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ASSIGNMENT OF NOTES AND LIENS (DEED OF TRUST) (SBA Loan Sale #2)

THIS ASSIGNMENT OF NOTES AND LIENS (this "Assignment") is made by the U.S. SMALL BUSINESS ADMINISTRATION ("Assignor"), whose address is 490 Third Street, S.W., Washington, D.C. 20416, to LPP Mortgage Ltd. f/k/a Loan Participant Partners, Ltd., a Texas limited partnership, whose address is 6000 Legacy Drive, Plano, Texas 75024-3610 ("Assignee"), pursuant to the terms of that certain Loan Sale Agreement dated as of August 3, 2000 (the "Sale Agreement") between Assignor and Assignee.

THIS ASSIGNMENT WITNESSES THAT, in consideration of Ten Dollars (\$10.00) and other good and valuable consideration paid by Assignee, Assignor hereby assigns, transfers, sets over and conveys, effective as of August 31, 2000, to Assignee and its successors and assigns, without recourse and without representation or warranty, whether express, implied or created by operation of law, except as expressly set forth in the Sale Agreement, the following:

that certain DEED OF TRUST dated January 13, 1994 between DONNA J. GRAY, A/K/A DONNA STERN-BREDAHL, A/K/A DONNA J. BREDAHL ("Borrower") and ADMINISTRATOR OF THE SMALL BUSINESS ADMINISTRATION ("Lender"), and recorded on January 31, 1994 as Instrument #75296 in Book M94 at Page 3349, in the Recorder's Office of KLAMATH County, OREGON, as amended or modified (the "DEED OF TRUST"), which secures that certain promissory note dated January 13, 1994 in the amount of \$12,700.00 (the "Note"), and encumbers the following described property:

SEE LEGAL DESCRIPTION ATTACHED AS EXHIBIT "A"

such other documents, agreements, instruments and other collateral that evidence, secure or otherwise relate to
Assignor's right, title or interest in and to the DEED OF TRUST and/or the Note, including without limitation the
title insurance policies and hazard insurance policies that might presently be in effect.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered by its duly authorized agent as of this 5th day of November, 2001.

U.S. SMALL BUSINESS ADMINISTRATION, as Assignor

Michael S. Barnett, Attorney-in-Fact

MARY HUI

MY COMMISSION EXPIRES June 7, 2003

State of TEXAS

County of COLLIN Before me, the undersigned authority, Notary Public, personally appeared Michael S. Barnett, who is personally well known to me (or sufficiently proven) to be the Attorney-in-Fact for the U.S. Small Business Administration, and the person who executed the foregoing instrument by virtue of the authority vested in him/her, and s/he acknowledged to me that s/he executed the same for the purposes and consideration therein expressed and in the capacities therein stated.

Given under my hand and seal this 5th day of November, 2001.

Mary Hui, Notary Public

My Commission Expires: 6/7/2003

This Instrument Prepared By and When Recorded Return/Mail to:

Wayne Roberts Carrington Mortgage Services, Inc. 1600 Pacific Avenue, Suite 2070

Dallas, TX 75201 (214) 220-7206

BEAL No.: 2280002413 SBA No.: 6104643005

Pool No.: 106 Barcode No.: 172377

EXHIBIT "A"

Lot A in Block A of NICHOLS ADDITION to the City of Klamath Falls, Oregon, in the County of Klamath, State of Oregon, according to the Supplemental Plat of Block A of Nichols Addition on file in the office of the County Clerk of Klamath County, Oregon.