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STANDARD FORM
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

JULIUS BLUMBERG, INC. NYC, 10013

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party. Indicate the number of additional sheets attached.
4. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner.
5. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
6. At the time of original filing, filing officer should return third copy as an acknowledgement. At a later time, secured party may date and sign Termination Legend and use third copy as a Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

1. Debtor(s) (Last Name First) and address(es)

Diamond Group Inc.
161 West Putnam Avenue
Greenwich, Connecticut 06830
Att: Secretary

2. Secured Party(ies) and address(es)

Manufacturers Hanover Trust
Company and Leslie Howard
Savran, as Trustees
40 Wall Street
New York, New York 10015
Att: Escrow Administration

3. Maturity date (if any):

For Filing Officer (Date, Time,
Number, and Filing Office)

12-8-83
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4. This financing statement covers the following types (or items) of property:

All property, now or hereafter existing, described in Exhibit B which, with Exhibit A, is made a part hereof. This financing statement covers, among other things, fixtures, timber to be cut, crops (except Excluded Property, as defined in Exhibit B) growing or to be grown, minerals or the like (including oil and gas) and accounts and proceeds from the sale thereof. Certain of the goods described in Exhibit B are or are to become fixtures on, the timber is or will be standing on, the crops are growing or to be grown on, and the minerals or the like (including oil and gas) are located upon, the real property described in Exhibit A. The beneficial owner of the real property is the Debtor. The record owner of the real property is the Debtor.

THIS FINANCING STATEMENT IS TO BE FILED, INDEXED, NOTED
AND RECORDED IN THE REAL ESTATE RECORDS.

5. Assignee(s) of Secured Party and
Address(es)This statement is filed without the debtor's signature to perfect a security interest in collateral. (check ☒ if so)☐ already subject to a security interest in another jurisdiction when it was brought into this state.☐ which is proceeds of the original collateral described above in which a security interest was perfected:

Filed with:

Klamath County,
Oregon

Check ☒ if covered: ☒ Proceeds of Collateral are also covered. ☒ Products of Collateral are also covered. No. of additional Sheets presented: 6

DIAMOND GROUP INC.

By: 

Signature(s) of Debtor(s)

(1) Filing Officer Copy-Alphabetical

MANUFACTURERS HANOVER TRUST COMPANY, as
By:  V.P. Trustee

LESLIE HOWARD SAVRAN, as Trustee

By: 

Signature(s) of Secured Party(ies)

(For Use In Most States)

STANDARD FORM - FORM UCC-1.

Return to:
Ticor Title Dns.
321 S.W. 4th Ave
Portland, OR 97204

DESCRIPTION

PARCEL 1

Township 25 South, Range 6 East of the Willamette Meridian, in the
County of Klamath, State of Oregon:

Section 13: E $\frac{1}{4}$

Section 24: NE $\frac{1}{4}$, E $\frac{1}{4}$ W $\frac{1}{2}$, N $\frac{1}{2}$ SE $\frac{1}{4}$, SW $\frac{1}{4}$ SE $\frac{1}{4}$

Section 25: NW $\frac{1}{4}$, SE $\frac{1}{4}$ SW $\frac{1}{4}$

Township 25 South, Range 7 East of the Willamette Meridian, in the
County of Klamath, State of Oregon:

Section 18: Lots 1, 2, 3 and 4

Section 19: Lots 2 and 3

AND

The Northwest quarter of the Northeast quarter of Section 33,
Township 28 South, Range 10 East of the Willamette Meridian, in the
County of Klamath, State of Oregon.

PARCEL 2

The S $\frac{1}{2}$ SE $\frac{1}{4}$, NE $\frac{1}{4}$ SE $\frac{1}{4}$, SE $\frac{1}{4}$ NE $\frac{1}{4}$ Section 24, Township 23 South, Range 10 East
of the Willamette Meridian, in the County of Klamath, State of Oregon.

The NE $\frac{1}{4}$ NW $\frac{1}{4}$, NW $\frac{1}{4}$ NE $\frac{1}{4}$ Section 25, Township 23 South, Range 10 East of the
Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ NE $\frac{1}{4}$, NE $\frac{1}{4}$ NE $\frac{1}{4}$ Section 36, Township 23 South, Range 10 East of the
Willamette Meridian, in the County of Klamath, State of Oregon.

Government Lots 4 and 5 Section 19, Township 23 South, Range 11 East
of the Willamette Meridian, in the County of Klamath, State of Oregon.

Government Lots 7, 10 and 15, Section 18, Township 23 South, Range 11
East of the Willamette Meridian, in the County of Klamath, State of
Oregon.

The NW $\frac{1}{4}$ SW $\frac{1}{4}$, SW $\frac{1}{4}$ NW $\frac{1}{4}$ Section 2, Township 23 South, Range 9 East of the
Willamette Meridian, in the County of Klamath, State of Oregon.

Government Lots 2, 3, 4 SW $\frac{1}{4}$ NW $\frac{1}{4}$, SE $\frac{1}{4}$ SW $\frac{1}{4}$, SE $\frac{1}{4}$ Section 3, Township 23
South, Range 9 East of the Willamette Meridian, in the County of Klamath,
State of Oregon.

The N $\frac{1}{2}$, E $\frac{1}{2}$ SW $\frac{1}{2}$, NW $\frac{1}{2}$ SW $\frac{1}{2}$, NW $\frac{1}{2}$ SE $\frac{1}{2}$ Section 4, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The N $\frac{1}{2}$ Section 5, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The SW $\frac{1}{2}$, SE $\frac{1}{2}$ NW $\frac{1}{2}$, S $\frac{1}{2}$ SE $\frac{1}{2}$, NE $\frac{1}{2}$ SE $\frac{1}{2}$ Section 9, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The E $\frac{1}{2}$ NW $\frac{1}{2}$, NE $\frac{1}{2}$ SW $\frac{1}{2}$, NE $\frac{1}{2}$, SE $\frac{1}{2}$, S $\frac{1}{2}$ SW $\frac{1}{2}$ Section 10, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The SE $\frac{1}{2}$ NW $\frac{1}{2}$, W $\frac{1}{2}$ SW $\frac{1}{2}$, SW $\frac{1}{2}$ NW $\frac{1}{2}$ Section 11, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The E $\frac{1}{2}$ SE $\frac{1}{2}$, W $\frac{1}{2}$ NW $\frac{1}{2}$, SW $\frac{1}{2}$ SW $\frac{1}{2}$ Section 14, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ SE $\frac{1}{2}$, W $\frac{1}{2}$, W $\frac{1}{2}$ NE $\frac{1}{2}$ Section 15, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The N $\frac{1}{2}$, E $\frac{1}{2}$ SE $\frac{1}{2}$ Section 20, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The N $\frac{1}{2}$ N $\frac{1}{2}$ Section 21, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The SE $\frac{1}{2}$, W $\frac{1}{2}$ NE $\frac{1}{2}$, N $\frac{1}{2}$ SW $\frac{1}{2}$, S $\frac{1}{2}$ NW $\frac{1}{2}$ Section 22, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The E $\frac{1}{2}$ E $\frac{1}{2}$, NW $\frac{1}{2}$ NW $\frac{1}{2}$ Section 23, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ SW $\frac{1}{2}$ Section 24, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The SE $\frac{1}{2}$ SW $\frac{1}{2}$ Section 25, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon; NE $\frac{1}{2}$ NE $\frac{1}{2}$, S $\frac{1}{2}$ NE $\frac{1}{2}$, NW $\frac{1}{2}$ SE $\frac{1}{2}$, SW $\frac{1}{2}$ SE $\frac{1}{2}$, Portion of SE $\frac{1}{2}$ SE $\frac{1}{2}$ lying Northwest of Road and SE $\frac{1}{2}$ SW $\frac{1}{2}$ lying East of River, Section 26, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The NW $\frac{1}{2}$, W $\frac{1}{2}$ SW $\frac{1}{2}$, SE $\frac{1}{2}$ SW $\frac{1}{2}$ Section 28, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The SE $\frac{1}{2}$ SE $\frac{1}{2}$, E $\frac{1}{2}$ NE $\frac{1}{2}$, NE $\frac{1}{2}$ SE $\frac{1}{2}$ Section 29, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The E $\frac{1}{2}$ NE $\frac{1}{2}$ Section 32, Township 23 South, Range 9 East of the Willamette

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The W $\frac{1}{2}$ NW $\frac{1}{4}$, SW $\frac{1}{4}$ SW $\frac{1}{4}$, NW $\frac{1}{4}$ SE $\frac{1}{4}$, NE $\frac{1}{4}$ NW $\frac{1}{4}$ Section 33, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The S $\frac{1}{4}$ SE $\frac{1}{4}$ Section 34, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The N $\frac{1}{2}$ NE $\frac{1}{4}$, SW $\frac{1}{4}$ NE $\frac{1}{4}$, SE $\frac{1}{4}$ NW $\frac{1}{4}$, SE $\frac{1}{4}$, E $\frac{1}{2}$ SW $\frac{1}{4}$, SW $\frac{1}{4}$ SW $\frac{1}{4}$ Section 35, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ SE $\frac{1}{4}$, NE $\frac{1}{4}$, SE $\frac{1}{4}$ NW $\frac{1}{4}$ Section 36, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

Lots 1, 2, 7 and 8, W $\frac{1}{2}$ SE $\frac{1}{4}$ Section 8, Township 24 South, Range 8 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

SE $\frac{1}{4}$ SW $\frac{1}{4}$ Section 11, Township 24 South, Range 8 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The S $\frac{1}{4}$ NE $\frac{1}{4}$, NW $\frac{1}{4}$ NE $\frac{1}{4}$, NE $\frac{1}{4}$ NW $\frac{1}{4}$, W $\frac{1}{2}$ SW $\frac{1}{4}$ Section 21, Township 24 South, Range 8 East of the Willamette Meridian, and NW $\frac{1}{4}$ NW $\frac{1}{4}$ Section 28, Township 24 South, Range 8 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ NE $\frac{1}{4}$ Section 2, Township 25 South, Range 8 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The S $\frac{1}{4}$ SE $\frac{1}{4}$, NW $\frac{1}{4}$ SE $\frac{1}{4}$ Section 25, Township 25 South, Range 7 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ NE $\frac{1}{4}$, E $\frac{1}{2}$ NW $\frac{1}{4}$, NE $\frac{1}{4}$ SW $\frac{1}{4}$ Section 1, Township 24 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The W $\frac{1}{2}$ NW $\frac{1}{4}$, NE $\frac{1}{4}$ NW $\frac{1}{4}$ Section 2, Township 24 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

The N $\frac{1}{2}$, SW $\frac{1}{4}$ Section 2, Township 24 South, Range 11 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

All Section 5, Township 24 South, Range 11 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

PARCEL 3

The W $\frac{1}{2}$ SE $\frac{1}{4}$ EXCEPT any portion lying within Little River Ranch Plat and the E $\frac{1}{2}$ SW $\frac{1}{4}$ Section 2, Township 23 South, Range 9 East of the Willamette Meridian, and NW $\frac{1}{4}$ NE $\frac{1}{4}$ Section 11, Township 23 South, Range 9 East of the Willamette Meridian, in the County of Klamath, State of Oregon.

24008

Exhibit B to Financing Statement of
DIAMOND GROUP INC., as Debtor

This financing statement covers the following types
(or items) of property:

All of the Debtor's right, title and interest in and
to the following (the "Collateral"):

(a) All equipment in all of its forms,
wherever located, now or hereafter existing
(including, but not limited to, all rolling stock,
cars, trucks, buses, boats, timber cutting or
hauling machinery, road graders, saws, cranes, front
end loaders, tractors, other motorized vehicles and
other wheeled and tracked vehicles), and all parts
thereof and all accessions thereto (any and all such
equipment, parts and accessions being the
"Equipment");

(b) All inventory in all of its forms,
wherever located, now or hereafter existing
(including, but not limited to, (i) all cut timber,
wood, lumber, pulp, wood products, wood chips,
sawdust, millwork, molding, packaging products,
paper, stationery, paper products, tissue products,
building supplies, hardware, paint, roofing
materials, tools, appliances, egg packaging
machinery, and poultry equipment of whatsoever kind
or nature and raw materials and work in process
therefor, finished goods thereof, and materials used
or consumed in the manufacture or production
thereof, (ii) goods in which the Debtor has an
interest in mass or a joint or other interest or
right of any kind, and (iii) goods which are
returned to or repossessed by the Debtor), and all
accessions thereto and products thereof and
documents therefor (any and all such inventory,
accessions products and documents being the
"Inventory");

(c) All aircraft, regardless of form, wherever located, now or hereafter existing, including, but not limited to, each airframe and engine and all parts, accessions, appliances, instruments, appurtenances, accessories, furnishings or other equipment of whatever nature which may from time to time be incorporated or installed in or attached to any airframe or engine (any and all such airframes, engines, parts, accessions, appliances, instruments, appurtenances, accessories, furnishings, and equipment being the "Aircraft");

(d) All accounts, contract rights, chattel paper, instruments (except to the extent covered below in subsection (e) below), general intangibles and other obligations of any kind now or hereafter existing arising out of or in connection with the sale or lease of goods, the rendering of services or the sale or other disposition of any other asset, and all rights now or hereafter existing in and to all security agreements, leases, and other contracts securing or otherwise relating to any such accounts, contract rights, chattel paper, instruments, general intangibles or obligations (any and all such accounts, contract rights, chattel paper, instruments, general intangibles and obligations being the "Receivables"), and any and all such leases, security agreements and other contracts being the "Related Contracts");

(e) All promissory notes and other debt or equity instruments payable or endorsed to the Debtor, or bearer, whether now or hereafter existing, including, without limitation, (i) all notes received from time to time from purchasers or other transferees of assets of the Debtor or its Subsidiaries or otherwise; and (ii) all notes and other obligations of Diamond Participations Inc. arising out of any loans or advances or transfers of property from the Debtor; together with all interest, cash, instruments and other property from time to time received, receivable or otherwise distributed in respect of or in exchange for such notes and instruments (any and all such notes and instruments being the "pledged Instruments");

(f) The Timberland Option Agreement (the "Travelers Agreement"), dated August 6, 1982, between Acquisition and The Travelers Corporation, any contracts by which the Debtor is given cutting rights to timberland (to the extent permitted by law), and any other contracts which give the Debtor the right to receive income or receive a benefit, as each such agreement may be amended or otherwise modified from time to time (said agreements, including the Travelers Agreement, as the same may be amended or modified, being the "Assigned Agreements"), including, without limitation, (i) all rights of the Debtor to receive money due and to become due under or pursuant to the Assigned Agreements, (ii) all rights of the Debtor to receive proceeds of any insurance, indemnity, warranty or guaranty with respect to the Assigned Agreements, (iii) all claims of the Debtor for damages arising out of or for breach of or default under the Assigned Agreements, and (iv) all rights of the Debtor to terminate the Assigned Agreements, to perform thereunder and to compel performance and otherwise exercise all remedies thereunder;

(g) To the extent not included above, all farm products including crops (except for almonds grown on trees owned by Debtor, and bees owned by the Debtor and all honey therefrom (all such almonds, bees and honey being "Excluded Property")), livestock and supplies used in farming operations wheresoever located;

(h) To the extent not included above, all timber to be cut, all minerals and all fixtures wheresoever located; and

(i) All proceeds of any and all of the foregoing Collateral and, to the extent not otherwise included, all payments under insurance (whether or not the Trustees are the loss payee thereof), or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing Collateral.

STATE OF OREGON: COUNTY OF KLAMATH: ss
I hereby certify that the within instrument was received and filed for
record on the 8th day of December A.D., 19 83 at 3:42 o'clock P M,
and duly recorded in Vol M83, of Mortgages on page 21004.

FEE \$ 28.00

EVELYN BIEHN, COUNTY CLERK
by Pam Smith deputy