

UCC-3

2000 NOV 16

STATE OF OREGON
Corporation Division - UCC
255 Capitol Street NE, Suite 151
Salem, OR 97310-1327
(503) 986-2200 Facsimile (503) 373-1166

2000 NOV 16 PM 1:00

B.R. Klamath Co.

Vol M00 Page 41486

STATEMENT OF TERMINATION, CONTINUATION, ASSIGNMENT, RELEASE, AMENDMENT

PLEASE TYPE OR WRITE LEGIBLY. READ INSTRUCTIONS BEFORE FILLING OUT FORM.

This Financing Statement is presented to filing officer pursuant to the Uniform Commercial Code. This financing statement remains effective for a period of five years from the date of filing, unless extended for additional periods as provided for by ORS Chapter 79. A carbon, photographic, or other reproduction of this form, financing statement, or security agreement may be filed as a financing statement under ORS Chapter 79.

A. THIS STATEMENT REFERS TO ORIGINAL FINANCING STATEMENT

No.: V: M00 P: 9172 Date Filed: March 21, 2000

Klamath County Recorder

B. TYPE OF AMENDMENT

- TERMINATION (NO FEE).** The Secured Party certifies that they no longer claim interest under the financing statement bearing the file number shown in SECTION A.
- CONTINUATION. Submitted within six months prior to expiration date.**
- ASSIGNMENT.** The Secured Party assigns to the Assignee whose name and address is shown in SECTION E and bearing the file number shown in SECTION A.
Choose one: Full Assignment Partial Assignment
- RELEASE. RELEASE DOES NOT TERMINATE DEBT.** From the collateral described in the financing statement bearing the file number shown in SECTION A, the Secured Party releases the following: (describe in SECTION G)
Choose one: Release of all Collateral Partial Release
- AMENDMENT.** Financing statement bearing file number shown in SECTION A is amended as described in SECTION G. **Signature of Debtor required in most cases.**

G. AMENDMENT INFORMATION

Use this area to list collateral to be Released, Amendment description, and other information.
*AS TRUSTEE FOR THE REGISTERED HOLDERS OF FALCON FRANCHISE LOAN TRUST
2000-1 FRANCHISE LOAN-BACKED BONDS

C. DEBTOR NAME(S)

1. Deyco, Inc. 202816012
2. Wrayco, Inc.
3. _____

DEBTOR MAILING ADDRESS:
2833 Washburn Way
Klamath Falls, OR 97603

D. SECURED PARTY(IES) NAME AND ADDRESS

ABN AMRO BANK, N.V.
135 South LaSalle Street, Suite 725
Chicago, Illinois 60674
Contact Name: _____ Phone No.: _____

E. ASSIGNEE NAME AND ADDRESS (If any)

HSBC BANK USA*
140 Broadway, 12th Floor
New York, NY 10005-1180
Contact Name: _____ Phone No.: _____

State of Oregon, County of Klamath
Recorded 11/16/00, at 1:00 p. m.
In Vol. M00 Page 41486
Linda Smith,
County Clerk Fee \$ 21.00

F. SIGNATURES. In accordance with ORS Chapter 79, ALL SECURED PARTIES must sign UCC-3 Filings.

By: ABN AMRO BANK, N.V. By: _____
By: *Sherrill Henry Dawn J. Elvick* By: _____
Secured Party(ies) Signature Debtor Signature(s) if required

RETURN ACKNOWLEDGMENT LETTER TO: (Include name, address, and identifier for the debtor listed above. Limit the identifier to eight characters. REFER TO INSTRUCTION, NUMBER 7.) Please do not type or print outside of bracketed area.

Falcon Financial, LLC
2015 West Main Street
Stamford, CT 06902
Attention: David Karp

FEEES

Make check for \$10.00 payable to "Corporation Division."
No fee for Termination.

NOTE: Filing fees may be paid with VISA or MasterCard. The card number and expiration date should be submitted on a separate sheet of paper for your protection.

DO NOT SUBMIT DUPLICATES OF THIS FORM AND/OR ATTACHMENTS.