tee for either or both of the follow-

tanding Bonds of Series O in the
4 of the Original Indenture at not
mption price; and/or
Bonds of Series O at the sinking
he manner provided in Subdivision
Article IV of the Original Inden-

tion price" of Bonds of Series O,
mental Indenture, shall mean the
in any case with interest accrued

agrees that it will provide from
for Bonds of Series O, the accrued
urchased or redeemed pursuant to
ll pay the same to the Trustee prior
of such Bonds. Notwithstanding any
upplemental Indenture, the Trustee
in the sinking fund for the Bonds of
h Bonds unless the amount of such
is at least equal to Ten Thousand

elve months preceding any sinking
ole at any time or in part from time
due on such date (i) by delivering
ot theretofore funded, together with
ons and/or (ii) by causing to be
emption price Bonds of Series O of
exceeding the amount of such sink-
provided in Subdivision (B) of this
e Original Indenture, and in either
certificate of the Company (and an
nce with conditions precedent) that
redeemed for the account of the sink-
been funded and that all conditions

precedent have been complied with; and the aggregate principal amount of Bonds of Series O so delivered or redeemed shall be treated as a credit on account of such sinking fund obligation.

All Bonds of Series O so delivered to, purchased or redeemed by the Trustee pursuant to the provisions of this Subdivision (C) shall thereupon, and so long as any Bonds of Series O shall remain outstanding, become funded for all purposes of the Mortgage, and all such Bonds shall be cancelled and no Bonds of any series shall be authenticated and delivered in lieu thereof or to refund the same so long as any of the Bonds of Series O shall remain outstanding.

Any net amount of additional property credited against any sinking fund obligation pursuant to the provisions of this Subdivision (C) shall thereupon, and so long as any Bonds of Series O remain outstanding, become funded for all purposes of the Mortgage, provided that when no Bonds of Series O shall be outstanding hereunder, and the Mortgage shall be closed as to said Series, all such net amount of additional property so funded shall cease to be funded and shall be deemed to be not theretofore funded for any other use under the Mortgage.

SECTION 1.02. *Application of Maintenance Fund.* In the event that any cash paid over to the Trustee pursuant to the provisions of Subdivision (B) of Section 5.12 of the Original Indenture, as amended, is not applied or paid over to the Company pursuant to the provisions of Section 7.02 of the Original Indenture, as amended, within two years of the date of such payment to the Trustee, and such cash, after the expiration of such two-year period, is applied by the Trustee to the payment or redemption of Bonds of Series O, then such Series O Bonds shall be (a) purchased in the manner provided by Section 4.04 of the Original Indenture at not exceeding the sinking fund redemption price of the Bonds of Series O and/or (b) redeemed at the sinking fund redemption price and in the manner provided in Subdivision (B) of Section 1.01 hereof and in Article IV of the Original Indenture.

SECTION 1.03. *Application of Deposited Moneys.* In the event that any Deposited Moneys (as defined in Section 7.02 of the Original Indenture) are applied to the redemption of Bonds of Series O under the provisions of Subdivision (IV) of Section 7.02 of the Original Inden-