INSTRUCTIONS: UNIFORM COMMERCIAL CODE—FINANCING STATEMENT—FORM UCC-1

PLEASE TYPE THIS FORM.

UNIFORM COMMERCIAL CODE—FINANCING STATEMENT—FORM UCC-1

Read all instructions carefully. Failure to provide complete and legible information may result in the rejection of the filling document.

In please type this form is a spiciable to a 5 year effective period.

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1A. Debtor(s): (If individual(s) last name first)

2A. Secured Party(les)

Continental Bank N.A., Reserved For Filling Officer Use Only individually and as Collateral Agent Monfort Finance Company, Inc. 3-24-89 for secured parties on Schedule A
28. Address of Secured Party from which
security information is obtainable attached 1B. Mailing Address(es): attached Vol.M89/Page 4986 1918 AA Street 231 South LaSalle Street Chicago, Illinois 60697 Tele No. (312) 828-1302 Greeley, Colorado 80631 3. This financing statement covers the following types (or items) of collateral (ORS 79.4020) No. of additional Sheets attached 2 See Schedule B attached hereto and made a part hereof 4A. Assignee of Secured Party(ies) if any: 4B. Address of Assignee:

 This statement is filed without the debtor's signature to perfect a security interest in collateral (if applicable check boy below) collateral (il applicable check box Delow).

collateral already subject to a security interest in another jurisdiction:
which is proceeds of the described original collateral which was perfected;
collateral as to which the filing has lapsed; or
collateral acquired after a change of name, identity or corporate structure of the
dettor.

5. Filer: INDICATE WHETHER DOCUMENT IS BEING FILED WITH AN EFFECTIVE PERIOD OF: (check box) 5A. XX 5 YEARS or 5B. 10 YEARS (Read instructions 3 & 4)

STANDARD FORM—UNIFORM COMMERCIAL CODE —FORM UCC-1 01-01-86

FILING OFFICER-ALPHABETICAL

SCHEDULE "A"

4987

To UCC Financing Statement between Monfort Finance Company, Inc., as Debtor, and Continental Bank N.A., Individually and as Collateral Agent for secured parties

MITSUI BANK, LTD. 30 South Wacker Drive Suite 2112 Chicago, IL 60606

FIRST INTERSTATE DANK OF OF DERVER, M.A. GJJ Seventeenth Street Denver, CO 80270

BANQUE NATIONALE DE PARIS 200 North Lasalle Street Suite 2400 Chicago, 1L 60601

THE FIRST NATIONAL BANK OF CHICAGO One First National Plaza Chicago, IL 60670

SWISS BANK CORPORATION Three First National Plaza Suite 2100 Chicago, 11 60602

DG BANK DEUTSCHE GENOSSENSCHAFTSBANK 630 Fifth Avenue 35th Floor Hew York, N.Y. 10111

FIRST BANK NATIONAL ASSOCIATION First Bank Place Minneapolis, MN 55480

SECURITY PACIFIC NATIONAL, BANK 55 West Honice Street Suite 3600 Chicago, 11.60603

CITICORP U.S.A., INC. 3090 Hultifoods Tower 33 South Sixth Street Minneapolis, MN 55402

CHEMICAL DANK 277 Park Avenue New York, N.Y. 10172

THE CHASE MANHATTAN BANK, H.A. 1 Chase Manhattan Plaza New York, H.Y. 10081

COMMERZBANK AKTIENGESELLSCHAFT 55 Broad Street New York, N.Y. 10004-2552

DANK OF AMERICA N.T. & S.A. 200 West Adams Street Suite 2800 Chicago, II, 60606

CONTINENTAL BANK H.A. 231 South LaSalle Street Chicago, 1L 60697

Individually and as Collateral Agent for secured parties

All now or hereafter existing or acquired cattle and lambs owned by Honfort Finance Company, Inc. together with all cattle or lambs owned by third party investors that are being financed by Monfort Finance Company, Inc.; all Documents of Title (as such term is defined below) issued therefor; and all proceeds and products of any of the foregoing.

For purposes hercof, the term "Documents of Title" means any document which in the regular course of business or financing is treated as adequately evidencing that the person in possession of such document is entitled to receive, hold and dispose of the document and the goods which such document covers and is otherwise in conformity with the requirements of the Uniform Commercial Code as then in effect in the applicable juriculation, and shall include, without limitation, any bill of lading, duck warrank, dock receipt, warehouse receipt or order for the delivery of goods.

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Filed	for record at request of	David C. Ne	lson	the	24th	da
of	<u>March</u> A.I	D., 19 <u>89</u> at <u>11:59</u>	_ o'clockA.M., and d	uly recorded in	Vol M89	ua
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STATE OF OREGON: COUNTY OF KLAMATH-