AFTER RECORDING RETURN TO: U.S. BANK-CRELA 111 S.W. 5th Avenue, Suite 700, Portland, OR 97204 ATTN: Jesse Gayomali

638PH JTM

## SUBORDINATION OF LEASE

LET ALL KNOW BY THESE PRESENTS, that Coming Attractions Theatres, Inc., (as Tenant) entered into a lease with John C. Schweiger Loving Trust, (as Landlord), dated July 1, 1999, covering the premises described in Exhibit A.

U.S. BANK NATIONAL ASSOCIATION ("Lender") has agreed to make a loan to Landlord secured by a Deed of Trust, which Deed of Trust also secures any future advances made by Lender, provided said Lease is subordinate to the lien of the Deed of Trust. Tenant hereby agrees that the Lease and any extensions, renewals, replacements or modifications thereof, and all right, title and interest of Tenant in the leased premises, are and shall be subordinate to the Deed of Trust and any number of renewals, modifications, replacements, consolidations, and extensions thereof.

Executed this 21 day of June, 2001.

BY TRUST	THEATRES INC.				
Name: John C. Schweiger Title: Trustee		Name: John C. Schwe Title: President	eiger		
		<del></del>		**	
STATE OF OREGON)	) ss.	.lune	26	2001	

Personally appeared the above named John C. Schweiger, who, being duly sworn, stated that he is a Trustee of the John C. Schweiger Loving Trust and that the foregoing instrument was signed on behalf of said John C. Schweiger Loving Trust by authority thereof; and he acknowledged said instrument to be its voluntary act and deed.



Before me: Clisabeth & Buck Notary Public for Oregon My Commission Expires: May 11, 2004

STATE OF OREGON)

County of Jackson)

) ss.

June 26 . 2001

Personally appeared the above named John C. Schweiger, who, being duly sworn, stated that he is the President of Coming Attractions, Inc. and that the foregoing instrument was signed on behalf of said corporation by authority thereof; and he acknowledged said instrument to be its voluntary act and deed.



Before me: Clisatett K. Buck Notary Public for Oregon My Commission Expires: May 11, 2004

## EXHIBIT "A" LEGAL DESCRIPTION

That portion of vacated LAKEVIEW ADDITION to the City of Klamath Falls, according to the official plat thereof on file in the office of the County Clerk of Klamath County, Oregon, including streets, street intersections, alleys, lots and blocks, heretofore vacated by Ordinance No. 5531, and within the bounds of the following description:

Beginning at the Northwest corner of Lot 4, Block 36, LAKEVIEW ADDITION to the City of Klamath Falls, according to the official plat thereof on file in the office of the County Clerk of Klamath County, Oregon; thence South along the East line of Biehn Avenue to the North line of Sacramento Street; thence East along the North line of Sacramento Street to the West line of Harriman Avenue to the Northeasterly corner of Block 39 said Lakeview Addition; thence Northwesterly along the Northeast line of said Block 39, extended across Ohio Avenue; thence along the Northeast line of Block 38, extended across Holabird Avenue; thence along the Northeast line of Block 36 to the North line of Lot 4, said Block 36; and thence along the North line of said Lot 4, to the point of beginning, all in said LAKEVIEW ADDITION to the City of Klamath Falls, Oregon.

EXCEPTING THEREFROM Block 44 now vacated and EXCEPTING that portion conveyed to Klamath County by Deed Volume 95, page 518, Deed Records of Klamath County, Oregon, for road purposes.



State of Oregon, County of Klamath Recorded 06/28/01, at //:/8 a. m. In Vol. M01 Page 3//79

Linda Smith,

County Clerk Fee\$ 26