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PREPARED BY\* AND RETURN TO:

Jeffery D. Hoffenberg  
Goldberg, Kohn, Bell, Black,  
Rosenbloom & Moritz, Ltd.  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603

State of Oregon, County of Klamath  
Recorded 08/08/2003 3:27 p m  
Vol M03 Pg 57439-42  
Linda Smith, County Clerk  
Fee \$ 4.00 # of Pgs 4

\* PREPARED WITH THE ASSISTANCE  
OF AN ATTORNEY LICENSED IN THE  
STATE OF OREGON

K-55770

SPACE ABOVE THIS LINE FOR RECORDER'S USE

Loan No. 07-0004094

**ASSIGNMENT OF TRUST DEED,  
ASSIGNMENT OF RENTS AND LEASES AND SECURITY AGREEMENT**

THIS ASSIGNMENT OF TRUST DEED, ASSIGNMENT OF RENTS AND LEASES AND SECURITY AGREEMENT (this "Agreement") dated as of August 8th, 2003, is executed by GE HFS HOLDINGS, INC., a Delaware corporation, formerly known as Heller Healthcare Finance, Inc. (the "Assignor"), to GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation (the "Assignee").

1. Assignor is the Beneficiary and holder, beneficial and of record, of that certain (i) Trust Deed, Assignment of Rents and Leases and Security Agreement ("Trust Deed") executed by Crystal Terrace Retirement Community, LLC, an Oregon limited liability company as grantor, to First American Title Insurance Corporation, as Trustee, dated May 31, 2001, and recorded June 8, 2001, with the Recorder of Deeds Office of Klamath County, Oregon, in Volume M01, page 27208, and (ii) the Note (as defined in the Trust Deed).

2. For good and valuable consideration herein acknowledged, Assignor does assign to Assignee all of Assignor's right, title and interest in and to the Trust Deed, along with the Note, indebtedness and any other documents (all as amended to date) evidencing the loan evidenced by the Note.

(signatures on the following page)

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+5

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ASSIGNOR:

GE HFS HOLDINGS, INC., a Delaware corporation,  
formerly known as Heller Healthcare Finance, Inc.

By: K. J. McMeen  
Name: Kevin J. McMeen  
Title: SVP

ASSIGNEE:

GENERAL ELECTRIC CAPITAL  
CORPORATION, a Delaware corporation

By: K. J. McMeen  
Name: Kevin J. McMeen  
Title: SVP

57441

ACKNOWLEDGMENT

STATE OF Illinois )  
COUNTY OF Cook ) SS.

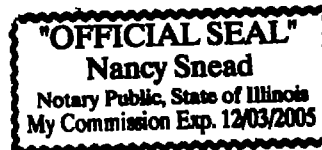
On this day, before me, the undersigned, a Notary Public, duly commissioned, qualified, and acting, the within named Kevin J. McMeen to me personally well known, who stated that he was the SVP of GE HFS HOLDINGS, INC., a Delaware corporation, formerly known as Heller Healthcare Finance, Inc., and was duly authorized in his capacity to execute the foregoing instrument for and in the name and behalf of said corporation, and further stated that and acknowledged that he had so signed, executed and delivered said foregoing instrument for consideration, uses and purposes therein mentioned and set forth.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal on this day of August 1, 2003.

  
Notary Public

My Commission Expires:

12/03/2005



ACKNOWLEDGMENT

57442

STATE OF Illinois )  
 )  
COUNTY OF Cook ) SS.

On this day, before me, the undersigned, a Notary Public, duly commissioned, qualified, and acting, the within named Kevin J. McMeen to me personally well known, who stated that he was the SVP of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, and was duly authorized in his capacity to execute the foregoing instrument for and in the name and behalf of said corporation, and further stated that and acknowledged that he had so signed, executed and delivered said foregoing instrument for consideration, uses and purposes therein mentioned and set forth.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal on this day of August 1, 2003.

Nancy Sneed  
Notary Public

My Commission Expires:

12/03/2005

