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Vol M03 Page 14238

State of Oregon, County of Klamath
Recorded 03/10/2003 11:34 A.m.
Vol M03 Pg 14238-240
Linda Smith, County Clerk
Fee \$ 31.00 # of Pgs 3

Prepared By and Return To:
Steve Gohring
WAMCO XXX, Ltd.
Post Office Box 8216
Waco, Texas 76714-8216
(254) 751-1750

Sort No.: 170.00

Asset Name: John C. and Kathleen A. Lucas Revocable Living Trust

FCSC Asset No.: 690091700

ASSIGNMENT OF LOAN AND LIENS

U.S. Bank, National Association, (the "Assignor"), having an address, for purposes of this Assignment only, of Special Assets Group, 800 Nicollet Mall, Minneapolis, MN 55402, as Assignor hereby sells, transfers, assigns, and conveys to **WAMCO XXX, LTD.** (the "Assignee"), a Texas limited partnership, having an address of P.O. Box 8216, 6400 Imperial Drive (delivery only), Waco, Texas 76714-8216, without recourse or warranty, express or implied, except only as specifically provided in that certain Loan Purchase Agreement dated effective December 20, 2002, by and among Assignor and Assignee (the "Loan Purchase Agreement"), all right, title, and interest in the Loans (whether one or more, herein so called) identified in Attachment I, attached hereto and made a part hereof, together with, and all documents and instruments evidencing, securing, governing and guaranteeing the indebtedness evidenced by the Loans and all renewals, modifications, amendments, supplements and restatements thereof (collectively, the "Collateral Documents"), including, without limitation, those more specifically described in Attachment I.

EXCEPT AS EXPRESSLY SET FORTH IN THE LOAN PURCHASE AGREEMENT, ASSIGNOR MAKES NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, OF ANY TYPE, KIND, CHARACTER, OR NATURE WITH RESPECT TO THE LOANS OR ANYTHING RELATING THERETO (INCLUDING THE COLLATERAL OR THE COLLATERAL DOCUMENTS)

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IN WITNESS WHEREOF, this Assignment of Loan and Liens is executed effective as of December 20, 2002.

ASSIGNOR:

U.S. Bank, National Association

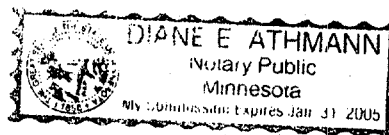
By: *KM Wheelock*
Kent M. Wheelock
Vice President

STATE OF MINNESOTA
COUNTY OF HENNEPIN

The foregoing document was acknowledged before me this 19 day of February, 2003 by Kent M. Wheelock, Vice President of U.S. Bank National Association, on behalf of said association.

My commission expires: 1-31-05

Diane E. Athmann
Notary Public



Attachment I

Asset Name:: John C. and Kathleen A. Lucas Revocable Living Trust

Purchaser's Asset No.: 690091700

Property Location: Klamath Falls, Klamath OR 97601

Promissory Note dated July 29, 1997, in the original principal amount of \$425,000.00, executed by John C. and Kathleen A. Lucas Revocable Living Trust payable to the order of U.S. Bank., as endorsed on December 20, 2002 by U.S. Bank National Association in favor of WAMCO XXX, Ltd.

Line of Credit Deed of Trust dated July 29, 1997 executed by John C. Lucas and Kathleen A. Lucas as Trustees on behalf of John C. and Kathleen A. Lucas Revocable Living Trust under the provisions of a Trust Agreement dated August 1, 1991 in favor of U.S. Bank recorded on July 30, 1997 in Book M97 at Page 24297 as No. 42213 in the Office of the County Clerk, Klamath County, State of Oregon.

Assignment of Rents dated July 29, 1997 executed by John C. Lucas and Kathleen A. Lucas as Trustees on behalf of John C. and Kathleen A. Lucas Revocable Living Trust under the provisions of the Trust Agreement dated August 1, 1991 in favor of U.S. Bank recorded on July 30, 1997 in Book M97 at Page 24304 as No. 42214 in the Office of the County Clerk, Klamath County, State of Oregon.