

2013-007634

Klamath County, Oregon

RECORDING REQUESTED BY:

JOHN D. FREY

ATSUKO J. FREY

10534 Cypress Drive

Cupertino, California 95014-

WHEN RECORDED MAIL TO:

SAME AS ABOVE

MAIL TAX STATEMENTS TO:

SAME AS ABOVE



00138736201300076340030037

07/05/2013 10:16:51 AM

Fee: \$47.00

Space above for Recorder's use only.

WARRANT DEED

NOTICE: THIS CONVEYANCE IS TO A REVOCABLE TRUST FOR THE BENEFIT OF THE GRANTORS NOT PURSUANT TO A SALE AND IS EXEMPT FROM TAX AND THE UNDERSIGNED ARE THE DECLARANTS AND TRUSTEES ON THE EFFECTIVE DATE OF THIS INSTRUMENT.

DOCUMENTARY TRANSFER TAX \$ NONE

___ Computed on full value of property conveyed
 ___ or computed on full value less liens and encumbrances remaining at time of sale

[Signature]
 Signature of Declarant or Agent determining tax. Firm Name

APN: R-3808-015-BB-08400-000

We, **JOHN D. FREY** and **ATSUKO FREY**, Husband and Wife, as tenants by the entirety,do hereby grant to **JOHN D. FREY** and **ATSUKO J. FREY**, trustees of **THE FREY FAMILY TRUST**, dated **APRIL 16, 2012**,

all that real property situated in the County of Klamath, State of Oregon, described as follows:

Lot 1250, Tract 1446, RUNNING Y RESORT PHASE 6, THIRD ADDITION, according to the Official Plat thereof on file in the Office of the County Clerk of Klamath County, Oregon.

Address: 4652 Harrier Drive, Klamath, OR 97601

9.12.12

Dated

[Signature]
JOHN D. FREY

State of California

County of Santa Clara) ss*[Signature]*
ATSUKO FREY

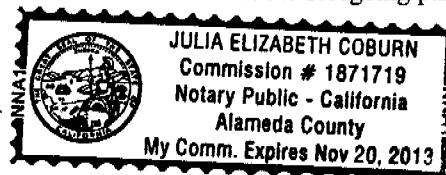
On 9.12.12, before me, *[Signature]* a Notary Public, personally appeared **JOHN D. FREY** and **ATSUKO FREY**, who proved to me on the basis of satisfactory evidence to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument the persons, or the entity on behalf of which the persons acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Signature]
 Signature of Notary Public

[Seal]



PRELIMINARY CHANGE OF OWNERSHIP REPORT

(To be completed by transferee (buyer) prior to transfer of subject property in accordance with Section 480.3 of the Revenue and Taxation Code)

This report is not a public document

ASSESSOR'S USE ONLY
SALE SOURCE CODE

N.S.P.: _____

C.E.: _____

APR.: _____

DATE: _____

USE

NBHD

Seller/Transferor: John D. Frey and Atsuko FreyBuyer/Transferee: John D. Frey and Atsuko J. Frey, Trustees ofAssessor's Parcel Number(s): 12-0208-015-00-02400-000 The Frey FamilyProperty Location/Address of Property Transferred: 4052 Harrier Dr. Trust,

Mail Tax Information To:

Name: John D. + Atsuko J. FreyAddress: 16504 Cypress Drive, Cupertino, CA 95014

dated: April 16, 2012.

NOTICE: A lien for property taxes applies to your property on March 1 of each year for the taxes owing in the following fiscal year, July 1 through June 30. One-half of these taxes is due November 1, and one-half is due February 1. The first installment becomes delinquent on December 10, and the second installment becomes delinquent on April 10. One tax bill is mailed before November 1 to the owner of record. If this transfer occurs after March 1 and on or before December 31, you may be responsible for the second installment of taxes due February 1.

The property which you acquired may be subject to a supplemental tax assessment in an amount to be determined by the County Assessor.

PART I: TRANSFER INFORMATION

Please answer all questions.

- | YES | NO | |
|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | A. Is this transfer solely between husband and wife? (Addition of a spouse, death of a spouse, divorce settlement, etc.) |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | B. Is this transaction only a correction of the name(s) of the person(s) holding title to the property? (For example, a name change upon marriage) |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | C. Is this document recorded to create, terminate, or reconvey a lender's interest in the property? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | D. Is this transaction recorded only to create, terminate, or reconvey a security interest (e.g., cosigner)? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | E. Is this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | F. Did this transfer result in the creation of a joint tenancy in which the seller (transferor) remains as one of the joint tenants? |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | G. Does this transfer return property to the person who created the joint tenancy (original transferor)? |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | H. Is the transfer of property: |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 1. to a trust for the benefit of the grantor, or grantor's spouse? |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 2. to a trust revocable by the transferor? |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 3. to a trust from which the property reverts to the grantor within 12 years? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | I. If this property is subject to a lease, is the remaining lease term 35 years or more including written options? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | J. Is this a transfer from parents to children or from children to parents? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | K. Is this transaction to replace a principal residence by a person 55 years of age or older? |
| <input type="checkbox"/> | <input checked="" type="checkbox"/> | L. Is this transaction to replace a principal residence for a severely disabled person? |

*If you checked yes to J, K or L, an applicable claim form must be filed with the County Assessor.

Please provide any other information that would help the Assessor to understand the nature of the transfer.

PART II: OTHER TRANSFER INFORMATION

- A. Date of transfer if other than recording date _____
- B. Type of transfer. Please check appropriate box.
- | | | | | | |
|--|--------------------------------------|-------------------------------|-----------------------------------|--|---|
| <input type="checkbox"/> Purchase | <input type="checkbox"/> Foreclosure | <input type="checkbox"/> Gift | <input type="checkbox"/> Tax Sale | <input type="checkbox"/> Trade or Exchange | <input type="checkbox"/> Merger, stock or partnership acquisition |
| Contract of sale — Date of Contract _____ | | | | | |
| Inheritance — Date of Death _____ | | | | | |
| Creation of a Lease <input type="checkbox"/> Assignment of a Lease <input type="checkbox"/> Other: Please explain: _____ | | | | | |
| Original term in years (including written options) _____ | | | | | |
| Remaining term in years (including written options) _____ | | | | | |
- C. Was only a partial interest in the property transferred? ☐ Yes ☐ No If yes, ☐ Land Only ☐ Buildings Only
- ☐ Percentage transferred _____ %
- D. IF YOU HAD AN AGREEMENT TO PURCHASE OR AN OPTION TO BUY the property before the date of transfer, please indicate the date of agreement _____

Please complete applicable information on reverse side.

PRELIMINARY CHANGE OF OWNERSHIP REPORT

Please answer, to the best of your knowledge, all applicable questions, sign and date. If a question does not apply, indicate with "N/A".

PART III: PURCHASE PRICE & TERMS OF SALE

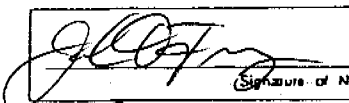

- A. CASH DOWN PAYMENT OR Value of Trade or Exchange (excluding closing costs) Amount \$ _____
- B. FIRST DEED OF TRUST @ _____ % interest for _____ years. Pymts./Mo. = \$ _____ (Prin. & Int. only) Amount \$ _____
- ☐ FHA ☐ Fixed Rate ☐ New Loan
- ☐ Conventional ☐ Variable Rate ☐ Assumed Existing Loan Balance
- ☐ VA ☐ All Inclusive D.T. (\$ _____ Wrapped) ☐ Bank or Savings & Loan
- ☐ Cal-Vet ☐ Loan Carried by Seller ☐ Finance Company
- Balloon Payment ☐ Yes ☐ No Due Date _____ Amount \$ _____
- C. SECOND DEED OF TRUST @ _____ % interest for _____ years. Pymts./Mo. = \$ _____ (Prin. & Int. only) Amount \$ _____
- ☐ Bank or Savings & Loan ☐ Fixed Rate ☐ New Loan
- ☐ Loan Carried by Seller ☐ Variable Rate ☐ Assumed Existing Loan Balance
- Balloon Payment ☐ Yes ☐ No Due Date _____ Amount \$ _____
- D. OTHER FINANCING: Is other financing involved not covered in (b) or (c) above? ☐ Yes ☐ No Amount \$ _____
- Type _____ @ _____ % interest for _____ years. Pymts./Mo. = \$ _____ (Prin. & Int. only)
- ☐ Bank or Savings & Loan ☐ Fixed Rate ☐ New Loan
- ☐ Loan Carried by Seller ☐ Variable Rate ☐ Assumed Existing Loan Balance
- Balloon Payment ☐ Yes ☐ No Due Date _____ Amount \$ _____
- E. IMPROVEMENT BOND ☐ Yes ☐ No Outstanding Balance: Amount \$ _____
- F. TOTAL PURCHASE PRICE (or acquisition price, if traded or exchanged, include real estate commission if paid.) Total Items A through E \$ _____
- G. PROPERTY PURCHASED: ☐ Through a broker; ☐ Direct from seller; ☐ Other (explain) _____
- If purchased through a broker, provide broker's name and phone no.: _____
- Please explain any special terms or financing and any other information that would help the Assessor understand the purchase price and terms of sale.

PART IV: PROPERTY INFORMATION

- A. IS PERSONAL PROPERTY INCLUDED IN THE PURCHASE PRICE?
(Other than a mobilehome subject to local property tax?) ☐ Yes ☐ No If yes, enter the value of the personal property included in the purchase price \$ _____ (Attach itemized list of personal property)
- B. IS THIS PROPERTY INTENDED AS YOUR PRINCIPAL RESIDENCE? ☐ Yes ☐ No
If yes, enter date of occupancy _____ / _____ / 19 _____ or intended occupancy _____ / _____ / 19 _____
- C. TYPE OF PROPERTY TRANSFERRED:
- ☐ Single-family residence ☐ Agricultural ☐ Timeshare
- ☐ Multiple-family residence (no. of units: _____) ☐ Co-op/Own-your-own ☐ Mobilehome
- ☐ Commercial/Industrial ☐ Condominium ☐ Unimproved lot
- ☐ Other (Description: _____)
- D. DOES THE PROPERTY PRODUCE INCOME? ☐ Yes ☐ No
- E. IF THE ANSWER TO QUESTION D IS YES, IS THE INCOME FROM:
- ☐ Lease/Rent ☐ Contract ☐ Mineral rights ☐ Other-explain: _____
- F. WHAT WAS THE CONDITION OF THE PROPERTY AT THE TIME OF SALE?
- ☐ Good ☐ Average ☐ Fair ☐ Poor

Enter here, or on an attached sheet, any other information that would assist the Assessor in determining the value of the property such as the physical condition of the property, restrictions, etc.

I certify that the foregoing is true, correct and complete to the best of my knowledge and belief.

 
Signature of New Owner/Corporate Officer

JOHN D. FREY ATSUKO FREY
Please Print Name of New Owner/Corporate Officer

Date: 9/12-2012 Telephone number where you are available from 8:00 a.m. - 5:00 p.m. (408) 209-9236

(Note: The Assessor may contact you for additional information.)

If a document evidencing a change in ownership is presented to the recorder for recordation without the concurrent filing of a preliminary change of ownership report, the recorder will charge an additional recording fee of twenty dollars (\$20).