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STATE OF OREGON

Uniform Commercial Code - Financing Statement - Real Property -
Form UCC-1A

THIS FORM FOR COUNTY FILING USE ONLY

County Filing Officer Use Only

This FINANCING STATEMENT is presented to the county filing officer pursuant to the Uniform Commercial Code.

1A. Debtor Name(s):
The New Earth Company, Inc.2A. Secured Party Name(s):
Tad's Enterprises, Inc.

4A. Assignee of Secured Party (if any):

1B. Debtor Mailing Address(es):

1300 Main Street
Klamath Falls, OR 976012B. Address of Secured Party from
which security information is obtainable:
352 Village Square
Orinda, CA 94563

4B. Address of Assignee:

3. This financing statement covers the following types (or items) of property: See attached Exhibit A
(Check if applicable:)☒ The goods are to become fixtures on:

described on attached

☐ The above timber is standing on:☐ The above minerals or the like (including gas and oil) or accounts will be financed at the wellhead or minehead of the well or mine located on:

(Describe real estate)

and the financing statement is to be filed for record in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is:

Check box if products of collateral are also covered ☒

Number of additional sheets attached: 4

Debtor hereby authorizes the Secured Party to record a carbon, photographic or other reproduction of this form, financing statement or security agreement as a financing statement under ORS Chapter 79.

Signature of Debtor required in most cases

Signature(s) of Secured Party in cases covered by ORS 79.4020.

By: The New Earth Company, Inc.

Marta C. Kollman

Marta Kollman, President

INSTRUCTIONS

1. PLEASE TYPE THIS FORM.

2. If the space provided for any item(s) on this form is inadequate, the item(s) should be continued on additional sheets. Only one copy of such additional sheets need to be presented to the county filing officer. DO NOT STAPLE OR TAPE ANYTHING TO THIS FORM.

3. This form (UCC-1A) should be recorded with the county filing officers who record real estate mortgages. This form cannot be filed with the Secretary of State. Send the Original to the county filing officer. The Recording Party Copy is for your use.

4. After the recording process is completed the county filing officer will return the document to the party indicated. The printed termination statement below may be used to terminate this document.

5. The RECORDING FEE must accompany the document. The fee is \$5 per page.

6. Be sure that the financing statement has been properly signed. Do not sign the termination statement (below) until this document is to be terminated.

Recording party contact name: _____

Recording party telephone number: _____

Return to: (name and address)

Daniel Baldwin, Esq.
Bressler, Amery & Rothenberg
90 Broad Street
New York, NY 10004

Please do not type outside of bracketed area

TERMINATION STATEMENT - This statement of termination of financing is presented for filing pursuant to the Uniform Commercial Code. The Secured Party no longer claims a security interest under the financing statement bearing the recording number shown above.

By: _____

Signature of Secured Parties or Assignee(s)

Stevens-Ness Law Publishing Company
Portland, OR 97204 - (503) 273-3137

EXHIBIT A

All of the following described property, whether now owned or hereafter acquired:

(1) Goods which are or become fixtures, including, but not limited to, Furniture, Machines and Equipment as reflected in Exhibit A, Attachment 1;

(2) Proceeds and products of, additions and accessions to, and replacements and substitutions for, the above-listed types of collateral; and

(3) Insurance policies and proceeds relating to any of the above-listed types of collateral.

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P-000046 / P072341
 NEW-EARTH COMPANY

YEAR

PAGE 1

SEGMENT	PRICE	DESCRIPTION	YEAR
S1	\$900	PONTOON BOAT	1990
S2	\$1,000	RIENELL BOAT/TRAILER	1990
S3	\$900	BOAT & MOTOR	1990
S4	\$808	MAJOR REPAIR TANK TRK	1990
S5	\$273	PUMP	1990
S6	\$1,579	PONTOON POINTING	1990
S7	\$369	TOOLS	1990
S8	\$245	PUMP	1990
S9	\$4,204	CAMERA	1990
S10	\$208	FIRE EXT	1990
S11	\$170	GRINDER	1990
S12	\$60	PHONE & WIRE	1990
S13	\$38	PROGRAMMING DIALER	1990
S14	\$499	WATER TROUGHS	1990
S15	\$50	FREEZER	1990
S16	\$333	TRAILER	1990
S17	\$1,265	SIGN @ HARVEST SITE	1990
S18	\$1,597	SCREENING WATER TROUGHS	1990
S19	\$16,455	FREEZE DRYER	1990

SEGMENT	PRICE	DESCRIPTION	YEAR
			21396
S20	\$335	Harvest truck equipment	1991
S21	\$9,500	Pontoon Boat	1991
S22	\$425	Pallet Jack	1991
S23	\$1,500	Electric box stapler	1991
S24	\$1,141	Filter Housing	1991
S25	\$1,739	Misc. wetline tools	1991
S26	\$8,383	1991 GMC pickup	1991
S27	\$2,799	1991 Chevy pickup	1991
S28	\$12,500	Seaswirl 185 SE	1992
S29	\$4,835	Pontoon Boat #2	1992
S30	\$1,956	Heat sealing machine	1992
S31	\$4,308	Recovery system for freezers	1992
S32	\$520	Compressor for wetline milk tank	1992
S33	\$484	Horn	1992
S34	\$8,505	Stainless steel filters and housings	1992
<hr/>			
Total	\$89,904		

Plus:

Freeze-drying equipment (ownership transferred from the New Earth Company)
 BELONGS TO NEW EARTH COMPANY
 value \$450,000

21397

EXHIBIT B

Location 1 - The New Earth Company, Inc.

TWP 39 RNGE 9, BLOCK SEC 25, TRACT POR, IMPS ONLY, COUNTY OF
KLAMATH, STATE OF OREGON

Location 2 - The New Earth Company, Inc.

TWP 39 RNGE 10, BLOCK SEC 19, TRACT POR NE 4 LY S OF "A" CANAL, IMPS
ONLY, COUNTY OF KLAMATH, STATE OF OREGON

Location 3 - The New Earth Company, Inc.

POR NW 4 SW 4 LY S OF SOUTH SIXTH STREET SEC 33 TWP 38 RNGE 9, COUNTY
OF KLAMATH, STATE OF OREGON

Location 4 - The New Earth Company, Inc.

2795 Anderson Avenue, Unit 200, Klamath Falls, Oregon 97603

STATE OF OREGON: COUNTY OF KLAMATH: ss.

Filed for record at request of _____ the 18th day
of September A.D., 19 92 at 11:29 o'clock a M., and duly recorded in Vol. M92,
of Mortgages on Page 21393

Evelyn Biehn County Clerk
By Bernetha H. Litch

FEE \$25.00