

FINANCIAL STATUS RECORD

UNIVERSITY OF OREGON MEDICAL SCHOOL HOSPITAL
PORTLAND, OREGON 97201

7460

470-000-609 PC-0 SC-0 FSC-00 30 days Medicine #129 Dr. Katon #7538
leave days-0

Patient: Barbara Ann Hall

Admit Date: 09/17/74 Discharge Date: 10-17-74 Hospital Days: 30 Account Number: 53-52-82

Is the patient covered by one of the following?

☐ Health Insurance

☐ Accident Insurance
Public Liability
Workmen's Compensation

☐ Crippled Children's Division

☐ Medicaid (Welfare)

☒ Medicare (A-B)
Social Security
Disability
Kidney Program

not effective till 11-1-74

Is the patient one of the following:

☐ Research Patient

☐ Foster Child and/or Ward of County

☐ UOMS Resident, Intern, or Family

☐ Ward of any State Institution

Do you anticipate difficulty in meeting your personal financial obligation to this institution? ☐ YES ☐ NO
If "YES" complete the following:

Size of Household:

Number of Children:

Age of Oldest Child:

Age of Primary Bread Winner:

Net Family Monthly Income:

Basic Liability from Chart:

Chart No. _____

Cash Assets (Savings & Checking, Stocks & Bonds)

Loan Value of Investments (Other than family home)

Less: Living Allowances

Added Liability:

Less: Outstanding Medical Expense

Final Liability:

2
\$197.

()
()
()

-0-
\$6000.00
\$150.

TERMS OF FINANCIAL AGREEMENT

Estimated Hospital charges

Estimated Third Party Payments

Estimated Amount to Suspend

Agreed Personal Liability

Agreed Monthly Payments

Signature of Responsible Person _____

\$3787.

(-0-)

(\$3637.)

\$ 150.

COMMENTS

Date _____

Employment:

MSH-2B16-Rev. 1-4-73

Item 1 6
2 75
3 8
4 11
5 4
6. Miscel
Township 37
Klamath Coun
Section 1: NW
Section 10: SE
Section 11: E
Section 13: N
Section 14: NE
Section 15: All
Section 23: NE
Section 24: NE
Section 25: NW
Total as
Klamath

7461

In the Circuit Court* of the State of Oregon

for the County of Lake PROBATE DEPARTMENT

Estate of:

Barbara Anne Hall

Deceased.

No. 2124

AMENDED INVENTORY

CLERK
DEPUTY

The above named decedent died January 2, 1975. The undersigned, the duly appointed personal representative of decedent's estate, submits and files the following inventory of all the property of the estate of the above named decedent which has come into the possession or knowledge of the personal representative, together with the personal representative's estimate of the true cash value of each item as of the date of decedent's death. Unless otherwise stated, this inventory does not include non-probate items which are not part of the estate for administration purposes. (Note: Each item in the inventory should be separately numbered and immediately after the last item, the personal representative should show the total value and write in the date, his, her or its signature and title.)

Item		\$
1	65 calves at \$75.00- an undivided $\frac{1}{2}$ interest	2,437.50
2	75 head of hereford cows at \$120.00-undivided $\frac{1}{2}$ interest	4,500.00
3	8 bulls at \$275.00-undivided $\frac{1}{2}$ interest	1,100.00
4	11 range horses at \$70.00-undivided $\frac{1}{2}$ interest	385.00
5	4 saddle horses at \$200.00-undivided $\frac{1}{2}$ interest	400.00
6	Miscellaneous farm machinery-undivided $\frac{1}{2}$ interest	3,945.00

REAL PROPERTY

Township 37 South, Range 15 East of the Willamette Meridian
Klamath County, Oregon

Section 1: NW $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$, S $\frac{1}{2}$ SE $\frac{1}{4}$ SE $\frac{1}{4}$.

Section 10: S $\frac{1}{2}$ S $\frac{1}{2}$.

Section 11: E $\frac{1}{4}$, SW $\frac{1}{4}$.

Section 13: N $\frac{1}{2}$, SW $\frac{1}{4}$.

Section 14: All.

Section 15: All, EXCEPT the NE $\frac{1}{4}$ SE $\frac{1}{4}$.

Section 23: NE $\frac{1}{4}$ EXCEPT the N $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$, NW $\frac{1}{4}$, E $\frac{1}{4}$ SE $\frac{1}{4}$.

Section 24: NW $\frac{1}{4}$ NE $\frac{1}{4}$, N $\frac{1}{2}$ NW $\frac{1}{4}$, SW $\frac{1}{4}$ NW $\frac{1}{4}$, N $\frac{1}{2}$ SW $\frac{1}{4}$, SE $\frac{1}{4}$ SW $\frac{1}{4}$, SW $\frac{1}{4}$ SE $\frac{1}{4}$.

Section 25: All.

Total assessed evaluation as shown by county assessor of
Klamath County on all of the above acreage

46,340.00

Amount carried forward

\$ 61,612.50

* If the above proceedings are filed in any Oregon county where the county courts have sole jurisdiction of probate matters (to-wit: Gilliam, Grant, Harney, Malheur, Sherman and Wheeler), delete, by lining out, the word "Circuit" and write the word "County" immediately above it.

Item

7462

Amount brought forward

\$ 61,612.50

LAKE COUNTY PROPERTY:

Township 37 South, Range 16 East of the Willamette Meridian

Section 6: Lot 7, S $\frac{1}{2}$ SE $\frac{1}{4}$, SE $\frac{1}{4}$ SW $\frac{1}{4}$, excepting therefrom the following parcel:

Beginning at a point 619.25 feet North 7° 21' West from the Southeast corner of the SW $\frac{1}{4}$ of Section 6, Township 37 South, Range 16 E.W.M., thence North 70° 00' West 726.27 feet; thence North 20° 00' East 300.00 feet; thence South 70° 00' East 726.27 feet; thence South 20° 00' West 300 feet to the point of beginning.

2,680.00

Section 8: SW $\frac{1}{4}$ NW $\frac{1}{4}$.

710.00

Section 30: Lots 2 and 3, SE $\frac{1}{4}$ NW $\frac{1}{4}$, NE $\frac{1}{4}$ SE $\frac{1}{4}$.

3,920.00

GRAND TOTAL

\$68,922.50

Additional property interests to be accounted for in course of inheritance and estate tax adjudication:

A. Bank deposit-Joint and survivor account at the Klamath Falls Branch of the U.S. National Bank of Oregon	3,632.77
B. Vance and Barbara Hall-1970 Ford 4 door Sedan, License number LHF 846 Serial number-Ok11T211483	700.00
C. Vance D. Hall and Barbara A. Hall-1963 Ford pickup License number 6S6 536	175.00
D. Vance Hall and Barbara Hall-1949 GMC License number F 32867 2 Serial number ORE2759	300.00
E. Vance Hall and Barbara Hall 1948 Dodge truck-License number F 32914 8 Serial number 86510388	50.00
F. Vance Hall and Barbara Hall-1948 Chev Flatbed-License number F50 631-Motor or Id number ENG Chg DSP48572 Factory number 6RWF2722	50.00
G. Barbara Hall and Vance Hall-1973 Ford PU License number MGC 864 Serial or Id number-F11YRQ86197	2,000.00

REAL PROPERTY SITUATED WITHIN KLAMATH COUNTY, OREGON, TITLE TO WHICH WAS VESTED IN THE DECEASED AND HER SURVIVING HUSBAND, VANCE HALL AS AN ESTATE BY THE ENTIRETY AT THE DATE OF HER DEATH ON January 2, 1975.

SW $\frac{1}{4}$ NE $\frac{1}{4}$, SE $\frac{1}{4}$ NW $\frac{1}{4}$, NW $\frac{1}{4}$ SE $\frac{1}{4}$, SW $\frac{1}{4}$ SW $\frac{1}{4}$ Section 24.
NE $\frac{1}{4}$ Section 26.

Deed described in volume M-73 page 1821 deed records of Klamath County, Oregon represents the conveyance of an abandoned old railroad right of way that bisected Sections 13 and 15, Township 37 South, Range 15 E.W.M.-Total value as shown by assessment records of Klamath County, Oregon. 2,850.00

Dated this 17 day of August, 1976.

TOTAL

\$9,757.77

Vance Hall
Personal Representative
Amount carried forward

\$

Item

Amount brought forward

7463

(The sole purpose of filing this amended inventory is to correct the legal description of the acreage of the testatrix situated in Section 13, Township 37 South, Range 15 E.W.M. Klamath County, Oregon)

Amount carried forward

Dear Mr. [unclear]
The co-
determination
include any
You should
attorney may p
payment. It is
accepted as fil
This is not
Revenue Code, but
Procedure 72-40.
If you
DUE

Internal Revenue Service
District Director
PO Box 4185
Portland, OR 97208

Date: October 22, 1975

ZANE GRAY

CLERK
DEPT

Department of the Treasury

7464

Estate of:

Barbara A. Hall
Date of Death:

January 1, 1975
Person to Contact:

S. Miller
Contact Telephone Number:
(503) 221-3351

Mr. Vance Hall, Executor
Bly, OR 97622

Acceptance of Estate Tax Return
(This is not a bill for tax due)

Dear Mr. Hall:

The computation at the bottom of this letter shows how we computed our determination of the Federal tax liability for the estate named above. It does not include any interest that may be charged.

You should keep a copy of this letter as a permanent record because your attorney may need it to close the probate proceedings for the estate. With proof of payment, it is evidence that the Federal tax return for the estate has either been accepted as filed, or has been accepted after an adjustment that you agreed to.

This is not a formal closing agreement under section 7121 of the Internal Revenue Code, but we will not reopen this case unless the provisions of Revenue Procedure 72-40, reproduced on the back of this letter, apply.

If you have any questions, please contact the person whose name and telephone number are shown above.

Thank you for your cooperation.

cc: Forrest E. Cooper

Sincerely yours,

Ralph B. Short
District Director

Gross estate tax		\$ -0-
Less credits allowed:		
State death taxes	\$	
Federal gift tax		
Tax on prior transfers		
Foreign death taxes		
Total credits		
Net estate tax	\$	-0-
Penalties, if any	\$	

1220 S.W. 3rd Ave., Portland, Oregon 97204

Form L-154 (Rev. 11-74)

Rules governing the reopening of cases closed after examination in the Office of a District Director

Rev. Proc. 72-40

Section 1. Purpose

The purpose of this Revenue Procedure is to restate and amplify the conditions under which a case closed after examination in the Office of a District Director of Internal Revenue may be reopened to make an adjustment unfavorable to the taxpayer.

Sec. 2. Scope

.01 This procedure pertains to all cases, regardless of type of tax, in which the prior audit and conference action, if any, did not extend beyond the jurisdiction of the Office of the District Director. It does not apply to cases previously closed after consideration by Regional Appellate Offices or Offices of Regional Councils.

Sec. 3. Definitions

.01 Closed Case:

1. A case agreed at the district level is considered closed when the taxpayer is notified in writing, after district conference, if any, of adjustments to tax liability or acceptance of his return without change.

2. An unagreed income, estate or gift tax case is considered closed when the period for filing a petition with the United States Tax Court specified in the statutory notice of deficiency issued by the District Director expires and no petition was filed.

3. An unagreed excise or employment tax case is considered closed when the period for filing protest and requesting consideration by the Appellate Division specified in the preliminary letter expires and no protest or request for Appellate consideration is filed.

.02 Examination and Reopening:

Contacts with taxpayers to verify or adjust items disclosed on information returns, including items of income distributable to taxpayers by partnerships, fiduciaries, or small business corporations, and contacts with taxpayers to correct mathematical errors are not examinations or reopenings.

Sec. 4. Policy

.01 The Internal Revenue Service will not reopen any case closed after examination by a district office or Office of International Operations to make an adjustment unfavorable to the taxpayer unless:

1. There is evidence of fraud, malfeasance, collusion, concealment or misrepresentation of a material fact; or

2. The prior closing involved a clearly defined substantial error based on an established Service position existing at the time of the previous examination; or

3. Other circumstances exist which indicate failure to reopen would be a serious administrative omission.

.02 All reopenings must be approved by the District Director or by the Director of International Operations for cases under his jurisdiction. If an additional inspection of the taxpayer's books of account is necessary, the notice to the taxpayer required by section 7605(b) of the Code must be signed by the District Director, or by the Director of International Operations for cases under his jurisdiction.

Sec. 5. Effect on Other Documents

This Revenue Procedure supersedes Revenue Procedure 68-28, C.B. 1968-2, 912.

7466

In the Circuit* Court of the State of Oregon

for the County of Lake..... PROBATE DEPARTMENT 22

Estate of:

Barbara Anne Hall

Deceased.

No. 2124

ZANE GRAY CLERK

INVENTORY DEPUTY

The above named decedent died January 2, 1975. The undersigned, the duly appointed personal representative of decedent's estate, submits and files the following inventory of all the property of the estate of the above named decedent which has come into the possession or knowledge of the personal representative, together with the personal representative's estimate of the true cash value of each item as of the date of decedent's death. Unless otherwise stated, this inventory does not include non-probate items which are not part of the estate for administration purposes. (Note: Each item in the inventory should be separately numbered and immediately after the last item, the personal representative should show the total value and write in the date, his, her or its signature and title.)

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Klamath County, Oregon

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Section 10: S $\frac{1}{2}$ S $\frac{1}{2}$.	960.00
Section 11: E $\frac{1}{2}$ and SW $\frac{1}{4}$	
Section 13: N $\frac{1}{2}$ SW $\frac{1}{4}$.	
Section 14: All.	
Section 15: All, Except the NE $\frac{1}{4}$ SE $\frac{1}{4}$.	
Section 23: NE $\frac{1}{4}$ except the N $\frac{1}{2}$ SW $\frac{1}{4}$ NE $\frac{1}{4}$, NW $\frac{1}{4}$, E $\frac{1}{2}$ SE $\frac{1}{4}$.	
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Section 25: All.	
Total assessed evaluation as shown by county assessor of Klamath County on all of the above acreage	46,340.00

Amount carried forward

\$ 61,612.50

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Item

7467

Amount brought forward

\$ 61, 612.50

Item

Dated this

Lake County Property.
Township 37 South, Range 16 East of the Willamette Meridian

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2,680.00

710.00

3,920.00

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700.00

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175.00

D. Vance Hall and Barbara Hall-1949 GMC License number F 32867 2 Serial number ORE2759

300.00

E. Vance Hall and Barbara Hall 1948 Dodge truck-License number F 32914 8 Serial number 86510388

50.00

F. Vance Hall and Barbara Hall-1948 Chev Flatbet-License number F50 631-Motor or Id number ENG CHG DSP48572 Factory number 6RWF2722

50.00

G. Barbara Hall and Vance Hall-1973 Ford PU-License number MGC 864 Serial or Id number-F11YRQ86197

2,000.00

REAL PROPERTY SITUATED WITHIN KLAMATH COUNTY, OREGON, TITLE TO WHICH WAS VESTED IN THE DECEASED AND HER SURVIVING HUSBAND, VANCE HALL AS AN ESTATE BY THE ENTIRETY AT THE DATE OF HER DEATH ON January 2, 1975.

SW $\frac{1}{4}$ NE $\frac{1}{4}$, SE $\frac{1}{4}$ NW $\frac{1}{4}$, NW $\frac{1}{4}$ SE $\frac{1}{4}$, SW $\frac{1}{4}$ SW $\frac{1}{4}$ Section 24.

NE $\frac{1}{4}$ Section 26.

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\$ 2,850.00

Page 3—INVENTORY OF ESTATE

Amount carried forward

\$ 9,757.77

Item

Amount brought forward

\$

7468

Dated this 30 day of June, 1975.

Vance Hare
Personal Representative

Amount carried forward

\$

STATE OF OREGON

County of Klamath } ss.

Claim against the estate of: **7469**

Barbara Anne Hall

No. 2124

LAKE CO. OREGON
FILED

I, Alvin H Thelin

being duly sworn, say: I am

Vice President and Manager of the 14 AM 11 51

Klamath Falls Branch

of United States National Bank of Oregon,

and have personal knowledge of the facts in reference to the annexed claim by said Bank against the estate of the above deceased; the amount claimed therein is justly due; no payments have been made thereon, except as stated, and to my knowledge there is no just counterclaim to the same.

ZANE GRAY CLERK
DEPUTY

UNITED STATES NATIONAL BANK
OF OREGON

Branch Klamath Falls

By Alvin H Thelin
V/Pres & Mgr. (Title)

Subscribed and sworn to before me this

23 day of April, 1975

Notary Public for Oregon

My commission expires 4-16-, 1979

Original - to Executor or Administrator (with
transmittal letter in duplicate and
request for acknowledgement).
Copy - to File

7470

J HALL, Vance & Barbara 3433794

Installment Note

322

\$10,000.00

For value received, I promise to pay to U.S. National Bank of Oregon, Oregon, Oct 4, 1973
Branch _____ or order at _____

UNITED STATES NATIONAL BANK OF OREGON

with interest thereon at the rate of 8.75 per cent per annum from date until paid, payable in 144 MONTH installments of
not less than \$333.33 in each payment, together with interest (delete one) the full amount of interest accrued on this note at time of payment of
each installment. The first payment to be made on the 15th day of Nov., 1973, and a like payment on the sameday of each succeeding Nov. thereafter, until the whole sum, principal and interest, has been paid. If any said installment is not so
paid, the whole of said principal sum and interest shall become immediately due at the option of the holder hereof. If any of said installments is not so paid
upon its maturity date, such installment shall bear interest from said maturity date at the rate of 10% per annum, and a suit of action is instituted to
collect this note, or any portion hereof, I promise to pay such additional sum as the court may adjudge reasonable as attorney's fees in said suit or action or in
any appeal therefrom. Further, if I am in default in any payment, whether or not suit or action is instituted, I agree to pay all costs of collecting such
note.No. 18 11-15 1976 Vance & Barbara
A. Bay, Etc. Bay, Etc.

Printed and Made in U.S.A. Portland

Installment Note with Receipt for Installment Payments

1354.45 TO 4.22.75
2.40 per
DaySu
19
My com

Affidavit of Publication

STATE OF OREGON, } ss.
County of Lake,

I, David Trussell, being
first duly sworn, depose and say that I am the
publisher
(printer, foreman of the printer, principal clerk, publisher,
or business manager)

of the Lake County Examiner, a newspaper of
general circulation printed and published at
Lakeview in the aforesaid county and state, as
defined in Sections 1-509, 1-510, Oregon Code,
that #2124 notice to interested
persons - Hall a printed
copy of which is hereto annexed, was pub-
lished in the entire issue of said newspaper
for four successive and
consecutive weeks in the following issues:

3-13-75, 3-20-75, 3-27-75, &

4-3-75

David Trussell

Subscribed and sworn to before me this
th day of April

1975

David Trussell

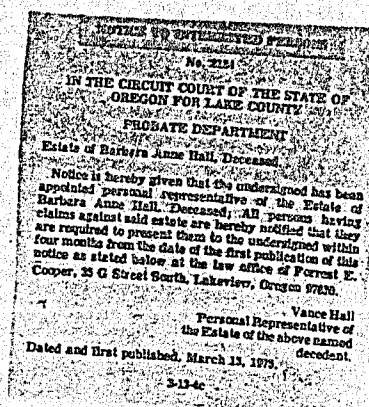
Notary Public for Oregon

(My commission expires 5-25-75)

LAKE CO. OREGON
FILED

75 APR 15 PM 4 45

ZANE GRAY CLERK
ZH DEPUTY



7471

STATE OF OR
County of
I, Clerk of t
that the foregoing
transcript therefrom
ord in my office and

7472

In the Circuit* Court of the State of Oregon

for the County of Lake

PROBATE DEPARTMENT

Estate of:

No. 2124

Barbara Anne Hall

Deceased.

LETTERS TESTAMENTARY

THIS CERTIFIES that the will of Barbara Anne Hall deceased, has been proved and Vance Hall has ~~have~~ been and is ~~are~~ at the date hereof the duly appointed, qualified and acting Personal Representative (Executor(s) or Administrator(s) with the Will Annexed; indicate which) of the will and estate of the decedent,

IN WITNESS WHEREOF, I, as Clerk of the Circuit* Court of the State of Oregon for the County of Lake, in which proceedings for administration upon the said estate are pending, do hereby subscribe my name and affix the seal of said court this 5th day of March, 1975.

(SEAL)

Jane Gray
Clerk of the court
By Daisy Hammesley Deputy.

STATE OF OREGON,

County of } ss.

I, Clerk of the Circuit* Court of the State of Oregon for County hereby do certify that the foregoing copy of Letters Testamentary has been by me compared with the original, that it is a correct transcript therefrom and of the whole of such original Letters Testamentary as the same appear on file and of record in my office and in my custody and that said Letters are still in full force and effect.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of said court this day of , 19.

Clerk of the court
By Deputy.

* If the above proceedings are filed in any Oregon county where the county courts have sole jurisdiction of probate matters (to-wit: Gilliam, Grant, Harney, Malheur, Sherman and Wheeler), delete, by lining out, the word "Circuit" and write the word "County" immediately above it.

LETTERS TESTAMENTARY

Estate of
Barbara
Anne Hall
The
and for the
appearing the
19.75, at
19.69; that on
under the fraud,
all respects proper
said petition sets for
Vance Hall
decedent's said nominee
NOW, THEREFORE
herein, that Vance Hall
representative of said

In the Circuit* Court of the State of Oregon
for the County of Lake PROBATE DEPARTMENT

Estate of:

Barbara Anne Hall

Deceased.

No. 2134

ORDER ADMITTING WILL TO PROBATE AND
APPOINTING PERSONAL REPRESENTATIVE

The petition of Vance Hall for the admission of decedent's will to probate and for the appointment of a personal representative in the above entitled estate now coming on to be heard and it appearing that this court has jurisdiction herein; that the above named decedent died on January 1 1975, at Lakeview, Oregon ^{place of death} at the age of 65 years, leaving a will dated December 16 1969; that on said date the decedent was of the age of 60 years, of sound mind and memory and not acting under the fraud, duress or undue influence of any person whomsoever; that said will, duly proved herein, was in all respects properly executed and is the true last will and testament of the decedent; and it further appearing that said petition sets forth the information required by law in such matters; that in said will the decedent nominated Vance Hall as the execut. OR. of said will to serve without bond and that decedent's said nominee is in all respects competent and qualified so to act;

NOW, THEREFORE, IT HEREBY IS ORDERED that decedent's said will be and it is admitted to probate herein, that Vance Hall is appointed as the executor of said will and personal representative of said estate to serve without bond and that Letters Testamentary be issued forthwith.

DATED: March 4, 1975

Charles H. Foster
Judge

NAMES, ADDRESSES AND PHONE NUMBERS:

Personal
Representative Vance Hall

Bly, Oregon 97622

Phone

Personal
Representative's
Attorneys Forrest E. Cooper

35 G. Street South, Lakeview, Ore. 97630

Phone 947-3355

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ORDER ADMITTING WILL TO PROBATE AND APPOINTING PERSONAL REPRESENTATIVE

Vance Hall

(Note: If space insufficient, show any
Fourth. The nature, extent
to petitioner at this time
Real property
May