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RETURN TO: Karen Clark Stewart Title Suite 510 2200 West Loop South Houston, Texas 77027

TLAC Loan No. (122)700079 Edgemont Realty Partners, Ltd.

Vol.m92 Page 15020

K-435100 <u>PINANGING STATEMENT</u> (County Filing) Kinngth

This instrument is intended to be a Financing Statement complying with the requisites therefor as set forth in the Uniform Commercial Code (or the equivalent) in the State in which this Financing Statement is filed.

1. The name and address of the debtor ("Debtor") is:

Edgemont Realty Partners, Ltd. 2777 Steamons Freeway, Suite 1800 Dallas, Texas 75207

 The name and addresses of the secured party ("Travelers" or "Secured Party") is:

> The Travelers Life and Annuity Company 14001 North Dallas Parkway, Suite 800 Dallas, Texas 75240

3. This Financing Statement covers the following types of property (the "Collateral"):

(a) "<u>Colliteral</u>" means all of Debtor's right, title and interest in and to all personal property now existing or hereafter acquired by Debtor, including, without limitation, the following which is used in connection with or locsted on the real property (the "Property") described on Exhibit "B-1" attached hereto:

- (i) All goods, machinery, furnishings, furniture, appliances, accessories, leasehold improvements, chattels, and other items of personal property now or hereafter owned by the Debtor;
- (ii) All equipment now or hereafter owned by Debtor, including but not limited to all machinery, equipment, furnishings, fixtures and motor vehicles now or hereafter owned by Debtor, fixtures and motor vehicles now or hereafter owned by Debtor, including, without limitation, all items of machinery and equipment of any kind, nature and description, whether affixed to real property or not, and all fixtures and office furnishings and furniture, and any and all additions to, substitutions for, accessions to and replacements of any of the foregoing, wherever located, together with all attachments, components, parts (including spare parts),

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equipment and accessories installed thereon or affixed thereto.

(iii) Al. inventory, goods, merchandise, raw material, goods in process, finished goods, and other tangible personal property, now or hereafter owned by Debtor, held for sale, rental or lease or furnished (or to be furnished) under one or more contracts of service or used or consumed in the Debtor's business, including such property consigned to the Destor;

- (iv) All general intangibles now or hereafter owned, acquired or held by Debtor including, but not limited to all customer lists, trademarks, service marks, patents, rights in intellectual property, licenses, permits and copyrights now or hereafter owned, acquired or held by Debtor;
 - (v) All accessions or appurtenances to any of the Collateral;
- (vi) All renewals of, replacements of, or substitutions for any of the Collateral;

All accounts or accounts receivable now or hereafter owned. (vii) acquired or held by Debtor, of whatever nature and however arising, including, but not limited to, any and all accounts, accounts receivable, contract rights, book debts, notes, drafts, acceptance and other forms of obligations now owned, acquired or held or hereafter received or acquired by or belonging or owing to Debtor whether arising out of goods sold, rented or lessed and/or services rendered by Debtor or fiom any other transaction, whether or not the same involves the sale of goods or services by Debtor (including, without limitation, any such obligation which might be characterized as an account or contract right under the Uniform Commercial Code in effect in any jurisdiction) and all of Debtor's rights in, to and under all purchase orders, instruments, receipts and other documents now owned, acquired or held or hereafter acquired or received by it evidencing obligations for and representing payment for goods sold or leased and/or services rendered, and all of the Debtor's rights to any goods represented by any of the foregoing, and all moneys due er to become due to Debtor under all contracts for the sale, iental or lease of goods and/or the performance of services ly Debtor (whether or not yet earned by performance on the fart of Debtor) or in connection with any other transaction. row in existence or hereafter arising, including, without limitation, the right to receive the proceeds of said jurchase orders and contracts, and all collateral security and guarantees of any kind given by any person with respect to any of the foregoing;

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- (viii) All deposit accounts of the Debtor held by the Secured Party;
 - (ix) All chattel paper, documents, instruments (including but not ligited to all checks, drafts, negotiable instruments and securities), accounts, or general intangibles related to, arising from, or evidencing any of the Collateral now or hereafter owned, acquired or held by Debtor;
 - (x) All, rights of the Debtor under any lease or any agreement to sell or lease any of the Collateral;
 - (xi) All rents, income, issues, or proceeds arising from or in connection with any of the Collateral;
 - (xii) All rights of Debtor, as landlord under any leases on or about any of the Property, including, without limitation, all rights of Debtor as a secured party against items owned by any tenant under any leases on or about any of the Property or under any other leases;
- (xiii) Debtor's rights in and to any and all executory rights, interests and powers granted, conveyed or assigned to Debtor by that one certain Purchase Agreement executed by and between Debtor and The Circle K Corporation dated April 25, 1985 (the "Purchase Agreement"); and
 - (xiv) All gasoline tanks, pumps and equipment owned by Debtor.

(xv) A.1 proceeds of the foregoing at any time whatsoever arising
o): receivable, including, without limitation:

(1) whatever is received upon any collection, exchange, sile, rental, lease or other disposition of any of the Collateral, and any property into which any of the Collateral is converted, whether cash or non-cash proceeds,

(2) any and all proceeds of any insurance, warranty or guaranty payable to Debtor from time to time with respect to any of the Collateral.

(3) any and all payments (in any form whatsoever) made or due and payable to Debtor from time to time in connection with any reacquisition, confiscation, condemnation, seizure or forfeiture of all or any part of the Collateral by any sovernmental body, authority, bureau or agency (or any person acting under color or governmental authority),

(4) any claim of Debtor against third parties (A) for past, present or future infringement of or dilution of any patent or (B) for past, present or future infringement of or dilution of any trademark or service mark or trademark or

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service mark license or for injury to the goodwill associated with any trademark, trademark or service mark registration or trademark or service mark licensed under any trademark or service mark license, and

(5) any and all other amounts from time to time paid or payable under or in connection with any of the Collateral.

4. The record owner of the real property described on Exhibit "B-1" attached hereto is Debtor.

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	DEB	TOR:	

EDGEMONT REALTY PARTNERS, LTD., a Texas limited partnership

By:	Edgemont Equities, Inc.,
6. <u>-</u> 1	a Texas corporation,
	sole general partner/
	Name (print): KEITH VENNEDY
	Title: VICE ENESIDENT

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Store No. 1421

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The N4 of the N4 of Tracts No. 1, Giengers Home Tracts, in the County of Klamath, State of Oregon, together with any portion of the S4 of the N4 of said Tract No. 1 which lies Northerly from a straight line extending from the East line of said tract to the West line thereof and which line is located exactly four inches Northerly from the East and West ends of the Northerly line of the camert foundation of the aluminum shop building situated on the S4 of the N4 of Tract No. 1, of said Giengers Home Tracts, but less any portion of said N4 of N4 of said Tract No. 1, which lies South of the above described straight line lying four inches Northerly of the Northerly line of said cament foundation, SAVING AND EXCEPTING THEREFROM that portion described in Daed racorded June 16, 1964, Volume 353 at page 519. Deed Records of Elamath County for State Elighway.

STATE OF OREGON: COUNTY OF KLAMATH:

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