

MTC-1396-6951

M05-63990

Klamath County, Oregon

09/12/2005 10:27:04 AM

Pages 22 Fee: \$126.00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

ST. JOHN & WAYNE, L.L.C.
70 East 55th Street - 19th Floor
New York, NY 10022
Attention: Peter G. Seiden, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
M04, page 33142 (May 25, 2004)

1b. ☒ This FINANCING STATEMENT AMENDMENT is to be
filed (for record) (or recorded) in the REAL ESTATE
RECORDS.

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ☐ ASSIGNMENT: (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☐ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. TAX ID#: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

7e. TYPE OF
ORGANIZATION

7f. JURISDICTION OF ORGANIZATION

7g. ORGANIZATIONAL ID #, if any

☐ NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

All of the timber known as the "Longbell" timber located on the land situated in Klamath County, Oregon described on EXHIBIT A attached hereto and incorporated herein and within the harvest areas depicted by crosshatching on the maps attached hereto as EXHIBIT B and incorporated herein.

AMERITITLE has recorded this
instrument by request as an accommodation only,
and has not examined it for regularity and sufficiency
or as to its effect upon the title to any real property
that may be described therein.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

BANK OF AMERICA, N.A.

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA
BC TIMBER PROPERTIES, INC.

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98)

1260

EXHIBIT "A"
(Legal Description of Harvest Areas (Longbell Timber))

Plan 12465

NW¼SW¼ Section 3, T31S, R11E

SE¼NE¼ Section 4, T31S, R11E

NE¼SE¼ " " "

SE¼SE¼ " " "

SW¼SE¼ " " "

NW¼SE¼ " " "

NE¼SW¼ " " "

SE¼SW¼ " " "

SW¼SW¼ " " "

NW¼SW¼ " " "

SE¼SE¼ Section 5, T31S, R11E

NE¼NE¼ Section 8, T31S, R11E

NW¼NE¼ Section 9, T31S, R11E

NE¼NW¼ " " "

NW¼NW¼ " " "

Plan 12508

SE¼SE¼ Section 5, T31S, R11E

SW¼SE¼ " " "

NW¼SE¼ " " "

NE¼SW¼ " " "

SE¼SW¼ " " "

SW¼SW¼ " " "

NW¼SW¼ " " "

NE¼SE¼ Section 6, T31S, R11E

SE¼SE¼ " " "

SW¼SE¼ " " "

NW¼SE¼ " " "

NE¼NE¼ Section 7, T31S, R11E

NW¼NE¼ Section 8, T31S, R11E

NE¼NW¼ " " "

NW¼NW¼ " " "

Plan 12273

SE¼SE¼	Section 8, T31S, R11E
SW¼SE¼	" " "
NW¼SE¼	" " "
NE¼SW¼	" " "
NE¼SE¼	Section 9, T31S, R11E
SE¼SE¼	" " "
SW¼SE¼	" " "
SE¼SW¼	Section 10, T31S, R11E
SW¼SW¼	" " "
NW¼SW¼	" " "
NE¼SW¼	Section 15, T31S, R11E
SE¼SW¼	" " "
SW¼SW¼	" " "
NW¼SW¼	" " "
NE¼NW¼	" " "
SE¼NW¼	" " "
SW¼NW¼	" " "
NW¼NW¼	" " "
NE¼NE¼	Section 16, T31S, R11E
SE¼NE¼	" " "
SW¼NE¼	" " "
NW¼NE¼	" " "
NE¼SE¼	" " "
SE¼SE¼	" " "
SW¼SE¼	" " "
NW¼SE¼	" " "
NE¼SW¼	" " "
SE¼SW¼	" " "
NW¼SW¼	" " "
NE¼NW¼	" " "
SE¼NW¼	" " "
SW¼NW¼	" " "
NW¼NW¼	" " "

Plan 12273 (cont'd)

NE $\frac{1}{4}$ NE $\frac{1}{4}$	Section 17, T31S, R11E
SE $\frac{1}{4}$ NE $\frac{1}{4}$	" " "
SW $\frac{1}{4}$ NE $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ NE $\frac{1}{4}$	" " "
NE $\frac{1}{4}$ SE $\frac{1}{4}$	" " "

NW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "
SW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "

NE $\frac{1}{4}$ NE $\frac{1}{4}$	Section 21, T31S, R11E
SE $\frac{1}{4}$ NE $\frac{1}{4}$	" " "
SW $\frac{1}{4}$ NE $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ NE $\frac{1}{4}$	" " "

NE $\frac{1}{4}$ NW $\frac{1}{4}$	Section 22, T31S, R11E
NW $\frac{1}{4}$ NW $\frac{1}{4}$	" " "

Plan 12118

NE $\frac{1}{4}$ SE $\frac{1}{4}$	Section 10, T31S, R11E
SW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "

SE $\frac{1}{4}$ SE $\frac{1}{4}$	Section 11, T31S, R11E
NE $\frac{1}{4}$ SE $\frac{1}{4}$	" " "
SW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ SE $\frac{1}{4}$	" " "
NE $\frac{1}{4}$ SW $\frac{1}{4}$	" " "
SE $\frac{1}{4}$ SW $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ SW $\frac{1}{4}$	" " "
SE $\frac{1}{4}$ NW $\frac{1}{4}$	" " "
SW $\frac{1}{4}$ NW $\frac{1}{4}$	" " "

NW $\frac{1}{4}$ NE $\frac{1}{4}$	Section 14, T31S, R11E
NE $\frac{1}{4}$ NW $\frac{1}{4}$	" " "
NW $\frac{1}{4}$ NW $\frac{1}{4}$	" " "

Plan 12125

SE¼SE¼	Section 10, T31S, R11E
SW¼SE¼	" " "

SE¼SW¼	Section 11, T31S, R11E
SW¼SW¼	" " "

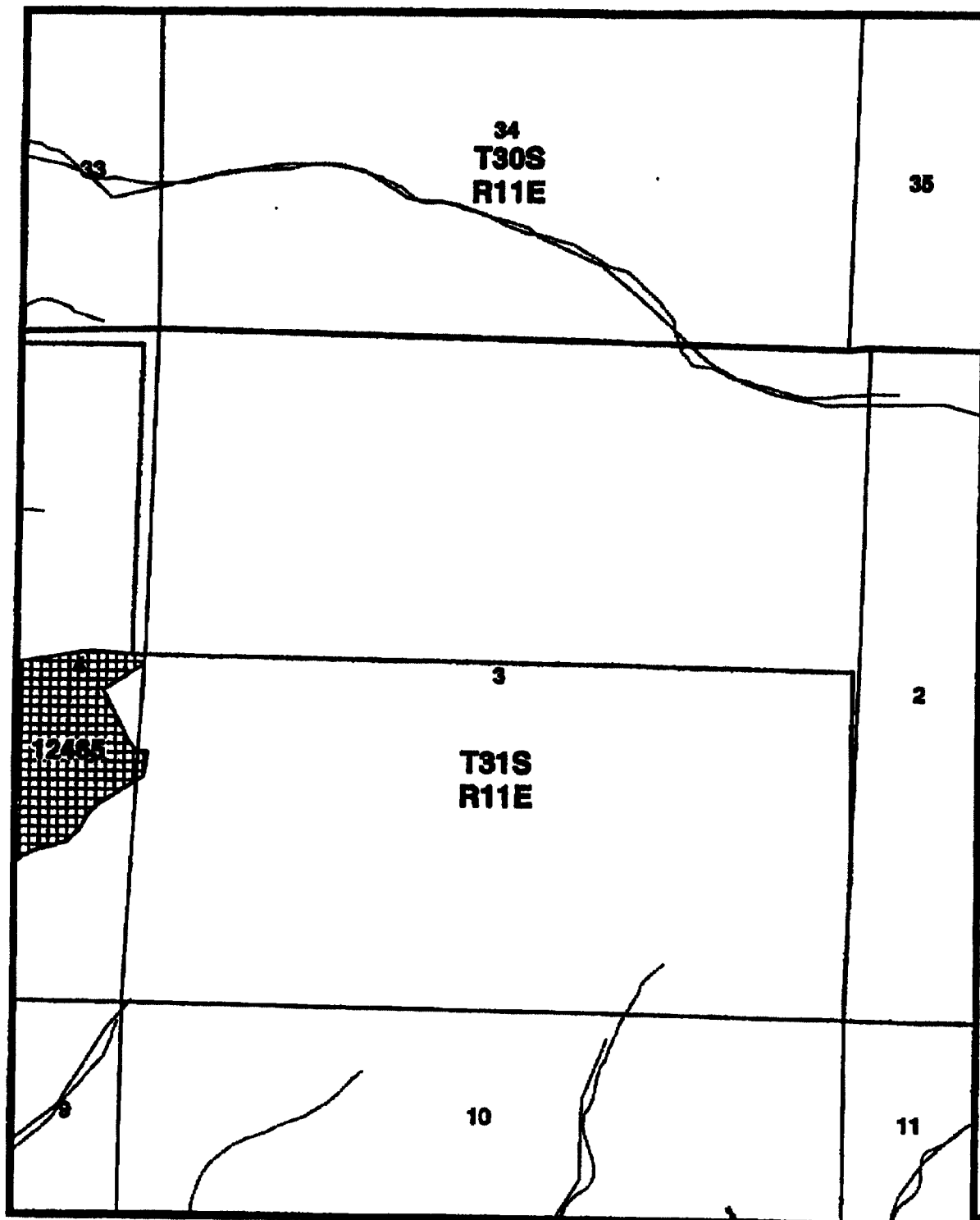
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SE¼NW¼	" " "
SW¼NW¼	" " "
NW¼NW¼	" " "

NE¼NE¼	Section 15, T31S, R11E
SE¼NE¼	" " "
NW¼NE¼	" " "

Plan 13914

NE¼SE¼	Section 36, T31S, R11E
SE¼SE¼	" " "
SW¼SE¼	" " "
NW¼SE¼	" " "
SE¼NE¼	" " "
NE¼SW¼	" " "
SE¼SW¼	" " "

EXHIBIT "B"
(Maps of Harvest Areas)

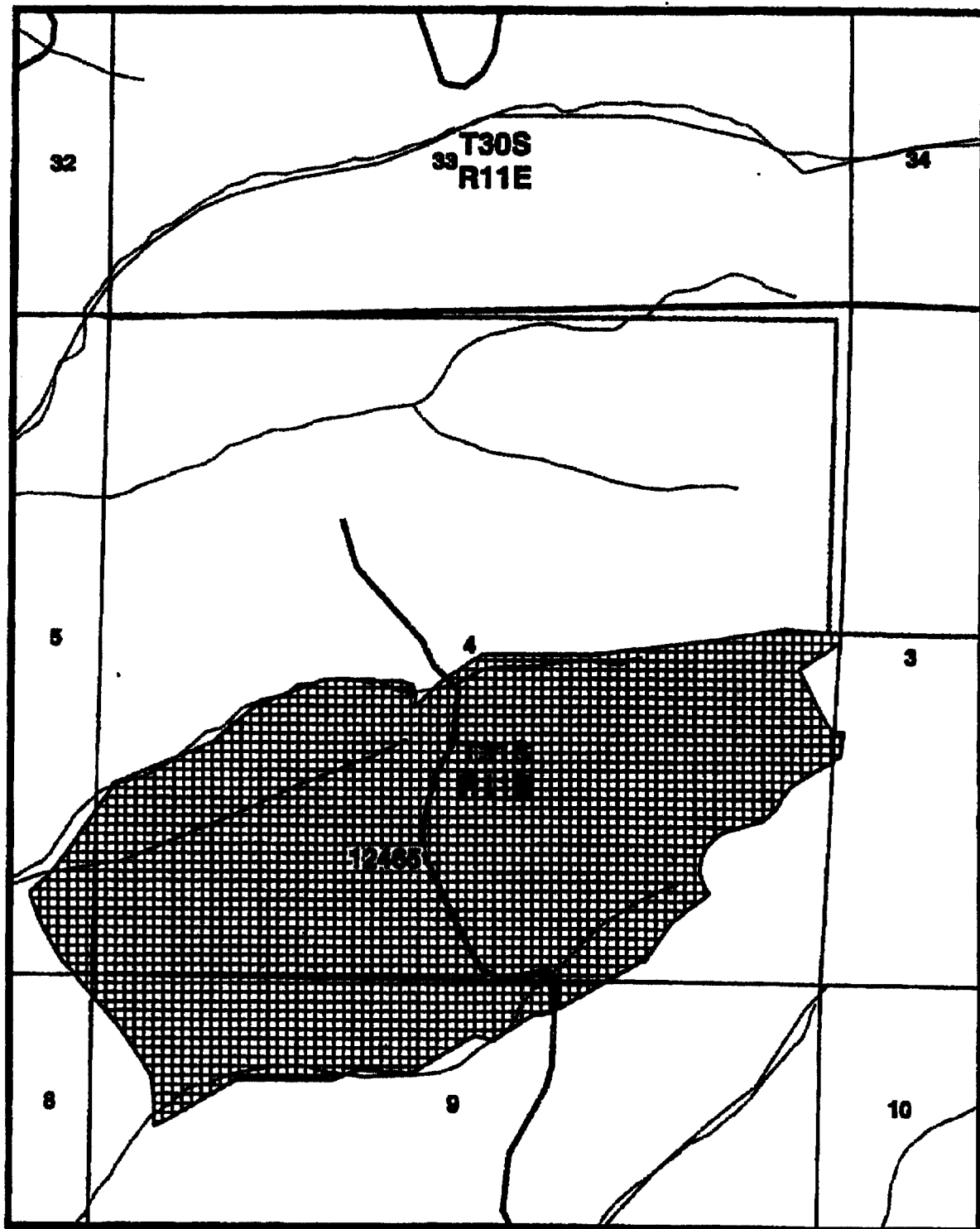


T31S R11E Sec 03


Timberland Resource Services, LLC
 Sale Maps.mxd

Sale Units	Major Roads	Sections
Ownership	Minor Roads	Townships
Lakes	Streams	
	Other Lines	

1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

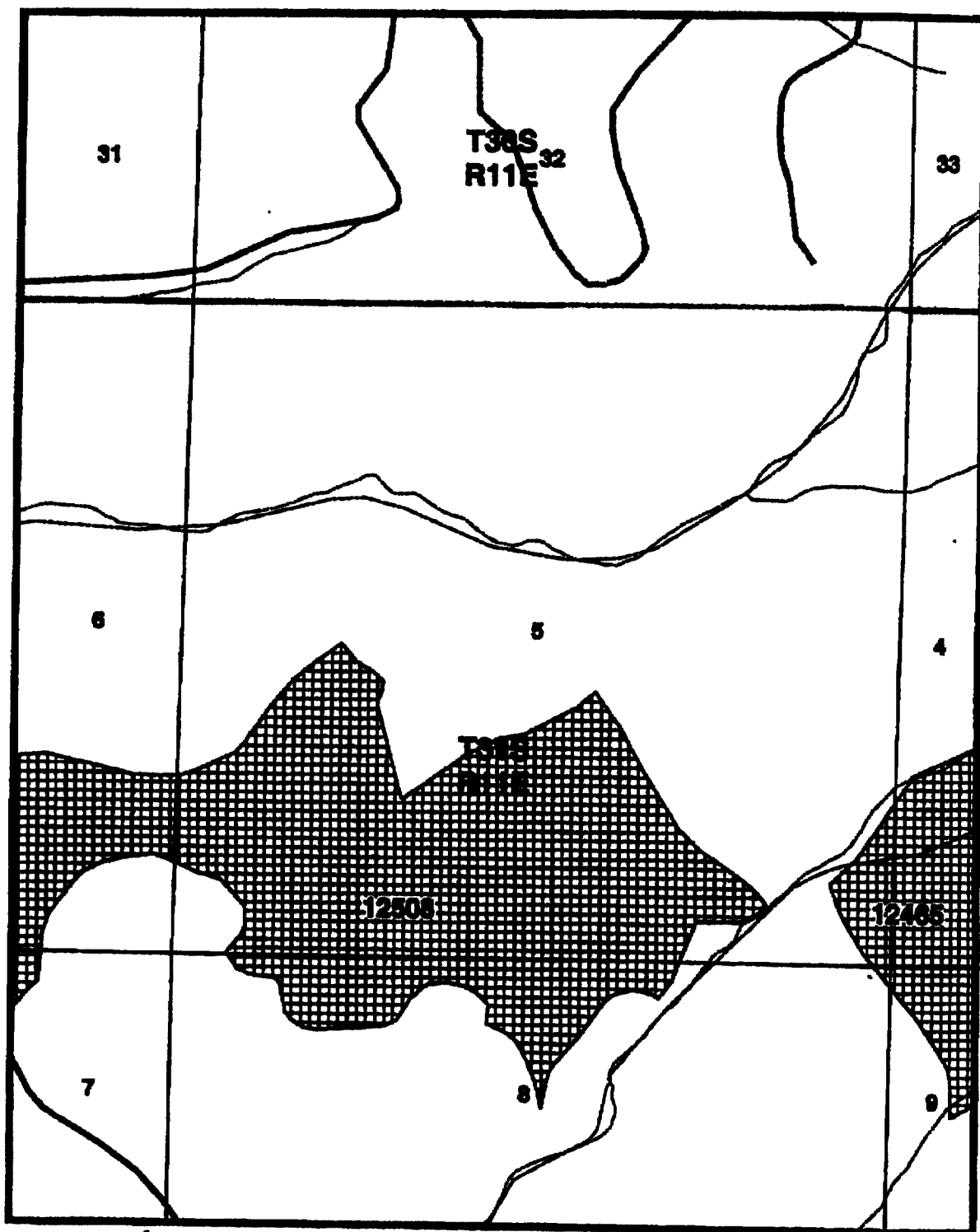
Sale Maps.mxd

T31S R11E Sec 04

	Sale Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lakes		Streams		
			State Detail		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

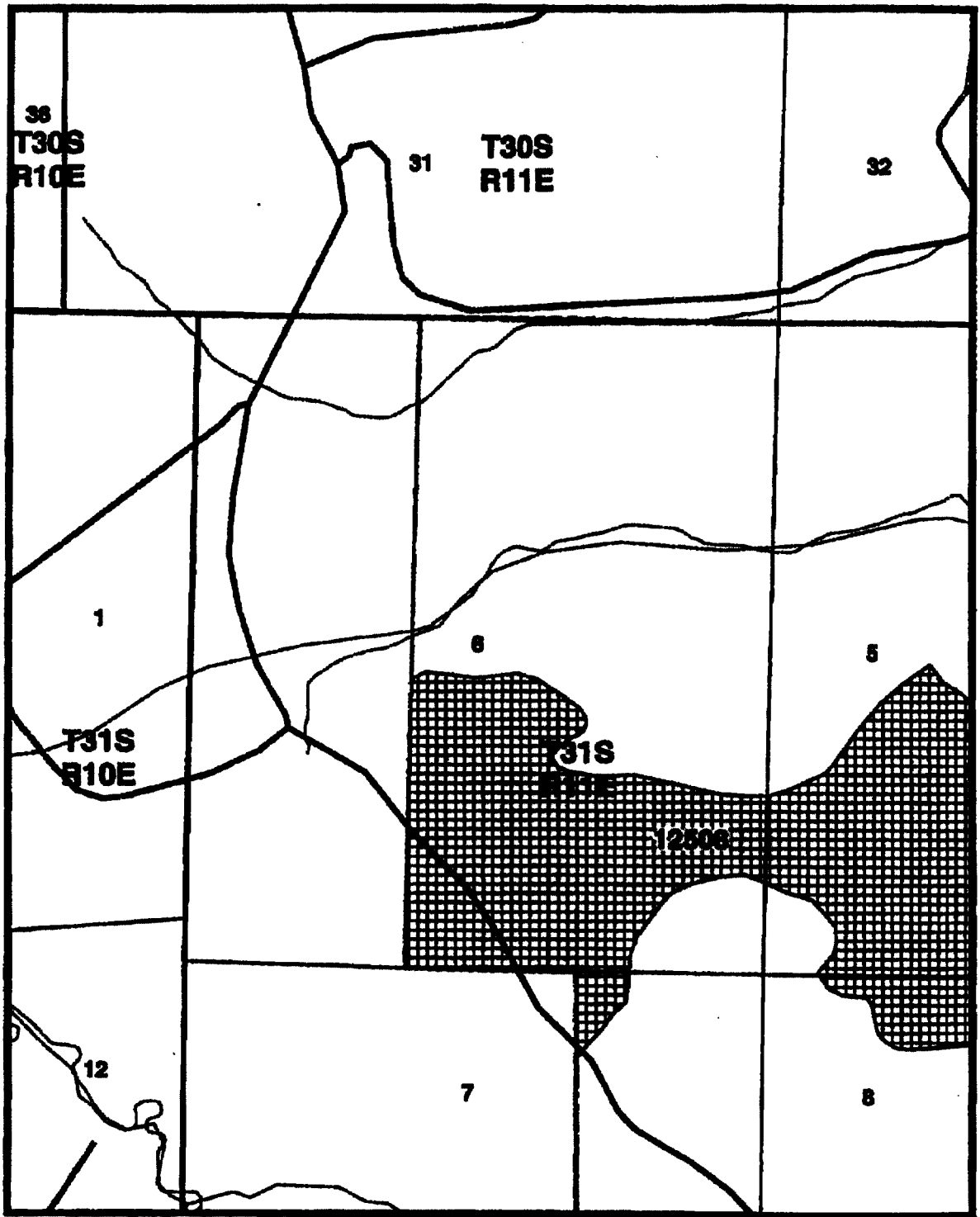
Scale Maps.mxd

T31S R11E Sec 05

	State Units		Major Road		Section
	Ownership		Minor Road		Township
	Lake		Stream		Range
			State Date		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

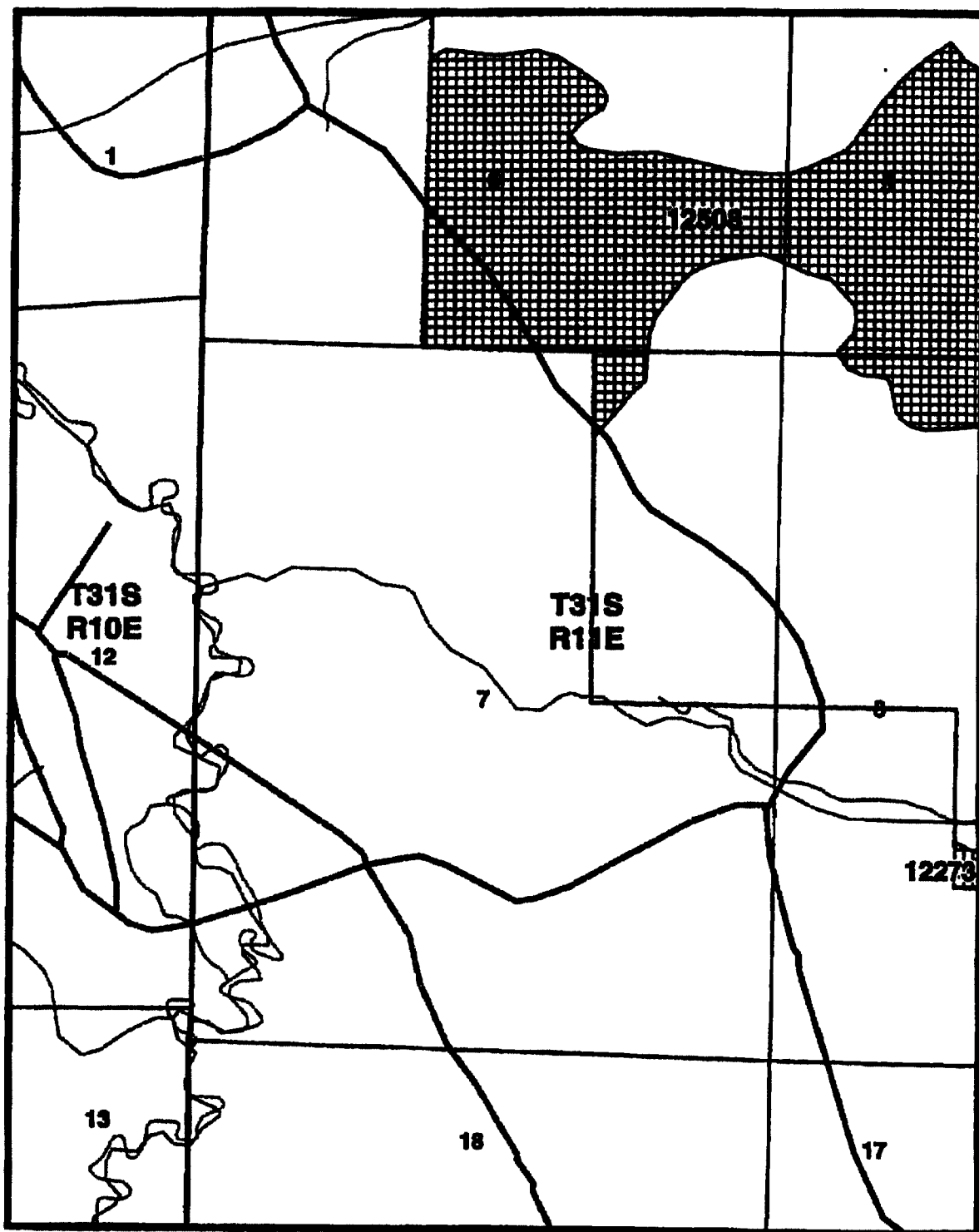
Sale Maps.mxd

T31S R11E Sec 06

	Sale Units		Major Roads		Shadows
	Ownership		Minor Roads		Permitting
	Lakes		Streams		
			State/County		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resources Services, LLC

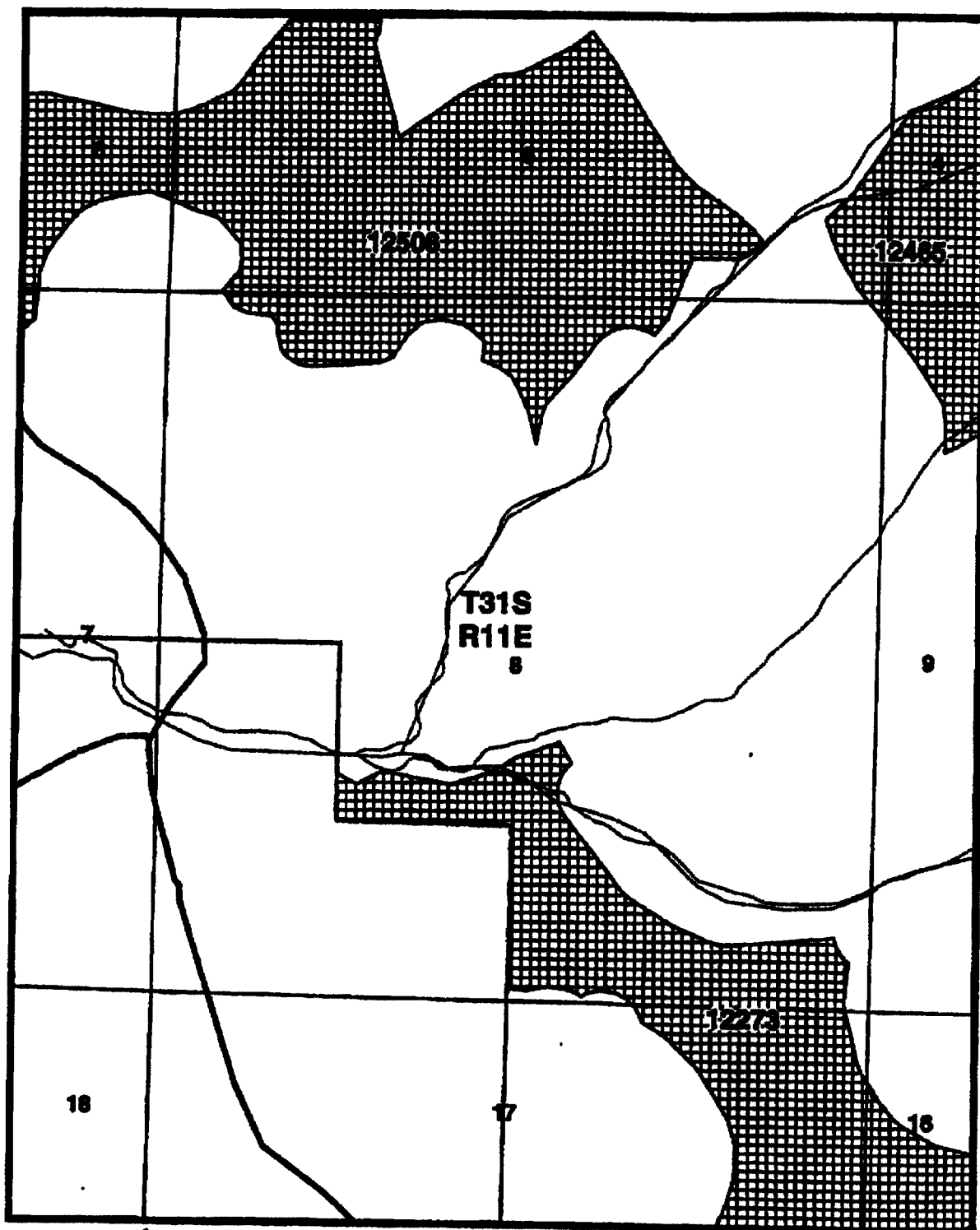
Sale Map.mxd

T31S R11E Sec 07

	Sale Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lease		Streams		
			Other Lines		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

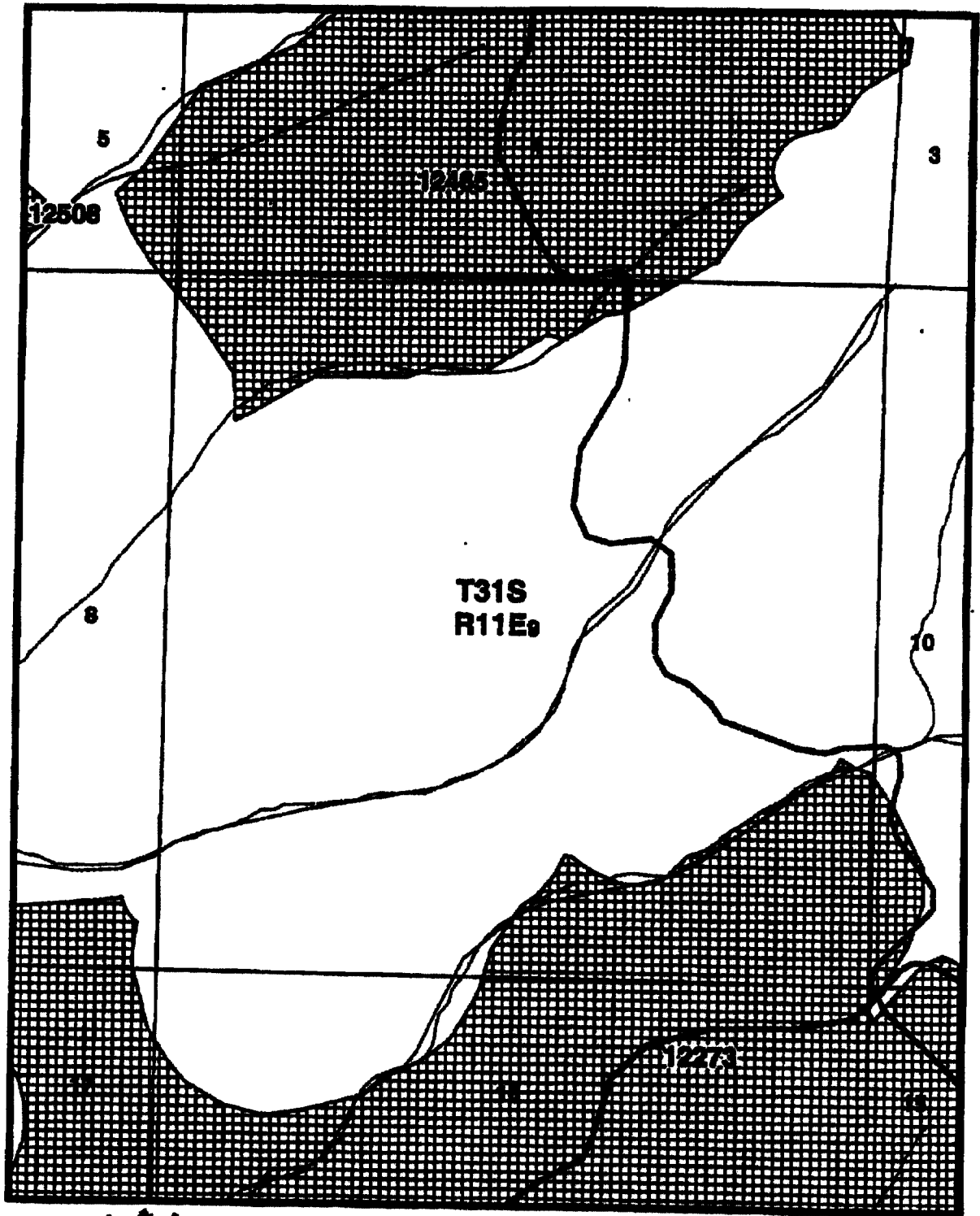
Sale Maps.mxd

T31S R11E Sec 08

	State Lands		Major Roads		Section
	County Lands		Minor Roads		Township
	Water		Railroad		
			Other Data		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resources Services, LLC

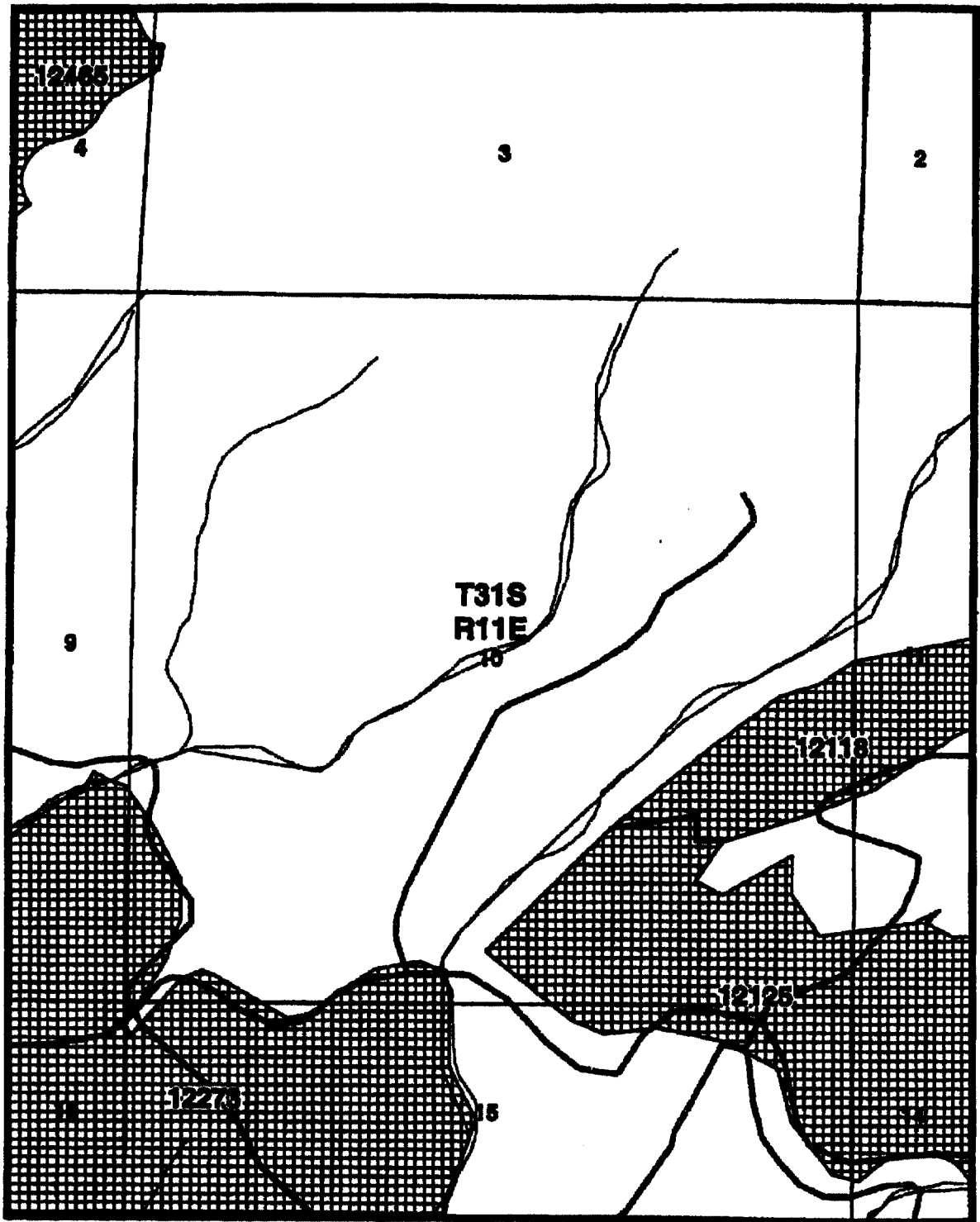
Sale Maps.mxd

T31S R11E Sec 09

	Sale Map		Major Road		Section
	County		Minor Road		Township
	Lake		Stream		
			State Road		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

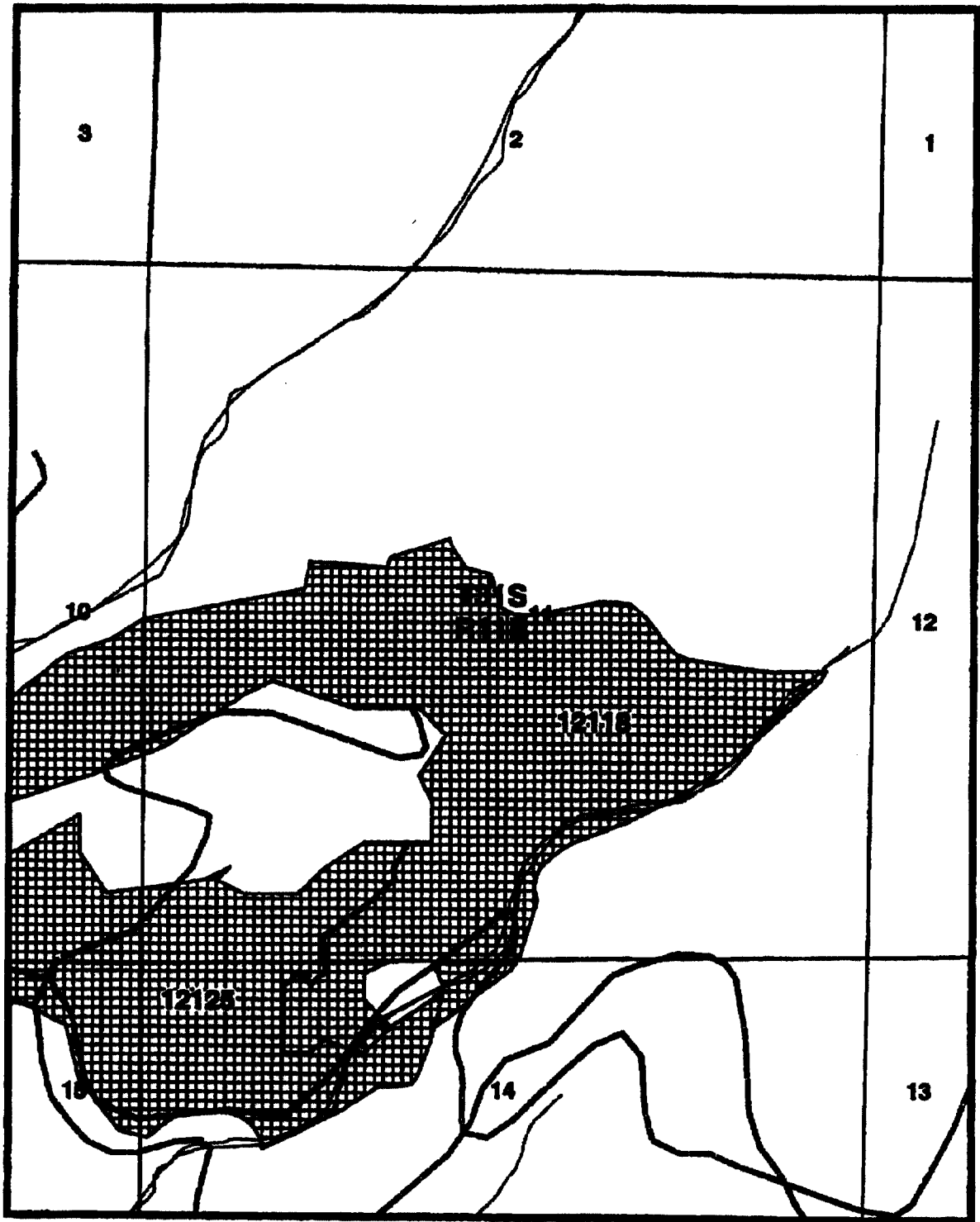
Site Maps.mxd

T31S R11E Sec 10

	Sub Units		Major Roads		Section
	Ownership		Minor Roads		Transition
	Lakes		Streams		Sho. Detail



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

Sale Maps.mxd

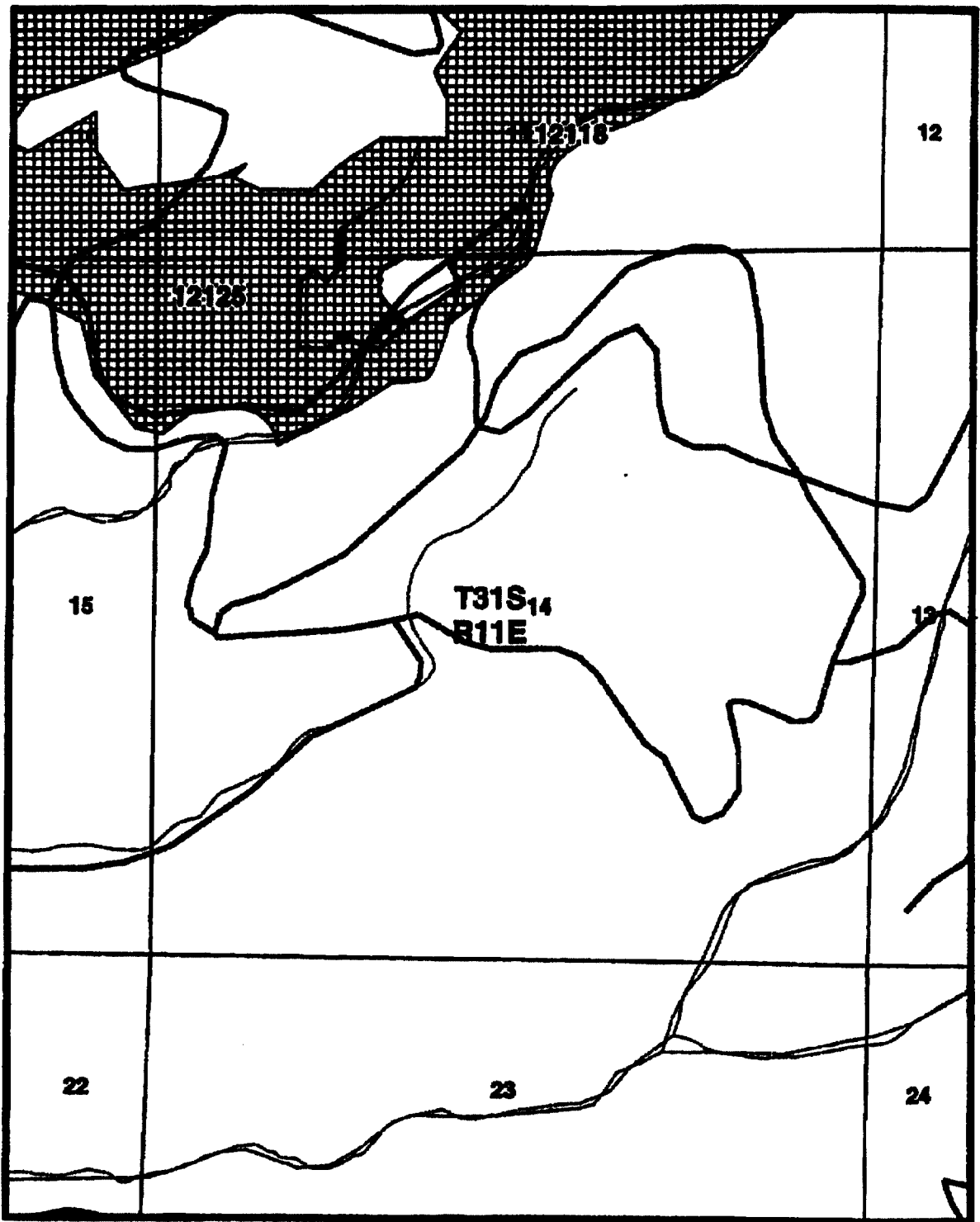
T31S R11E Sec 11

	Sale Units		Major Road		Section
	Ownership		Minor Road		Township
	Water		Stream		
			State Road		



1 inch equals 1,000 feet

0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

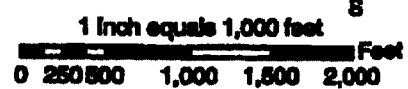
Sale Maps.mxd

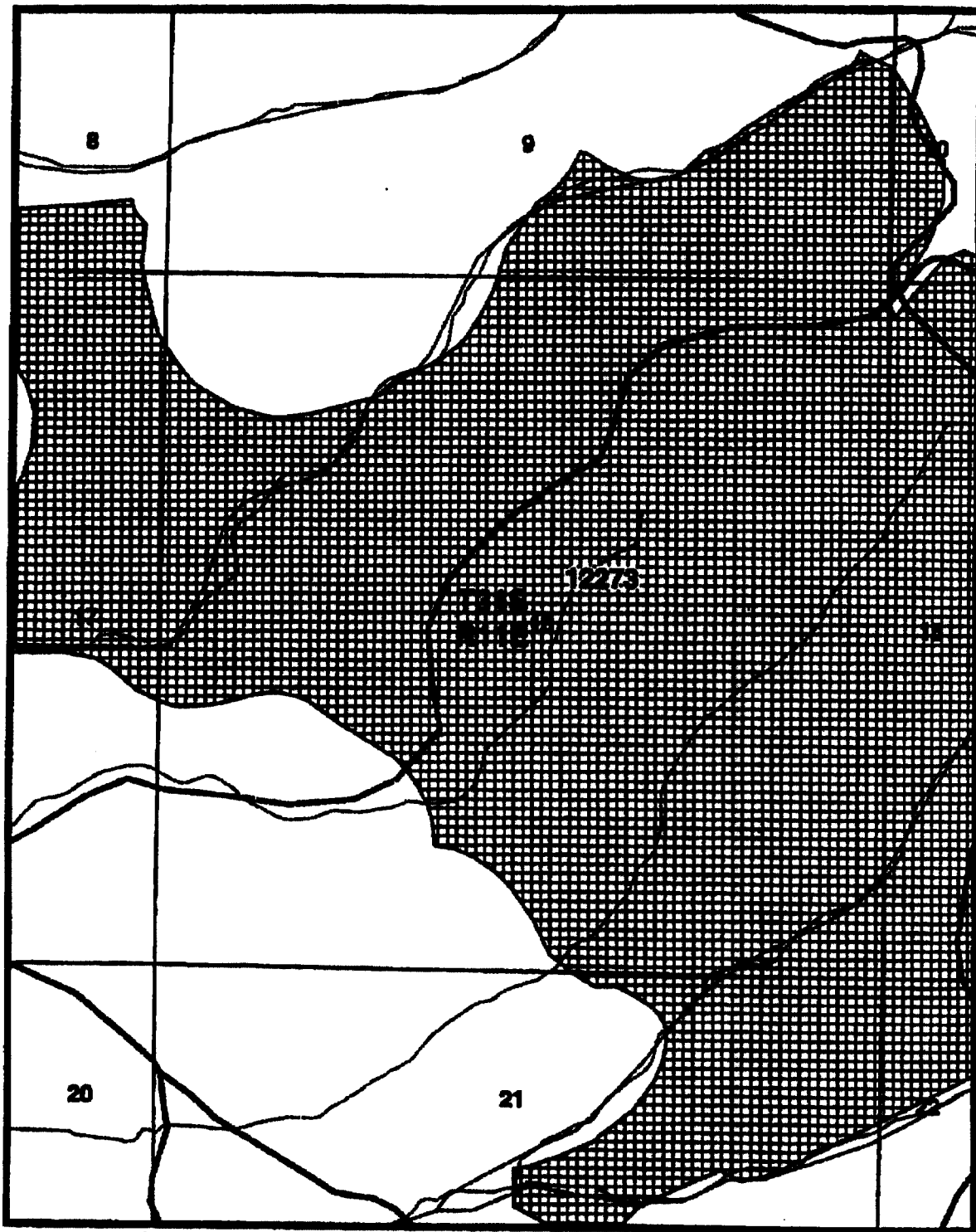
T31S R11E Sec 14

	Sale Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lease		Streams		
			State Detail		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet





Timberland Resource Services, LLC

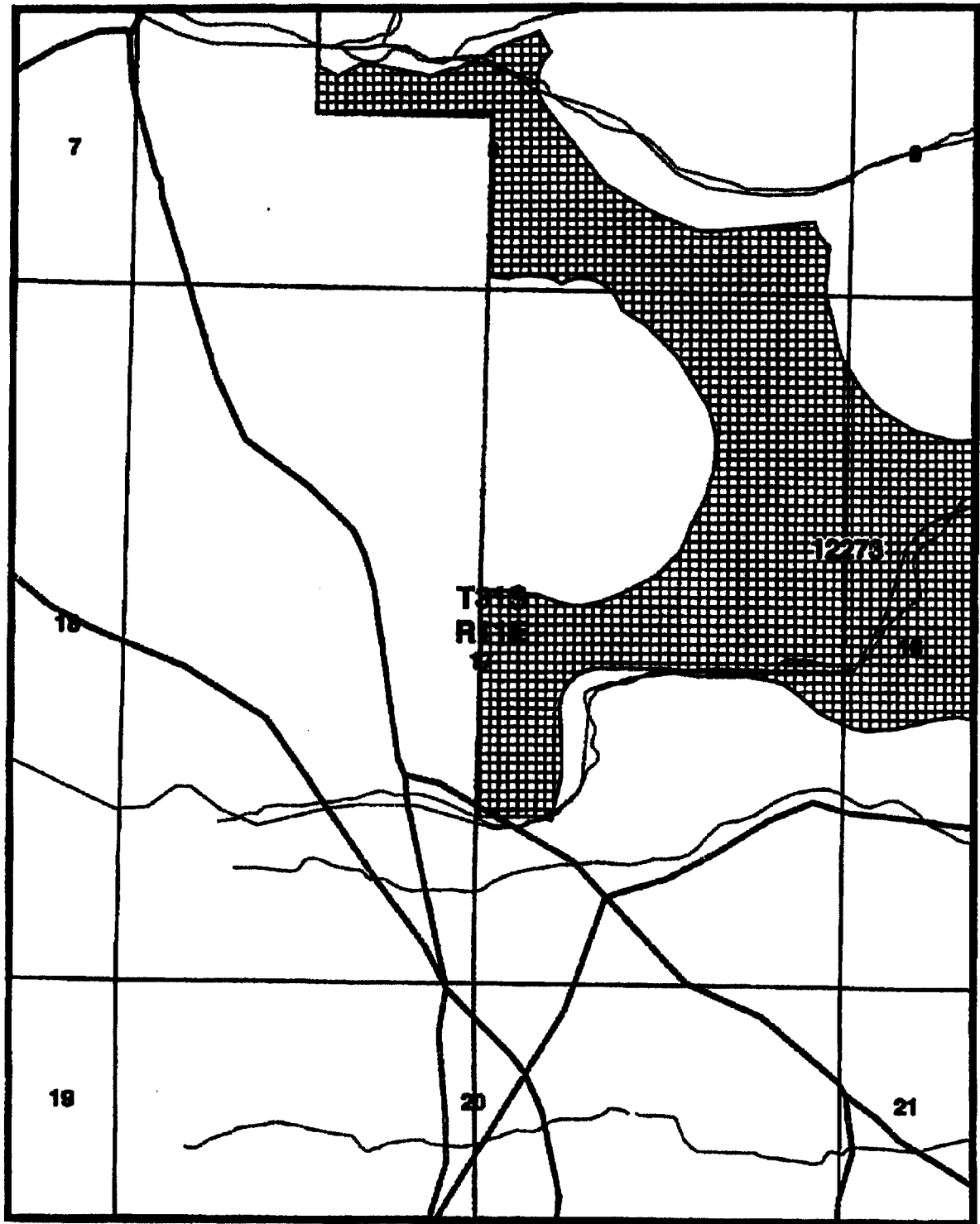
Sale Maps.mxd

T31S R11E Sec 16

	State Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lakes		Streams		Range
			State Detail		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

Sale Maps.mxd

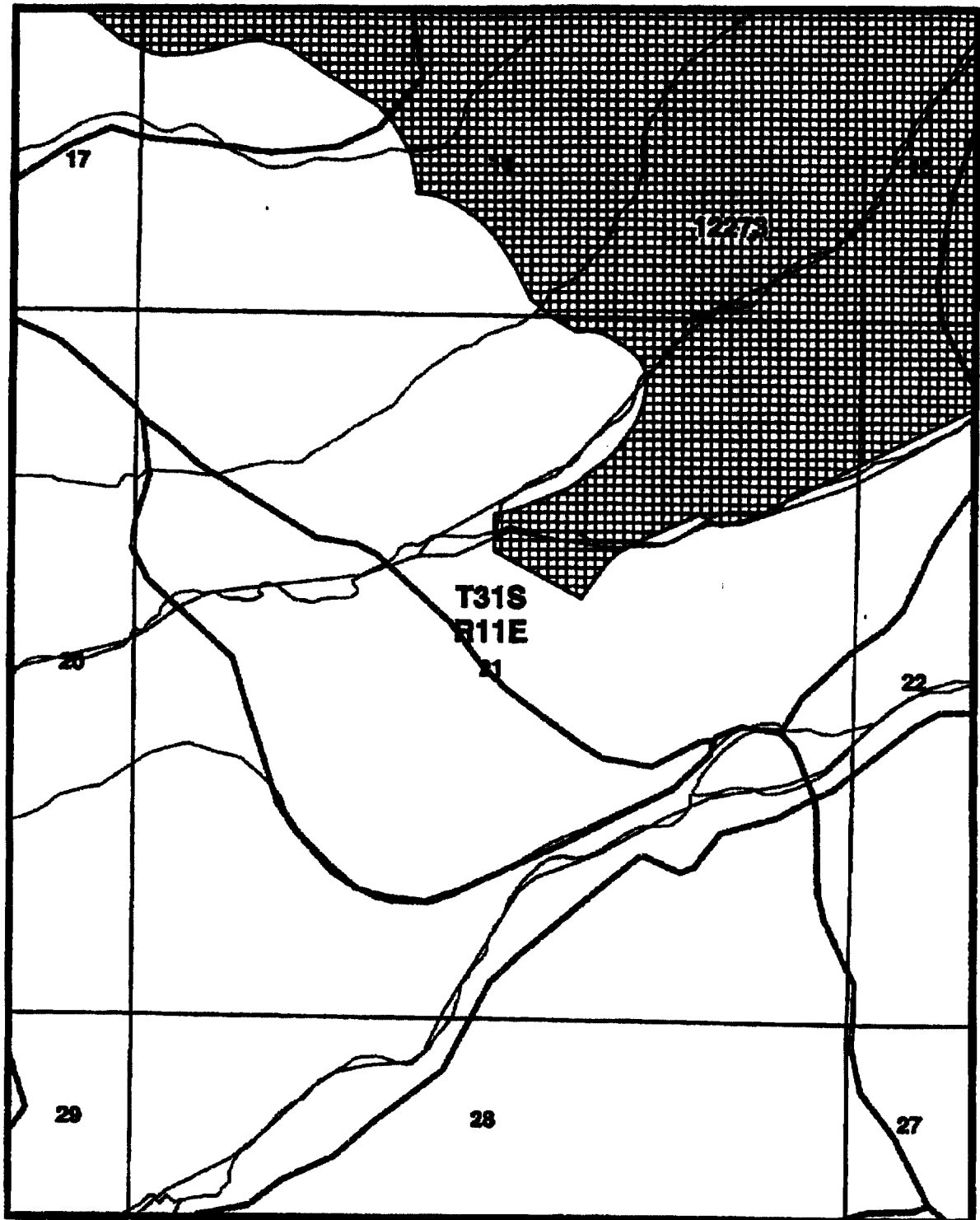
T31S R11E Sec 17

	Sale Units		Major Roads		Sections
	Ownership		Minor Roads		Townships
	Lakes		Streams		
			San_Delta		



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet

29529



Timberland Resource Services, LLC

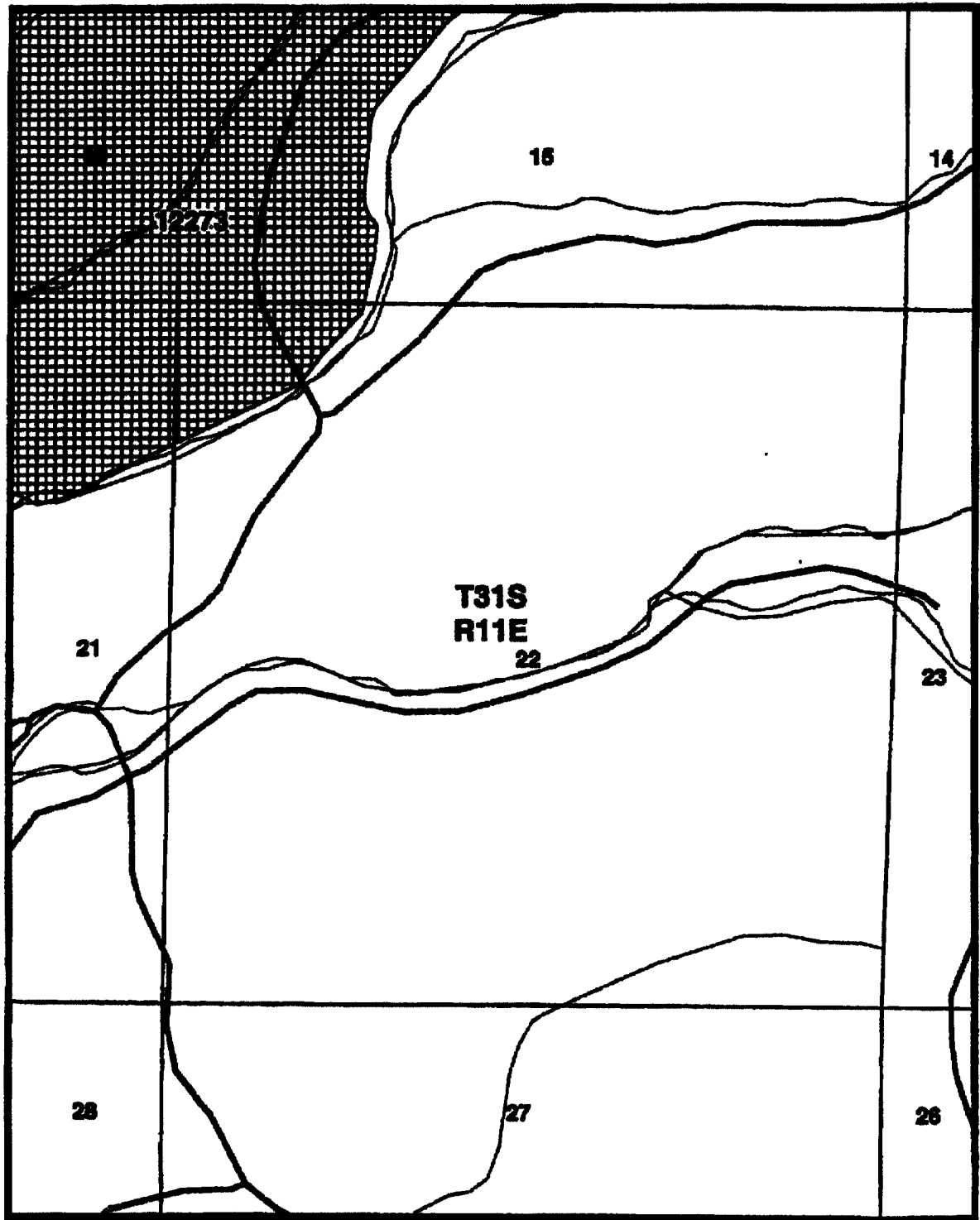
Sale Maps.mxd

T31S R11E Sec 21

	State Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lakes		Streams		Range
			State Detail		



1 inch equals 1,000 feet
0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

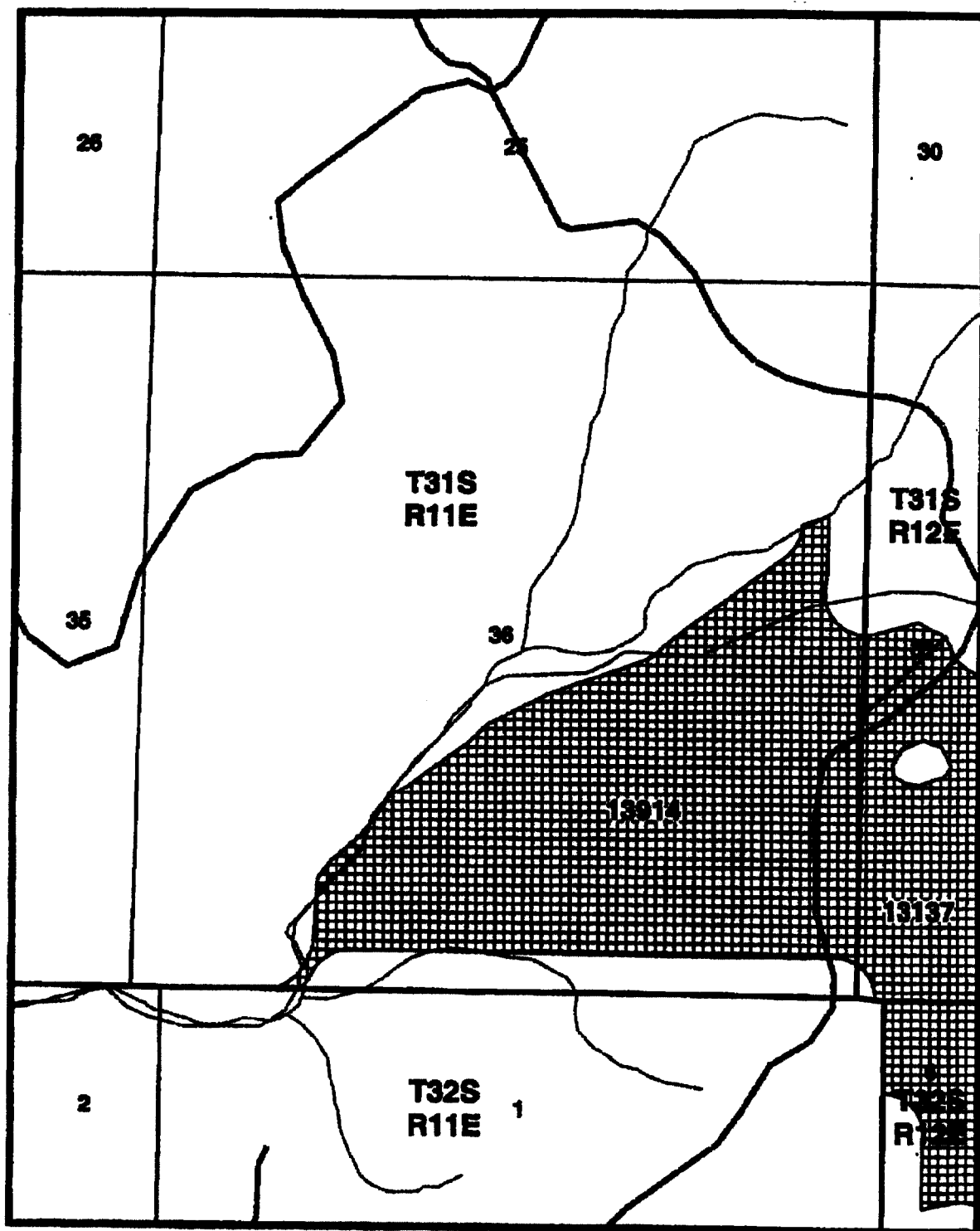
Sale Maps.mxd

T31S R11E Sec 22

	Sale Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lakes		Streams		State Road



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet



Timberland Resource Services, LLC

Sale Map.mxd

T31S R11E Sec 36

	Sale Units		Major Roads		Section
	Ownership		Minor Roads		Township
	Lease		Streams		State Dept



1 inch equals 1,000 feet
 0 250 500 1,000 1,500 2,000 Feet