

ASSIGNMENT OF NOTES AND LIENS (DEED OF TRUST)
(SBA Loan Sale #2)

THIS ASSIGNMENT OF NOTES AND LIENS (this "Assignment") is made by the U.S. SMALL BUSINESS ADMINISTRATION ("Assignor"), whose address is 490 Third Street, S.W., Washington, D.C. 20416, to LPP Mortgage Ltd. f/k/a Loan Participant Partners, Ltd., a Texas limited partnership, whose address is 6000 Legacy Drive, Plano, Texas 75024-3610 ("Assignee"), pursuant to the terms of that certain Loan Sale Agreement dated as of August 3, 2000 (the "Sale Agreement") between Assignor and Assignee.

THIS ASSIGNMENT WITNESSES THAT, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration paid by Assignee, Assignor hereby assigns, transfers, sets over and conveys, effective as of August 31, 2000, to Assignee and its successors and assigns, without recourse and without representation or warranty, whether express, implied or created by operation of law, except as expressly set forth in the Sale Agreement, the following:

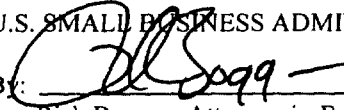
1. that certain DEED OF TRUST dated May 9, 1995 between **LIVING WORD FELLOWSHIP OF KLAMATH FALLS, OREGON, INC.** ("Borrower") and **ADMINISTRATOR OF THE SMALL BUSINESS ADMINISTRATION** ("Lender"), and recorded on May 11, 1995 as Instrument # 9790 in Book M95 at Page 12161, in the Recorder's Office of KLAMATH County, OREGON, as amended or modified (the "DEED OF TRUST"), which secures that certain promissory note dated October 7, 1994 in the amount of \$397,500.00 (the "Note"), and encumbers the following described property:

PARCEL 1 OF LAND PARTITION 5-95 LOCATED IN THE NW 1/4 OF SECTION 36, TOWNSHIP 38 SOUTH, RANGE 9 EAST OF THE WILLAMETTE MERIDIAN KLAMATH COUNTY, OREGON.

2. such other documents, agreements, instruments and other collateral that evidence, secure or otherwise relate to Assignor's right, title or interest in and to the DEED OF TRUST and/or the Note, including without limitation the title insurance policies and hazard insurance policies that might presently be in effect.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered by its duly authorized agent as of this 3rd day of July, 2001.


U.S. SMALL BUSINESS ADMINISTRATION, as Assignor

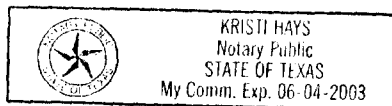
By: 
Rick Boggus, Attorney-in-Fact

State of TEXAS

County of DALLAS Before me, the undersigned authority, Notary Public, personally appeared Rick Boggus, who is personally well known to me (or sufficiently proven) to be the Attorney-in-Fact for the U.S. Small Business Administration, and the person who executed the foregoing instrument by virtue of the authority vested in him/her, and s/he acknowledged to me that s/he executed the same for the purposes and consideration therein expressed and in the capacities therein stated.

Given under my hand and seal this 3rd day of July, 2001.


Kristi Hays, Notary Public
My Commission Expires: 6/4/2003



**This Instrument Prepared By and
When Recorded Return/Mail to:**

RV
Wayne Roberts
Carrington Mortgage Services, Inc.
1600 Pacific Avenue, Suite 2070
Dallas, TX 75201 (214) 220-7206

BEAL No.: 2280006129
SBA No.: 7597053007
Pool No.: 127
Barcode No.: 174961

State of Oregon, County of Klamath
Recorded 09/20/01 at 9:24 a. m.
In Vol. M01 Page 47754
Linda Smith,
County Clerk Fee\$ 21.00