

MTC-1396-6952

M05-63991

Klamath County, Oregon

09/12/2005 10:27:15 AM

Pages 10 Fee: \$66.00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]
B. SEND ACKNOWLEDGEMENT TO: (Name and Address)
ST. JOHN & WAYNE, L.L.C. 70 East 55 th Street - 19 th Floor New York, NY 10022 Attention: Peter G. Seiden, Esq.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # M04, page 23660 (April 21, 2004)	1b. ☒ This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.
2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.	
3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.	
4. ☐ ASSIGNMENT: (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.	
5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only <u>one</u> of these two boxes. Also check <u>one</u> of the following three boxes and provide appropriate information in items 6 and/or 7. ☐ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).	
6. CURRENT RECORD INFORMATION:	
6a. ORGANIZATION'S NAME	
OR	6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:	
7a. ORGANIZATION'S NAME	
OR	7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY	
7d. TAX ID#: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR
7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION
7g. ORGANIZATIONAL ID #, if any ☐ NONE	

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

All of the timber known as the "Longbell Timber" located on the land situated in Klamath County, Oregon described on EXHIBIT A attached hereto and incorporated herein and within the harvest areas depicted by solid polygons on the maps attached hereto as EXHIBIT B and incorporated herein.

AMERITITLE has recorded this instrument by request as an accommodation only, and has not examined it for regularity and sufficiency or as to its effect upon the title to any real property that may be described therein.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.			
9a. ORGANIZATION'S NAME BANK OF AMERICA, N.A.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
10. OPTIONAL FILER REFERENCE DATA AMERICAN FOREST SERVICES, LLC			

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98)

600

EXHIBIT A

Klamath County

Setting: 12041 Acres: 221 Estimated MBF: 336

Lots 1, 2, 3 and 4	Section 5	T31S, R11E
SW¼NW¼	"	"
SE¼NW¼	"	"
SW¼NE¼	"	"
SE¼NE¼	"	"
Lots 1 and 2	Section 6	T31S, R11E
SW¼NE¼	"	"
SE¼NE¼	"	"

Setting: 12007 Acres: 32 Estimated MBF: 114

NW¼NW¼	Section 11	T31S, R11E
NE¼NW¼	"	"
SW¼NW¼	"	"

Setting: 12700 Acres: 114 Estimated MBF: 269

NE¼NW¼	Section 11	T31S, R11E
SW¼NW¼	"	"
SE¼NW¼	"	"
NW¼NW¼	"	"

Setting: 12126 Acres: 258 Estimated MBF: 707

NE¼NW¼	Section 11	T31S, R11E
SE¼NW¼	"	"
NW¼NE¼	"	"
SW¼NE¼	"	"
SE¼NE¼	"	"
NE¼NE¼	"	"
NW¼SE¼	"	"
NE¼SE¼	"	"
SW¼NW¼	Section 12	T31S, R11E
NW¼SW¼	"	"
SW¼SW¼	"	"

Setting: 12037 Acres: 110 Estimated MBF: 346

NW¼SW¼	Section 21	T31S, R11E
NE¼SW¼	"	"
SW¼NE¼	"	"
SE¼NE¼	"	"
NE¼SE¼	"	"
NW¼SE¼	"	"
 NW¼SW¼	 Section 22	 T31S, R11E
SW¼NW¼	"	"
NW¼NW¼	"	"
"	"	"
"	"	"

Setting: 12108 Acres: 188 Estimated MBF: 521

SW¼NW¼	Section 21	T31S, R11E
NW¼SW¼	"	"
SW¼SW¼	"	"
SE¼SW¼	"	"
 NE¼SE¼	 Section 20	 T31S, R11E
SE¼SE¼	"	"
 NW¼NW¼	 Section 28	 T31S, R11E
NE¼NW¼	"	"
 NE¼NE¼	 Section 29	 T31S, R11E
SE¼NE¼	"	"

Setting: 13110 Acres: 80 Estimated MBF: 311

SE¼NE¼	Section 29	T31S, R11E
NE¼SE¼	"	"
SE¼SE¼	"	"
 SW¼NW¼	 Section 28	 T31S, R11E
 NE¼NE¼	 Section 32	 T31S, R11E
SE¼NE¼	"	"
NE¼SE¼	"	"

Setting: 13112**Acres: 158****Estimated MBF: 344**

SW $\frac{1}{4}$ SW $\frac{1}{4}$	Section 27	T31S, R11E
SE $\frac{1}{4}$ SE $\frac{1}{4}$	Section 28	T31S, R11E
NE $\frac{1}{4}$ NW $\frac{1}{4}$	Section 33	T31S, R11E
SW $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
NE $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
NE $\frac{1}{4}$ SE $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ NW $\frac{1}{4}$	Section 34	T31S, R11E
SW $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ SW $\frac{1}{4}$	"	"

Setting: 13140**Acres: 377****Estimated MBF: 433**

NW $\frac{1}{4}$ SW $\frac{1}{4}$	Section 1	T32S, R11E
SW $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ NW $\frac{1}{4}$	Section 2	T32S, R11E
NE $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ NW $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
NE $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ SW $\frac{1}{4}$	"	"
NW $\frac{1}{4}$ SE $\frac{1}{4}$	"	"
NE $\frac{1}{4}$ SE $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ SE $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ SE $\frac{1}{4}$	"	"
NE $\frac{1}{4}$ NW $\frac{1}{4}$	Section 11	T31S, R11E
NW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"

Setting: 12128

Acres: 72

Estimated MBF: 283

SE $\frac{1}{4}$ SE $\frac{1}{4}$	Section 12	T31S, R11E
NE $\frac{1}{4}$ NE $\frac{1}{4}$	Section 13	T31S, R11E
NW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
SW $\frac{1}{4}$ NE $\frac{1}{4}$	"	"
SE $\frac{1}{4}$ NE $\frac{1}{4}$	"	"

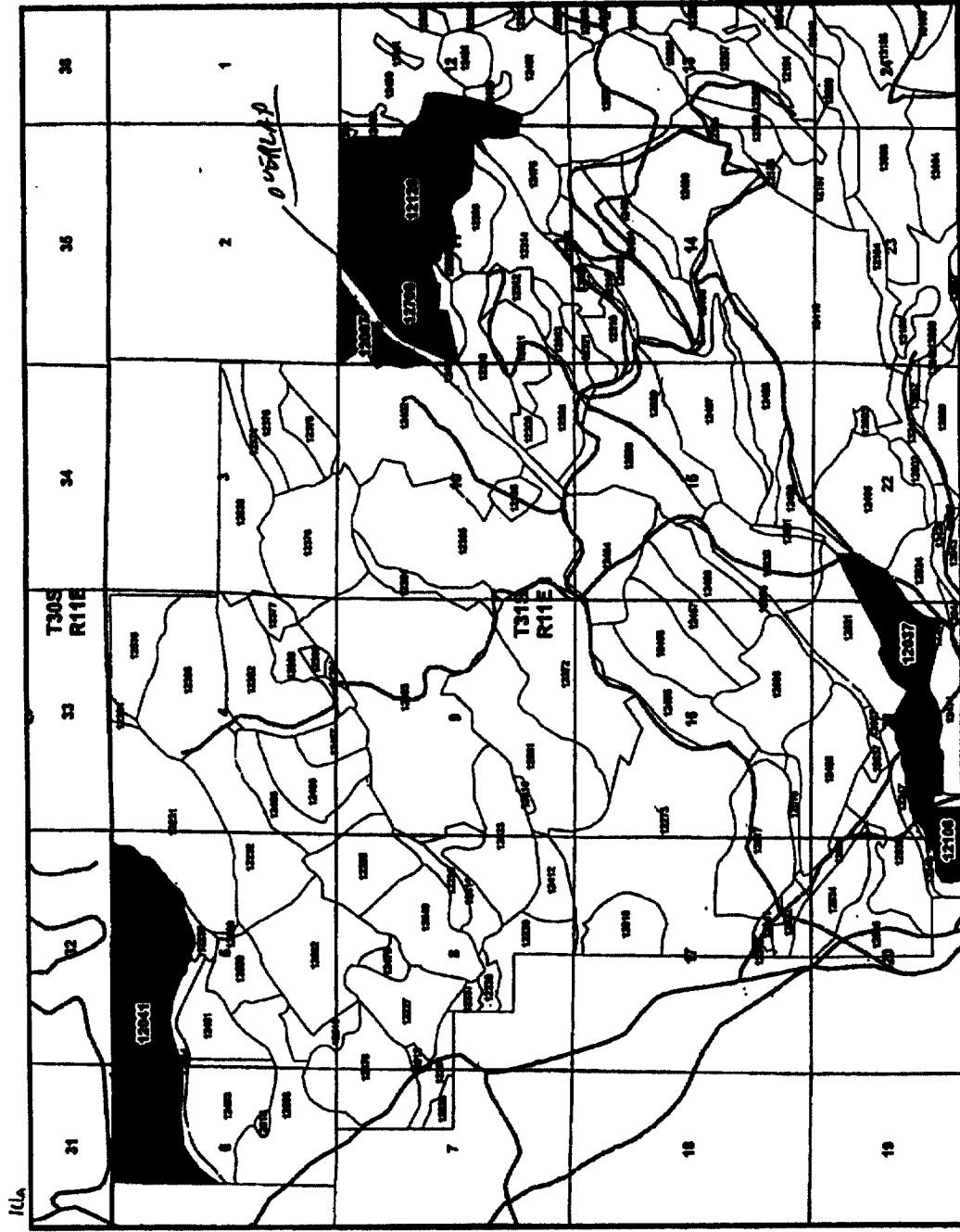
EXHIBIT "B"
(Maps)

Longbell 2004 Plan Settings

- Legend**
- 2004 Harvest Units
 - All Stands
 - Minor Roads
 - Major Roads
 - Lakes
 - Stream Detail

Scale 1:24,000

Longbell 1.mxd
12/8/2003

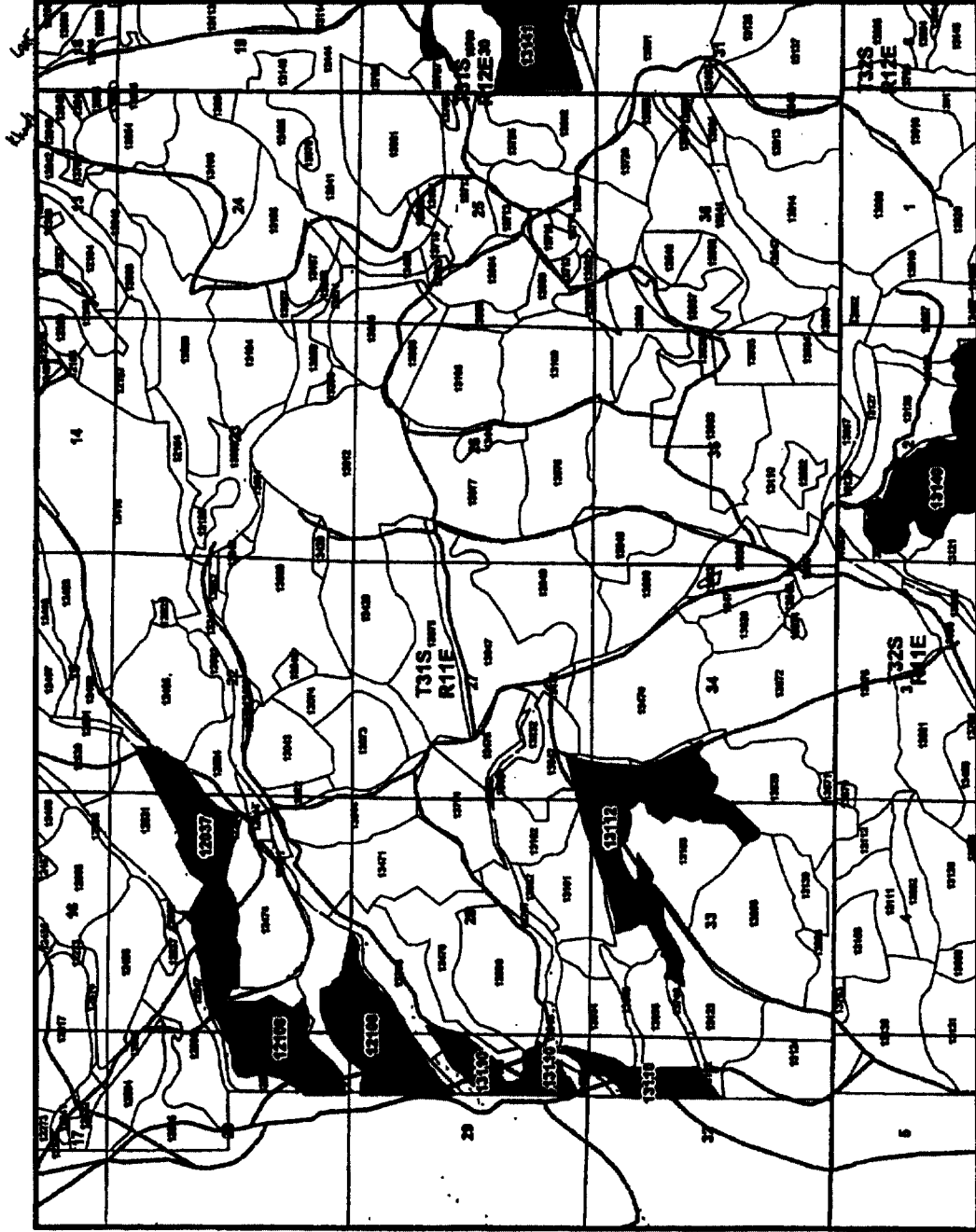


Longbell 2004 Plan Settings

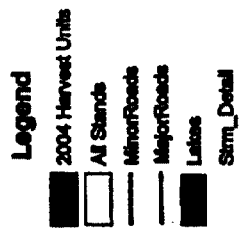
- Legend**
- 2004 Harvest Units
 - All Stands
 - Minor Roads
 - Major Roads
 - Lakes
 - Stim_Detail



Scale 1:24,000
Longbell 4.mxd
12/8/2003

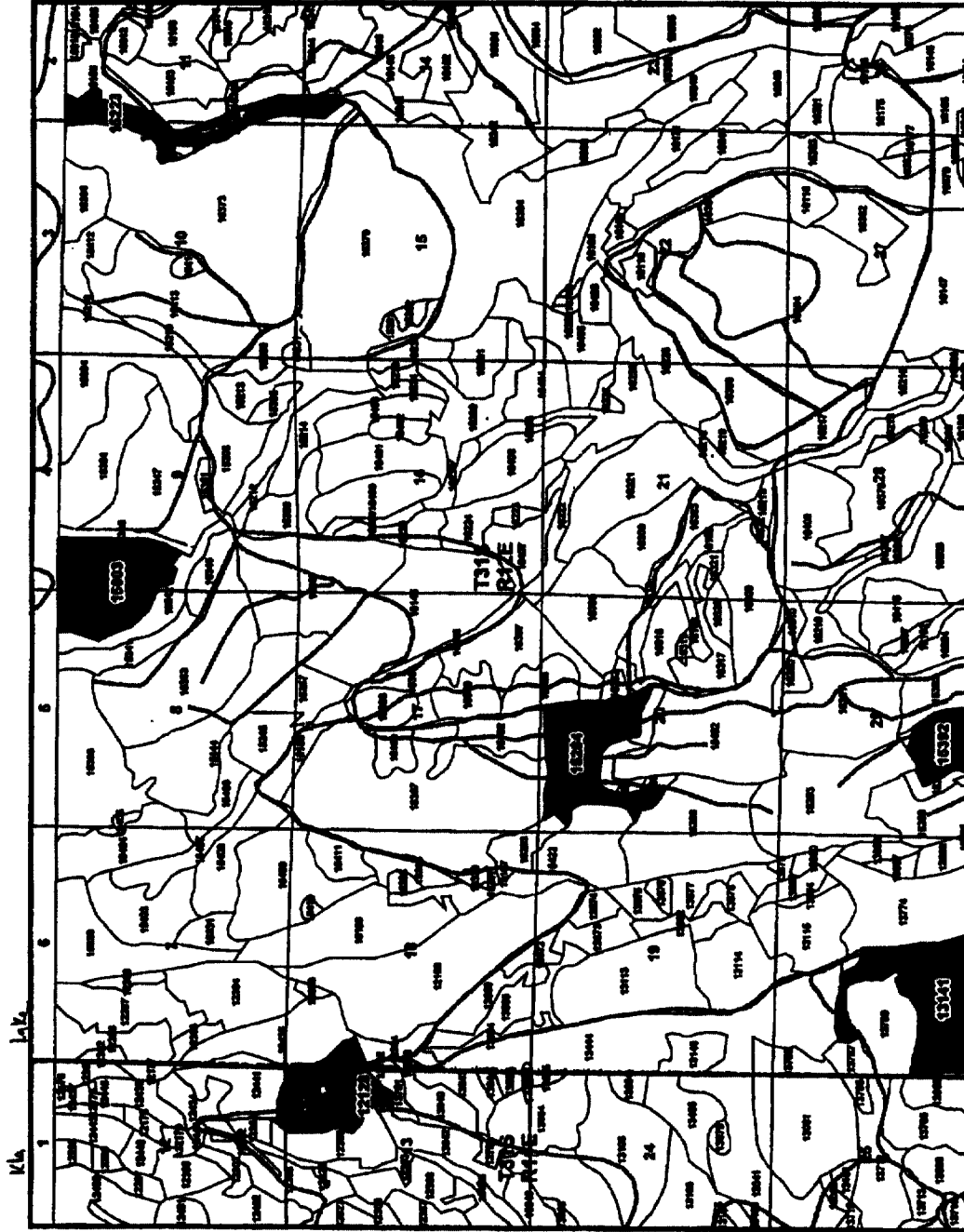


Longbell 2004 Plan Settings

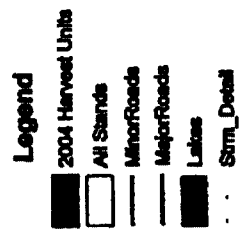


Scale 1:24,000

Longbell 2.mxd
12/8/2003



Longbell 2004 Plan Settings



Scale 1:24,000

Longbell 6.mxd
12/8/2003

