2885

S. Price Barrier

C. N. S.

28

CALIFORNIA-PACIFIC UTILITIES COMPANY signed in its name by its President , and its corporate seal to be hereunto cretary or one of its Assistant Secrel interest bearing the facsimile signahereunto attached.

CALIFORNIA-PACIFIC UTILITIES COMPANY,

President

FOR COUPON BONDS OF SERIES O

\$37.50

., unless the Bond herein vided for previous redemption and vided for, California-Pacific Utilities r, on surrender of this coupon, at the America National Trust and Savings t the office of its successors, in San amount shown hereinabove in lawful of America, being six months' interest gage Bond, Series O, 7½%, due March

Treasurer.

2886

FORM OF REGISTERED BOND OF SERIES O WITHOUT COUPONS

29

No. OR

CALIFORNIA-PACIFIC UTILITIES COMPANY (INCORPORATED UNDER THE LAWS OF THE STATE OF CALIFORNIA)

FIRST MORTGAGE BOND

SERIES 0, 71/2%, DUE MARCH 1, 1999

CALIFORNIA-PACIFIC UTILITIES COMPANY (hereinafter called the "Company," which term shall include any successor corporation as defined in the Indenture hereinafter mentioned), a corporation of the State of California, for value received, hereby promises to ..., or registered assigns, on the pay to ... pay to _____, or first day of March, 1999, the sum of _____

first day of March, 1999, the sum of _______ billion of the United States of America, and to pay interest thereon from ________ _____ at the rate of seven and one-half percent (7½%) per annum, in like money, semi-annually on the first days of September and March in each year until the payment of said principal sum. Both the principal of, and interest on, this Bond will be paid at the main office of the Bank of America National Trust and Savings Association, in San Francisco, California, or of its suc-cessor Trustee, or, at the option of the registered owner hereof, said interest will be paid at such other paying agency as may be maintained for the purpose pursuant to the provisions of the Sixteenth Supplemental Indenture dated March 1, 1969, herein-after referred to. after referred to.

after referred to. This Bond is one of an authorized issue of Bonds of the Com-pany, generally known as its First Mortgage Bonds (unlimited in aggregate principal amount except as otherwise provided in the Mortgage) of the series and designation indicated on the face hereof, which issue of Bonds consists, or may consist, of one or more series of varying denominations, dates, maturities, interest rates and other provisions (as in the Mortgage provided), all issued under and all equally and ratably secured (except insofar as a sinking fund established in accordance with the provisions of the Mortgage may afford additional security for the Bonds of any specified series) by an Indenture dated as of July 1, 1944, duly executed and delivered by the Company to Bank of America executed and delivered by the Company to Bank of America National Trust and Saving Association and William W. Bertram, as Trustees (herein called the "Indenture"), as supplemented

