

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

LexisNexis Document Solutions
801 Adlai Stevenson Drive
Springfield, IL 62703

Re: Corp. Serv. Co.
33 N. Lasalle St.
Chicago IL 60602-2603

State of Oregon, County of Klamath
Recorded 02/17/2004 8:56 a.m.
Vol M04 Pg 8902-03
Linda Smith, County Clerk
Fee \$ 26.00 # of Pgs 2

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

M0146966 Date: 09/14/2001 B: P:

1b. This FINANCING STATEMENT AMENDMENT is
to be filed [or record] (or recorded) in the
 REAL ESTATE RECORDS.2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions DELETE name: Give record name
in regards to changing the name and/or address of a party. to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c;
also complete items 7a-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
U. S. TIMBERLANDS YAKIMA, L.L.C.
OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
AMERICAN FOREST RESOURCES, LLC
OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS/PO Box East Mountain View, Suite CITY STATE POSTAL CODE COUNTRY
507 Ellensburg WA 98926 USA
7d. INSTRUCTIONS ADD'L INFO RE ORGANIZATION TYPE OF ORGANIZATION
DEBTOR LLC 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any
DE 3037687 NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME Midwest Trust Company, as Trustee for MBIA Insurance Corporation and various Noteholders
OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

OR-Klamath County Debtor: U.S. TIMBERLANDS YAKIMA, L.L.C.

08903

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)

M0146966 Date: 09/14/2001 B: P:

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)

12a. ORGANIZATION'S NAME BNY Midwest Trust Company, as Trustee for
OR **MBIA Insurance Corporation and various Noteholders**

12b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME, SUFFIX**

13. Use this space for additional information

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OR-Klamath County

RECORD OWNER(S)
AMERICAN FOREST RESOURCES, LLC

*unofficial
copy*