

15206

SEND ONE COPY TO STATE FOR FILING

REORDER FROM
Register, Inc.
 314 WENDE ST.
 P.O. BOX 218
 ANOKA, MN 55303
 (612) 481-1712

UCC-1

STATE OF OREGON
 Corporation Division - UCC
 255 Capitol Street NE, Suite 151
 Salem, OR 97310-1327
 (503) 986-2200 Facsimile (503) 373-1166

Vol M99 Page 20915**STATE FINANCING STATEMENT STANDARD FORM**

PLEASE TYPE OR WRITE LEGIBLY. READ INSTRUCTIONS BEFORE FILLING OUT FORM.

This Financing Statement is presented to filing office pursuant to the Uniform Commercial Code. This financing statement remains effective for a period of five years from the date of filing, unless extended for additional periods as provided for by ORS Chapter 79. A carbon, photographic, or other reproduction of this form, financing statement, or security agreement may be filed as a financing statement under ORS Chapter 79.

A. DEBTOR NAME(S) (If individual, list last name first.)1. ~~XXXXXXXXXXXXXXX~~ S and H Incorporated

TDJ Management, L.L.C.

F. DESCRIBE THE COLLATERAL (ORS 79.4020).☒ PRODUCTS of collateral are also covered.**DEBTOR MAILING ADDRESS:**5214 Sturdivant
Klamath Falls, OR 97603**B. SECURED PARTY(IES) NAME AND ADDRESS**Franchise Mortgage Acceptance Company
Three American Lane
Greenwich, CT 06831

Contact Name: _____ Phone No.: _____

C. ASSIGNEE(S) NAME AND ADDRESS (If any)

Contact Name: _____ Phone No.: _____

D. DEBTOR SIGNATURE(S) REQUIREDBy: ~~XXXXXXXXXXXXXXX~~ S and H Incorporated

By: TDJ Management, L.L.C.

By: *[Signature]*Vice Pres.
operat. mgr**E. DEBTOR SIGNATURE(S) NOT REQUIRED**. If applicable, check the appropriate box below to file without debtor signature(s). This statement is filed without the debtor signature(s) to perfect a security interest in collateral. Secured Party must sign, when debtor signature(s) is not required. See instructions for further information.

- ☐ Collateral already subject to a security interest in another jurisdiction.
☐ Which is proceeds of the described original collateral which was perfected.
☐ Collateral as to which the filing has lapsed.
☐ Collateral acquired after a change of name, identity, or corporate structure

By: *[Signature]* Franchise Mortgage Acceptance Company

Secured Party Signature

Secured Party Signature

Fixture Filing

RETURN ASSIGNMENT LETTER TO: (Include name, address, and identifier for the debtor listed above. Limit the identifier to eight characters. REFER TO INSTRUCTION, NUMBER 5.) Please do not type or print outside of bracketed area.

Franchise Mortgage Acceptance Company
 Three American Lane
 Greenwich, CT 06831

FEES

Make check for \$10.00 payable
 to "Corporation Division."

NOTE: Filing fees may be paid with VISA or MasterCard.
 The card number and expiration date should be submitted
 on a separate sheet of paper for your protection.

DO NOT SUBMIT DUPLICATES OF THIS FILING AND/OR ATTACHMENTS.

RIDER A TO FINANCING STATEMENT ON FORM UCC-1

DEBTORS:

1. Name/Address: S and H INCORPORATED
5214 Sturdivant
Klamath Falls, Oregon 97603

Tax Identification Number: 93-1143105

2. Name/Address: TDJ Management, L.L.C.
5214 Sturdivant
Klamath Falls, Oregon 97603

Tax Identification Number:

SECURED PARTY:

Franchise Mortgage Acceptance Company
Three American Lane
Greenwich, Connecticut 06831
Attn: Chief Operating Officer

FRANCHISE INFORMATION:

Franchisor: KFC Corporation
Franchise Concept: KFC
Franchise Store Number: 523009
Franchise Store Address: 719 N. 27th St.
Billings, MT 59101
Legal Description: See Attached Exhibit "A"
Record Owner: S and H Incorporated, an Oregon corporation

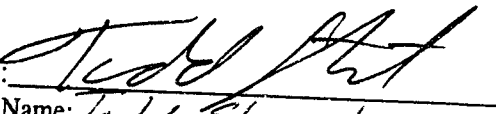
COLLATERAL:

All goods (including inventory and equipment), general intangibles (other than the Debtor's Franchise Agreement with Franchisor for the Franchise Store Number (the "Franchise Agreement") and license thereunder, if prohibited by Franchisor), accounts, certificates of title, fixtures, money, instruments, securities, documents, chattel paper, deposits, credits, claims, demands and other personal property, now or hereafter owned, acquired, held, used, sold or

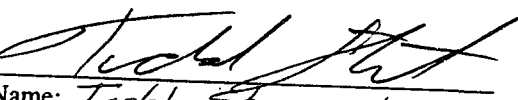
consumed in connection with the Debtor's business of operating the Franchise Concept at the Franchise Store Address and any other property, rights and interests of Debtor which at any time relate to, arise out of or in connection with the foregoing or which shall come into the possession or custody or under the control of the Secured Party or any of its agents, representatives, associates or correspondents, for any purpose; all additions thereto, substitutions therefor and replacements thereof, all interest, income, dividends, distributions and earnings thereon or other monies or revenues derived therefrom, including any such property received in connection with any disposition of the Franchise Agreement and all moneys which may become payable under any policy insuring the Collateral or otherwise required to be maintained under the Pledge and Security Agreement entered into by and between Debtor and Secured Party (the "Security Agreement") (including return of unearned premium); and all products and proceeds of the foregoing. In addition to granting a security interest in the Collateral, the Debtor has agreed not to transfer, grant any security interest in, or otherwise encumber or dispose of the Franchise Agreement or, except with the Secured Party's consent or as expressly permitted in the Security Agreement, any of the Collateral.

DEBTOR:

S and H INCORPORATED, an Oregon
corporation

By: 
Name: Todd Stewart
Title: Vice Pres

TDJ MANAGEMENT, L.L.C., an Oregon
limited liability company

By: 
Name: Todd Stewart
Title: Operating Mgr

20918

SECURED PARTY:

FRANCHISE MORTGAGE ACCEPTANCE
COMPANY, a Delaware corporation

By: Margaret H. Cawthra
Name: MARGARET CAWTHRA
Title: Senior Loan Closer

102285.1
S&H Store #523009

20919

PARCEL A: Lots 11, 12, 13, 14, 15 and the Northerly one-half of Lot 16, in Block 38, of FOSTER'S ADDITION TO THE TOWN OF BILLINGS, in the City of Billings, Yellowstone County, Montana, according to the official plat thereof on file and of record in the office of the Clerk and Recorder of said County.

PARCEL B: The Southerly one-half of Lot 16 and all of Lot 17, in Block 38, of FOSTER'S ADDITION TO THE TOWN OF BILLINGS, in the City of Billings, Yellowstone County, Montana, according to the official plat thereof on file and of record in the office of the Clerk and Recorder of said County.

523009

State of Oregon, County of Klamath

Recorded 5/26/99, at 11:39 a.m.

In Vol. M99 Page 20915

Linda Smith, County Clerk

Fee \$ 25-

Linda Smith