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STATE OF OREGON

Corporation Division - UCC

Public Service Building

255 Capitol Street NE, Suite 151

Salem, OR 97310-1327

(503) 986-2200 Facsimile (503) 373-1166

THIS SPACE FOR OFFICE USE ONLY

Vol. m99 Page. 6013

UCC-1

STATE FINANCING STATEMENT STANDARD FORM

OR-Klamath County

PLEASE TYPE OR WRITE LEGIBLY. READ INSTRUCTIONS BEFORE FILLING OUT FORM.

This Financing Statement is presented to filing officer pursuant to the Uniform Commercial Code. This financing statement remains effective for a period of five years from the date of filing, unless extended for additional periods as provided for by ORS Chapter 79. A carbon, photograph or other reproduction of this form, financing statement or security agreement may be filed as a financing statement under ORS Chapter 79.

A. DEBTOR NAME(S) (if individual list last name first)

1. Shilo Management Corporation

2. _____

3. _____

DEBTOR MAILING ADDRESS:

11600 S.W. Corby Drive
PORTLAND, OR 97225

B. SECURED PARTY(IES) NAME AND ADDRESS

General Electric Capital Corporation
5400 LBJ Freeway, Suite 1280
DALLAS, TX 75240

Contact Name: _____ Phone No.: _____

C. ASSIGNEE(S) NAME AND ADDRESS (if any)

Contact Name: _____ Phone No.: _____

D. DEBTOR SIGNATURE(S) REQUIRED:

By: Shilo Management Corporation

By: _____

By: [Signature]

By: _____

E. DEBTOR SIGNATURE(S) NOT REQUIRED. If applicable, check the appropriate box below to file without debtor signature(s). This statement is filed without the debtor signature(s) to perfect a security interest in collateral. Secured Party must sign, when Debtor signature(s) is not required. See instructions for further information.

- ☐ Collateral already subject to a subject interest in another jurisdiction.
☐ Which is proceeds of the described original collateral which was perfected.
☐ Collateral as to which the filing has lapsed.
☐ Collateral acquired after a change of name, identity or corporate structure of debtor.
 General Electric Capital Corporation

By: _____ By: _____

Secured Party signature

Secured Party signature

RETURN ACKNOWLEDGMENT LETTER TO: (Include name, address, and identifier for the debtor listed above. Limit the identifier to eight characters. REFER TO INSTRUCTION, NUMBER 5.) Please do not type or print outside of bracketed area.

LEXIS Document Services
PO BOX 2969
Springfield, IL 62708

FEES

Make check for \$10.00 payable
to "Corporation Division."

NOTE: Filing fees may be paid with Visa or Mastercard.
The card number and expiration date should be submitted
on a separate sheet of paper for your protection.

DO NOT SUBMIT DUPLICATES OF THIS FILING AND/OR ATTACHMENTS

SCHEDULE 'A'
to
UCC Financing Statement
between
SHILO MANAGEMENT CORPORATION as Debtor
and
GENERAL ELECTRIC CAPITAL CORPORATION as Secured Party

All furniture, furnishings, fixtures and equipment now owned or hereafter acquired located at:

Shilo Inn
2500 Almond St.
Klamath Falls, Klamath County, OR 97601

all additions, attachments, accessories and accessions to the foregoing, all substitutions, replacements, or exchanges for the foregoing, and all insurance and other proceeds of the foregoing (collectively, the "Collateral"). Secured Party's security interest in the Collateral shall continue notwithstanding any relocation of the Collateral from the location described above.

LEGAL DESCRIPTION OF PROPERTY WHERE EQUIPMENT IS LOCATED:

See attached Exhibit 'A' incorporated herein by reference.

LEGAL OWNERS OF PROPERTY WHERE EQUIPMENT IS LOCATED:

Mark S. Hemstreet

EXHIBIT A

Lots 3, 4, and 5 in Block 4 Campus View in Block 3 of Tract 1163, Campus View, according to the official plat thereof on file in the office of the County Clerk of Klamath County, Oregon.

TOGETHER WITH that portion of vacated Almond Street which inurred thereto as evidenced by Ordinance 6597, recorded July 6, 1990 in Volume M90 page 13373, Deed records of Klamath County, Oregon

AKA: Shilo Inn, 2500 Almond St., Klamath Falls, Klamath County, OR 97601

STATE OF OREGON : COUNTY OF KLAMATH: ss.

Filed for record at request of _____ the 22nd day
of February A.D. 1999 at 2:42 o'clock P. M., and duly recorded in Vol. M99
of Mortgages on Page 6013

Linda Smith, County Clerk

FEE \$15.00

by Kathleen Ross