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SITE NO. 108

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**FIRST RENEWAL, EXTENSION AND MODIFICATION OF
LINE OF CREDIT MORTGAGE (DEED OF TRUST),
SECURITY AGREEMENT, FINANCING STATEMENT
AND ASSIGNMENT OF LEASES AND RENTS**

STATE OF OREGON

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COUNTY OF KLAMATH

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THIS FIRST RENEWAL, EXTENSION AND MODIFICATION OF LINE OF CREDIT MORTGAGE (DEED OF TRUST), SECURITY AGREEMENT, FINANCING STATEMENT AND ASSIGNMENT OF LEASES AND RENTS (this "Modification") is executed as of October 31, 1991 by and between GREYHOUND LINES, INC. ("GLI"), a Delaware corporation having its chief executive office at 15110 North Dallas Parkway, Suite 400, Dallas, Texas 75248, and SECURITY PACIFIC BUSINESS CREDIT INC. ("Beneficiary"), a Delaware corporation having an office at 228 East 45th Street, New York, New York 10017, in its capacity as Agent under that certain Modified Secured Loan Agreement (the "Loan Agreement") dated as of even date herewith, by and among Beneficiary, the other Lenders (as defined in the Loan Agreement) and GLI.

RECITALS

A. Beneficiary, in its capacity as Agent, Lenders, GLI and Eagle Bus Manufacturing, Inc. ("Eagle") previously entered into that certain Loan and Security Agreement dated as of March 27, 1989, as amended from time to time (the "Original Loan Agreement"), pursuant to which Lenders made certain loans and other financial accommodations to or for the benefit of GLI and Eagle.

B. Such loans and financial accommodations were secured by, among things, a certain Line of Credit Mortgage (Deed of Trust), Security Agreement, Financing Statement and Assignment of Leases and Rents (the "Original Mortgage") dated as of March 27, 1989, executed and delivered by GLI for the benefit of Beneficiary, covering, among other things, the real property described on Exhibit "A" attached hereto and incorporated herein for all purposes (such real property, together with all other property covered by the Original Mortgage, being hereinafter referred to as the "Property"), which Original Mortgage was recorded at Volume M89, Page 6282 of the Mortgage Records of the county first stated above.

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