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STATE OF OREGON
Corporation Division - UCC
Public Service Building
255 Capitol Street NE, Suite 151
Salem, OR 97310-1327
(503) 986-2200 Facsimile (503) 373-1166

THIS SPACE FOR OFFICE USE ONLY

Vol. M98 Page 25251

UCC-3A STATEMENT OF TERMINATION, CONTINUATION, ASSIGNMENT, RELEASE, AMENDMENT
PLEASE TYPE OR WRITE LEGIBLY. READ INSTRUCTIONS BEFORE FILLING OUT FORM.

This Financing Statement is presented to filing officer pursuant to the Uniform Commercial Code. This financing statement remains effective for a period of five years from the date of filing, unless extended for additional periods as provided for by ORS Chapter 79. A carbon, photographic or other reproduction of this form, financing statement or security agreement may be filed as a financing statement under ORS Chapter 79.

A. THIS STATEMENT REFERS TO ORIGINAL FINANCING STATEMENT

No. 41330, Vol. M97, Pg. 22880

Date Filed 7/21/97

B. TYPE OF AMENDMENT

☐ **TERMINATION. (NO FEE)** The Secured party certifies that they no longer claim interest under the financing statement bearing the file number shown in SECTION A.

☐ **CONTINUATION.** Submitted within six months prior to expiration date.

☐ **ASSIGNMENT.** The Secured Party assigns to the Assignee whose name and address is shown in SECTION E and bearing the file number shown in SECTION A.

☐ **RELEASE. RELEASE DOES NOT TERMINATE DEBT.** From the collateral described in the financing statement bearing the file number shown in SECTION A, the Secured Party releases the following: (describe in SECTION G.)

Choose one:

☐ Release of all Collateral

☐ Partial Release

☒ **AMENDMENT.** Financing statement bearing file number shown in SECTION A is amended as described in SECTION G. Signature of Debtor required in most cases.

C. DEBTOR NAME(S)

GOLDEN BEAR ACQUISITION CORP.

1. _____

2. _____

3. _____

DEBTOR MAILING ADDRESS:
10100 Santa Monica Boulevard, Suite 1470
Los Angeles, California 90067-4183

D. SECURED PARTY(IES) NAME AND ADDRESS

LaSalle National Bank, as Agent
135 South LaSalle Street
Chicago, Illinois 60606

Contact Name: Nancy Butler Phone No.: 312/902-5384

E. ASSIGNEE(S) NAME AND ADDRESS (if any)

Contact Name: _____ Phone No.: _____

File with Klamath County, Oregon

F. SIGNATURES. In accordance with ORS Statutes, ALL SECURED PARTIES must sign UCC-3 Filings.

~~GOLDEN BEAR OIL SPECIALTIES, INC.~~
By: LASALLE NATIONAL BANK, AS AGENT

~~LASALLE NATIONAL BANK, as Agent~~
By: GOLDEN BEAR OIL SPECIALTIES, INC.

By: [Signature]
Secured Party(ies) Signature

By: [Signature]
Debtor Signature(s) (if required)

RETURN COPY TO: (name and address). Please do not type or print outside of bracketed area. OR, FAX COPY TO: (name and fax number).

NANCY BUTLER
KATTEN MUCHIN & ZAVIS
525 WEST MONROE
SUITE 1600
CHICAGO, ILLINOIS 60661-3693

Name: _____

Fax Number: _____

STATE OF OREGON: COUNTY OF KLAMATH: ss.

Filed for record at request of LaSalle National Bank the 14th day
of July A.D., 19 98 at 2:10 o'clock P.M., and duly recorded in Vol. M98
of Mortgages on Page 25251.

FEE \$5.00

By Bernetha G. Letsch, County Clerk
Kathleen Ross