



23785

JAN 5 AM 11 32

Vol. 77 Page 220

FIRST NATIONAL BANK OF OREGON

HEADQUARTERS, 1300 S.W. FIFTH AVENUE, P. O. BOX 2971, PORTLAND, OREGON 97208

DATE December 1, 1976BANK FILE NO. 367550-59FEDERAL I.D. NO. 93-6018195NAME LORENA E. JACKSON TRUSTYEAR 3/4/76 to 3/11/76 (Final)

Estate of Lorena E. Jackson
% First National Bank of Oregon
Medford Main Branch
Trust Department
P. O. Box 580
Medford, Oregon 97501

TAXPAYER I. D. NO. Requested

The following amounts indicate your share of the net taxable income of the above estate or trust, after all allowable deductions, received by us during the tax year. It will assist you in the preparation of your personal income tax returns for 1976, if you are required to file such returns. The amounts will not necessarily agree with the amounts actually received by you.

This information has been included in the fiduciary returns which we are required to file with Federal and Oregon taxing authorities, in accordance with our understanding of existing laws and regulations. However, the application of this information to an individual's personal tax returns remains each individual's own responsibility. You should consult with your tax advisor in case of question.

PLEASE INDICATE THE NAME OF THE ABOVE ESTATE OR TRUST WHEN LISTING THE FOLLOWING

FOR FEDERAL INCOME TAX RETURN

QUALIFYING DIVIDENDS (Include on Form 1040, Line 10a)

\$ -0-

OTHER INCOME (Enter on Schedule E, Form 1040, Part III)

-0-

CAPITAL GAINS (100%): - Short Term (Enter on Schedule D, Line 2, Part I)

-0-

- Long Term (Enter on Schedule D, Line 9, Part II)

-0-DEDUCTIBLE TRUSTEE FEES AND OTHER EXPENSES (Schedule A, Form 1040)
(Use only if you itemize deductions - Misc. deductions)320

FOR STATE OF OREGON INCOME TAX RETURN

FIDUCIARY ADJUSTMENT:

SUBTRACTION FROM FEDERAL TAXABLE INCOME (Schedule II, Line 35)

\$ -0-

ADDITION TO FEDERAL TAXABLE INCOME (Schedule I, Line 26)

-0-

OTHER ADJUSTMENTS OR DEDUCTIONS:

DEDUCTIBLE TRUSTEE FEES AND OTHER EXPENSES - Enter on Sch. II, Line 35 ☐ or Sch. I, Line 26 ☐
(Use only if you itemized your deductions on your Federal return)-0-

OTHER ADJUSTMENTS

-0-

If additional information is required, please direct your inquiry to Mr. W. Kawano, Trust Officer, or contact our Trust Division, Tax Department, Telephone 225-2601.

FIRST NATIONAL BANK OF OREGON

90 24 58 - *Medford Ch*

STATE OF OREGON; COUNTY OF KLAMATH; ss.

I hereby certify that the within instrument was received and filed for record on the 5th day of JANUARY A.D., 19 77 at 11:32 o'clock A M., and duly recorded in Vol. M 77 of NISCELLANEOUS on Page 220.

FEE NONE

WM. D. MILNE, County Clerk

By Harold Magill Deputy