2014-013296 Klamath County, Oregon



12/29/2014 09:25:55 AM

Fee: \$122.00

AFFIANT'S QUITCLAIM DEED, ASSIGNMENT, AND BILL OF SALE

SHELLY M. MARKEE, as trustee of the Blaine A. Markee Living Trust created under trust agreement dated November 12, 2004, and as affiant of the Blaine Alan Markee small estate filed in Jackson County, Oregon, Probate Department No. 14PB01231, Grantor, conveys, quitclaims, and assigns to SHELLY M. MARKEE, as trustee of the Blaine A. Markee Living Trust created under trust agreement dated November 12, 2004, Grantee, all of the interest of Blaine Alan Markee in and to the following described real property situated in Klamath County, Oregon:

- 1. That certain *Term Special Use Permit for Recreation Residence* issued in the name of June Marie Markee by the United States Department of Agriculture Forest Service with respect to Lot 9, Block A of the Lake of the Woods tract, Winema National Forest, Klamath County, Oregon, as shown on the approved plat dated 1951, on file in the office of the Forest Supervisor, Klamath Falls, Oregon;
- 2. The residence, driveway, storage buildings, boat dock, utility systems and all other improvements located on Lot 9, Block A of the Lake of the Woods tract, together with all improvements located off of that Lot which are authorized for use by and available to the holder of the *Term Special Use Permit* with respect to that Lot; and
- 3. All appliances, furniture and fixtures presently located in and/or affixed to the aforementioned residence and improvements or otherwise presently located on Lot 9, Block A of the Lake of the Woods tract.

The true consideration for this conveyance is \$0.

Until a change is requested, all tax statements shall be sent to the following address:

After recording, return to:

Shelly M. Markee 705 South Fielding Avenue Tampa, Florida 33606

Justine C. Thede Thede Culpepper LLP 111 S.W. Fifth Avenue, Suite 3675 Portland, Oregon 97204

BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON TRANSFERRING FEE TITLE SHOULD INQUIRE ABOUT THE PERSON'S RIGHTS, IF ANY, UNDER ORS 195.300, 195.301 AND 195.305 TO 195.336 AND SECTIONS 5 TO 11. CHAPTER 424, OREGON LAWS 2007, SECTIONS 2 TO 9 AND 17, CHAPTER 855, OREGON LAWS 2009, AND SECTIONS 2 TO 7, CHAPTER 8, OREGON LAWS 2010. THIS INSTRUMENT DOES NOT ALLOW USE OF THE PROPERTY DESCRIBED IN THIS INSTRUMENT IN VIOLATION OF APPLICABLE LAND USE LAWS AND REGULATIONS. BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON ACQUIRING FEE TITLE TO THE PROPERTY SHOULD CHECK WITH THE APPROPRIATE CITY OR COUNTY PLANNING DEPARTMENT TO VERIFY THAT THE UNIT OF LAND BEING TRANSFERRED IS A LAWFULLY ESTABLISHED LOT OR PARCEL, AS DEFINED IN ORS 92.010 OR 215.010, TO VERIFY THE APPROVED USES OF THE LOT OR PARCEL, TO DETERMINE ANY LIMITS ON LAWSUITS AGAINST FARMING OR FOREST PRACTICES, AS DEFINED IN ORS 30.930, AND TO INOUIRE ABOUT THE RIGHTS OF NEIGHBORING PROPERTY OWNERS, IF ANY, UNDER ORS 195.300, 195.301 AND 195.305 TO 195.336 AND SECTIONS 5 TO 11, CHAPTER 424, OREGON LAWS 2007, SECTIONS 2 TO 9 AND 17, CHAPTER 855, OREGON LAWS 2009, AND SECTIONS 2 TO 7, CHAPTER 8, OREGON LAWS 2010.

Shelly M. Markee, Grantor

DATED December 20, 2014.

- 2 -

STATE OF FLORIDA	
COUNTY OF HILLSBOROUGH	
	d) and signed before me this 20 day of December, 2014, by
Shelly M. Markee, as trustee of the	Blaine A. Markee Living Trust created under trust agreement
dated November 12, 2004, and as at	fiant of the Blaine Alan Markee small estate filed in Jackson
CYNTHIA PAYNE HEIL MY COMMISSION # EE148280 EXPIRES November 22, 2015 Floritatiotary@envice.com	Notary Public State of Florida (Print, type, or stamp name of notary public)
Personally Known _	OR Produced Identification
Type of Identification	n Produced

	These door grants are correct copies			
1	of the ordinal the ordinal	RECEIVED AND FILED		
2	***	2014 JUL 11 PM 2: 28		
3	STATE OF CHECON CHARLES COUNTY	JACKSON COUNTY COURTS		
4	IN THE CIRCUIT COURT C	F THE STATE OF OREGON DOCKETED BY:		
5	FOR THE COUN	TY OF JACKSON 14PB01231		
6	Probate D	Department		
7	In the Matter of the Estate	No.		
8	of	SMALL ESTATE AFFIDAVIT		
9	BLAINE ALAN MARKEE,	(TESTATE ESTATE)		
10	Deceased.	Filing Fee: \$111 Citation: ORS 21.145(4)		
11		Estate Value \$190,000		
12	STATE OF FLORIDA)) ss			
13	COUNTY OF HILLSBOROUGH)			
14				
15	I, SHELLY M. MARKEE, being	first duly sworn, depose and say as follows:		
16	1. I am the claiming success	or of the decedent, as trustee of the Blaine A.		
17	7 Markee Living Trust created under trust agreement dated November 12, 2004. My address is			
18	8 705 South Fielding Avenue, Tampa, Florida 33606, and my telephone number is 813-523-5204.			
19	9 This affidavit in made pursuant to ORS 114.505 to 114.560.			
20	2. Blaine Alan Markee, age 51, social security number 540-58-6099, whose			
21	domicile was Hillsborough County, Florida, and whose address was 705 South Fielding Avenue,			
22	Tampa, Florida 33606, died October 8, 2011, in Anna Maria, Manatee County, Florida. A			
23	certified copy of the decedent's death certificate is attached to this affidavit.			
24				
25				
26				
Page	1 - Small Estate Affidavit (Testate Estate)			
(00299)	856: 23			

1	3. A description of all the property of the de	cedent's estate is as follows:				
2	Real Property	Fair Market Value				
3	Undivided one-third interest in and to Lot Eighteen	\$70,000				
4	(18) in Block Two (2) of VERDE HILLS UNIT NO. 1 to the City of Medford, Jackson County, Oregon,					
5	according to the official plat thereof, now of record.					
6	Undivided one-third interest in and to the following described assets:	\$120,000				
7	(1) That certain Term Special Use Permit for					
8	Recreation Residence issued in the name of June Marie Markee by the United States Department of Agriculture – Forest Service with respect to Lot 9,					
9	Block A of the Lake of the Woods tract, Winema National Forest, Klamath County, Oregon, as shown					
11	on the approved plat dated 1951, on file in the office of the Forest Supervisor, Klamath Falls, Oregon; and					
12	(2) The residence, driveway, storage buildings, boat dock, utility systems and all other improvements					
13	located on Lot 9, Block A of the Lake of the Woods tract, together with all improvements located off of					
14	that Lot which are authorized for use by and available to the holder of the Term Special Use Permit with					
15	respect to that Lot; and					
16	(3) All appliances, furniture and fixtures presently located in and/or affixed to the aforementioned					
17	residence and improvements or otherwise presently located on Lot 9, Block A of the Lake of the Woods					
18	tract.					
19	Total	\$190,000				
20	4. No application or petition for the appoint	nent of a personal representative				
21	has been granted in Oregon.					
22	5. The decedent died testate. The decedent's	s will dated November 12, 2004,				
23	is attached to this affidavit.					
24						
25						
26						
Page	2 - Small Estate Affidavit (Testate Estate)					
{00299	856; 2}	•				

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1	6. The name and address of t	he sole heir of the decedent are as follows:			
2	Name	Address			
3	Shelly M. Markee	705 S. Fielding Avenue Tampa, Florida 33606			
5	A copy of the decedent's will and a copy of this a	affidavit showing the date of filing will be			
6	delivered or mailed to each heir at the last known	n address.			
7	7. The name and address of t	the sole devisee named in the decedent's will are			
8	as follows:				
9	<u>Name</u>	Address			
10 11	Blaine A. Markee Living Trust	705 S. Fielding Avenue Tampa, Florida 33606			
12	A copy of the decedent's will and a copy of this	affidavit showing the date of filing will be			
13	delivered or mailed to the sole devisee at the last				
14					
15	the sole devisee is entitled is:				
16	Name	Interest			
17	Blaine A. Markee Living Trust	100 percent			
18	Diame 11. Wantee Living Trust	100 percent			
19	9. Reasonable efforts have b	een made to ascertain creditors of the estate.			
20					
21					
	estimated amounts thereof, and the names and addresses of the creditors, as known to the affiant,				
23	are as follows:				
24	Name of Creditor Address	Nature of Known or <u>Expense/Claim</u> <u>Estimated Amount</u>			
25	None				
26		`			
Page)			
{0029	9856; 2}	DE MINDO & SILITMANTI D			

1	A copy of this affida	vit showing the date of filing will be deli	vered or mailed to each creditor
2	who has not been pa	d in full at the last known address.	
3	10.	The name and address of each person l	known to the affiant to assert a claim
4	against the estate tha	t the affiant disputes, and the known or e	estimated amount thereof, are as follows:
5			Known or
6	<u>Name</u>	Address	Estimated Amount
7	None		
8			
9	A copy of this affida	vit showing the date of filing will be deli	ivered or mailed to each such person
10	at the last known add	iress.	
11	11.	Copies of this affidavit showing the da	te of filing will be mailed or
12	delivered to the Oreg	on Department of Human Services, Post	Office Box 14021, Salem, Oregon
13	97309-5024, and to	he Oregon Health Authority, (E-02) Ten	nporary, 500 Summer Street, N.E.,
14	Salem, Oregon 9730	1.	
15	12.	Claims against the estate not listed here	ein or in amounts larger than those
16	listed herein may be	barred unless:	
17	a.	A claim is presented to the affiant with	in four months of the filing of this
18	affidavit to J	astine C. Thede, c/o Thede Culpepper Mo	oore Munro & Silliman LLP,
19	111 S.W. Fif	h Avenue, Suite 3675, Portland, Oregon	97204-3604; or
20	b.	A personal representative of the estate	is appointed within the time
21	allowed unde	r ORS 114.555.	
22		[Remainder of page intentionally l	eft blank]
23			
24			
25			
26			
Page 4	4 - Small Esta	te Affidavit (Testate Estate)	
{002998	56; 2}		

1	13. The claim(s), if any, listed in paragraph 10 may be barred unless:
2	a. A petition for summary determination is filed within four months of the
3	filing of this affidavit; or
4	b. A personal representative of the estate is appointed within the time
5	allowed under ORS 114.555.
6	
7	Shelly Marken
8	Shelly M. Markee
9	
10	Sworn to (or affirmed) and signed before me this $\frac{2^{nl}}{2^{nl}}$ day of $\frac{1}{2^{nl}}$
11	2014, by Shelly M. Markee, as trustee of the Blaine A. Markee Living Trust.
12	At M
13	Notary Public, State of Florida VICTORIA MACK
14	(Print tyte or stanto name of florida
15	My comm. expires Mar. 8, 2015
16	
17	Personally Known OR Produced Identification
18	Type of Identification Produced FL DL M 620-793-70-519-0
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Page :	5 - Small Estate Affidavit (Testate Estate)
(002998	356; 2}

VOID IF ALTERED OR ERAS

THIS DOCUMENT HAS A LIGHT BACKGROUND ON TRUE WATERMARKED PAPER. HOLD TO LIGHT TO VERIFY FLORIDA WATERMARK.

OFFICE of VITAL STATISTICS

14PB01231

FLORID	A CEF	TIF	ICAT	ΓE OF	DEATH
				Charles 1	J. M. St. Editor, St. St.

1 DECEDENT'S NAME (First Mintolin Last. Suffic		병기 생활 경	Ma	arkee			Male	
Blaine	Alan	45 UNDER 1 YEAR		C UNDER I DAY		DE DEATH (Month)	Day, Year)	
December 26, 1959	Years 51	Months	Days	Hours	Octob	er 8, 2011		
SOCIAL SECURITY NUMBER 7.5	BIRTHPLACE (City and State or)	Foreign Country)		8 COUN	TY OF DEATH		4,7	
540-58-6099	Medford, Oreg	on		Mana	tee	ad Miles design	0.3	. Mikigi ata .
PLACE OF DEATH HOSPITAL	Impatient Emerge	ncy Room/Outpatient		Dead on Arriva		A TOTAL	_013	
(Check brity one) NON-HOSPITAL:	Hospice facility Numing	Home/Long Term Car	e Facility	Decedent's Ho	ome ✓ Other (Sp.	Second	Residenc	B "
10 FACILITY NAME (If not institution; give street	address;	in in the second	21.6x 1,50		LOCATION OF DEA	Tet 1	Z Yes	
228 Periwinkle Place		<u> </u>	10.0	nna Maria	OUSE'S NAME (# w	ta olva maiden nam		AND THE PARTY OF
12 MARITAL STATUS (Specify)				Tu 128 4 552	M. Cenko	45 30 TY		The state of
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Florida	Hillsb	orough		Tampa		441		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
14d STREET ADDRESS				14e AF	T NO. 146 ZIP	ODE	149. INSIDE CI	TY LUMITS?
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154 DECEDENTS USUAL OCCUPATION (India	cate type of work done during ma	st of working life.)		3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	INESSANDUSTRY	14. %	X / X	
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15 DECEDENT'S BACE (Specify the receivaces	to indicate what decedent consid	lered himself/herself to	be More than	n one race may be :	specified.)	** ** *		44 AV
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			Pacific Isi (S	46 J. CA A CO.	(4) (4) (4)	Other (Specify)		
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	of the second second			her Hispanic (Spec	<i>#</i> }/)	Tie was D	ECEDENT EVE	Haltish R IN
18 DECEDENT'S EDUCATION (Specify the dec				3.743334.1	18.00		RMED FORCES	
 -	· · ·	High school diploma or		Master's	X Doctorate	an tan	X _{No}	an WY Max
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20 FATHER'S NAME (First Middle, Last, Suffix	6.7	. 1		rie Wisw	表現的開放 "關係的數	Add at		
Dr. Alan Sherman M	arkee			TO DECEDENT		ANTS MAILING S	TATE	A A N
Shelly Marie Marke	_	W	ife	4.2	Flor	ida	7 14	A MARKET WAR
23b CITY OR TOWN	23c. STF	REET ADDRESS	aja N		Asy to	300 a 1 a 1	23d ZIP CODE	
Tampa	705	South Fi	elding	Avenue	2500 Hars.	* Modella C	33606	printing and
24 PLACE OF DISPOSITION (Name of comete	ry, crematory; or other place)	25e LOCA	TION - STATE		25b. LOCATION	CITY OR TOWN	A)	4300
Garden of Memories		Flor	ida	.2	Tampa	1900 4		271.00
264 METHOD OF DISPOSITION X Burket	EntombmentC	remationDone		emovel from State	Other (Spec	Million d		
286. IF CREMATION DONATION OR BURIAL WAS MEDICAL EXAMINER	5 45 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	UMBER (al Licensee)	27b. SIG	NATURE OF TONE	SERVICE LICE	ISEE OS PERSON	ACTING AS SU	ICH A
APPROVAL GRANTED? Yes	No FE41	83	_ ▶ _		Logo EACHITY'S	AAILING STATE		
28. NAME OF PUNERAL FACILITY		ē, i		Take 1	Florida	15 Sept. 1		
Adams & Jennings F	unerai Home	REET ADDRESS			1101148		29d ZIP CODE	
29b, CITY OR TOWN	1	O North N	ebrask	a Avenue	<u>.</u>		33604	
Tampa	n - To the best of my knowledge.			4,44,44,444		ver stated	1 2 2	
30. CERTIFIER: Certifying Physician (Check one) Medical Examiner	s - To the best of my knowledge,	OBED OCCUPED AT THE S	onning deel	h occurred at the ter	me date and place du	e to the cause(s) a	nd manner stere	d,
(Check one) Medical Examiner - 31a. (Signature and Title of Certifier)	Un the besic of examination, and	31b DATE SIGNED	(מיניים ביינים)	32 TIME OF DEA	TH (24 Nr.) 33 ME	JUAL EXAMINER	A CHOCHADA	
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TO LICENSE NUMBER (of Certifier) 34b. C	CERTIFIER'S NAME				AE OF ATTENDING F	HYSICIAN (II other	than Cartifier)	
	zanne R. Utley, M.D.	, A.M.E.		J 14823	2000 Miles			Vic. 304
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Florida Sarasota				ive, Suite 30)2	Mary 1	34239	
37. SUBREGISTRAR - Signature and Date		AL REGISTRAR - SA	The property			TE ED BY RES	STRAR NO D	W IVEC
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- Scome Matrian

October 21, 2011

Chief Deputy Registrar, Manatee County

THE ABOVE SIGNATURE CERTIFIES THAT THIS IS A TRUE AND CORRECT COPY OF THE OFFICIAL RECORD ON FILE IN THIS OFFICE.

THIS DOCUMENT IS PRINTED OR PHOTOCOPIED ON SECURITY PAPER WITH WATERMARKS OF THE GREAT SEAL OF THE STATE OF FLORIDA. DO NOT ACCEPT WITHOUT VERIFYING THE PRESENCE OF THE WATERMARKS. THE DOCUMENT FACE CONTAINS A MULTICOLORED BACKGROUND, GOLD EMBOSSED SEAL, AND THERMOCHROMIC FL. THE BACK CONTAINS SPECIAL LINES WITH TEXT.



DH FORM 1946 (04-10)

CERTIFICATION OF VITAL RECORD



PH 2: 28

ANDFILED

INTY COURTS

CERTIFIC

LAST WILL AND TESTAMENT

OF

BLAINE A. MARKEE

I, BLAINE A. MARKEE, currently domiciled in Polk County, Florida, do make, publish and declare this instrument to be my Last Will and Testament, and revoke any and all prior Wills and Codicils.

ARTICLE ONE BURIAL AND FUNERAL EXPENSES

I wish my body to be buried in a suitable manner and a suitable memorial erected and the cost thereof paid out of my estate.

ARTICLE TWO
FAMILY

- 2.1 My immediate family consists of the following persons:
 - 2.1.1 My spouse: SHELLY M. MARKEE
 - 2.1.2 My children: TAYLOR K. MARKEE and THOMAS B. MARKEE

ARTICLE THREE DEVISE OF TANGIBLE PERSONAL PROPERTY

- 3.1 <u>Separate Writing.</u> I may give certain items of tangible personal property owned by me at the time of my death in the manner described in separate writing made for this purpose to be signed and dated by me in compliance with Florida Statute 732.515, which writing may be altered subsequent to its initial preparation, but which will show with reasonable certainty the items given and those to whom they are given. I direct that this writing be incorporated into this Will by this reference, and be admissible according to law to dispose of the tangible personal property stated therein to the respective devisees. If no such writing is found and properly identified by my Personal Representative within thirty (30) days after qualification, it shall be conclusively presumed that no such writing exists.
- 3.2 <u>Devise to Spouse.</u> I give to my spouse, SHELLY M. MARKEE, all of my clothing, jewelry, art, articles of household use and adornment, furniture, furnishings, automobiles and pleasure boats I may own at my death, and all insurance policies relating thereto, and all club

MANA INITIALS

memberships (however evidenced, including stocks or bonds issued by such clubs) not otherwise specifically devised either by this Will or by a writing or memorandum pursuant to Article 3.1, including insurance policies related thereto, except cash on hand which shall be devised as set forth below.

3.3 <u>Contingent Devise to Children.</u> If my spouse, SHELLY M. MARKEE, shall not survive me, I give all of the property described in Article 3.2 to my children who shall be living at the time of my death, in equal shares, to be theirs in fee simple. In the event that my children cannot agree as to the division of said property, said property shall be distributed as part of the residue of my estate pursuant to Article Four.

ARTICLE FOUR RESIDUE

- Devise to Living Trust. Except as provided above, I give, devise and bequeath all of 4.1 the rest, residue and remainder of any property I may own at the time of my death, real, personal and mixed, and wherever the same may be situated, including any interest that I might have in any estate, and all property which I may acquire or become entitled to after the execution of this Will, which shall include all lapsed legacies and devises or other gifts made by this Will which fail for any reason, but expressly excluding any property over which I may have a power of appointment at my death, to that certain Trust known as the BLAINE A. MARKEE LIVING TRUST wherein BLAINE A. MARKEE was the Grantor and BLAINE A. MARKEE was the Trustee, executed on the 12 day of Nach 2004, prior to the execution of this, my Last Will and Testament. The principal of that Living Trust and the devise and bequest made in this paragraph shall be administered as a single Trust. Upon transmission by my Personal Representative of the assets given under this paragraph to the Trustee of the BLAINE A. MARKEE LIVING TRUST, and upon receipt by the Trustee from my Personal Representative, my Personal Representative shall be free of all responsibility in connection with said assets and the Trustee shall then be responsible for faithfully carrying out the terms of the Living Trust as applied to the assets given to it thereunder.
- 4.2 <u>Incorporation by Reference.</u> If for any reason the Trust referred to in Section 4.1 of this Article Four shall not be in existence at the time of my death, or if for any reason a court of competent jurisdiction shall declare this transfer to the Trust to be invalid, then I declare that the property disposed of under Section 4.1 of my Last Will and Testament shall be held, managed, invested and reinvested by the Trustee named therein in exactly the same manner as described in the Trust referred to in Section 4.1 of this Article Four of my Last Will and Testament, and for that purpose I do hereby incorporate said Trust by reference into this my Last Will and Testament.

MITIALS

ARTICLE FIVE PAYMENTS TO MINORS; APPOINTMENT OF GUARDIAN

- 5.1 <u>Payments to Minors.</u> In the event that pursuant to the terms of this Last Will and Testament, a minor is to receive proceeds, then my Personal Representative is hereby authorized and empowered to pay such proceeds, in its sole and absolute discretion, either to the minor, to the natural parent of the minor, or to a guardian or Trustee. Upon delivery of said proceeds and obtaining a receipt for such proceeds, the Personal Representative shall be completely and fully absolved of any responsibility or liability for distribution of same.
- 5.2 Appointment of Guardian for Minor Children. If my spouse, SHELLY M. MARKEE, shall have predeceased me, and if at the time of my death any child of mine shall not have attained the age of eighteen (18) years, then I appoint TRACY READY the Guardian of the person and property of such child or children, provided that if such appointed Guardian is unable or unwilling to serve, then ANTHONY and TONYA SANCHEZ shall serve.
- 5.3 <u>Waiver of Bond.</u> The Guardians named herein shall serve without bond, and to the extent allowed by law, shall not be required to file any inventory, returns, or other reports with any court.

ARTICLE SIX TAXES, DEBTS AND EXPENSES

- 6.1 <u>Payment of Expenses, Debts and Costs.</u> My Personal Representative shall pay all funeral expenses, costs of administration, including ancillary, costs of safeguarding and delivering devises, the expenses of my last illness and other proper charges against my estate. This direction is not obligatory upon my Personal Representative and my Personal Representative is specifically given the right to renew, extend, contest or delay, in any form that it deems best, any debt or charge existing at the time of my death.
- 6.2 <u>Payment of Taxes</u>. My Personal Representative shall pay from the residuary estate, without apportionment, all federal and state estate and inheritance taxes and generation-skipping transfer ("GST") taxes on direct skips, if any, assessed by reason of my death (including such taxes on assets passing outside of this Will or under the Living Trust described in Article Four). The foregoing direction as to payments shall be subject to any other contrary directions by me, giving first priority to any directions in any other Articles of this instrument, second priority to any directions in any other instrument executed by me, and last priority to the directions in the subsequent sections of this Article.
- 6.3 <u>Payments From the Living Trust Described in Article Four</u>. If my Personal Representative shall, in the absolute discretion of my Personal Representative, determine that my probate estate will not be sufficient to provide for the full satisfaction of my estate charges (without

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requiring the sale of any property which my Personal Representative shall consider it necessary or advisable to distribute in kind to testamentary beneficiaries), my Personal Representative may requisition from the Living Trust described in Article Four, in accordance with the provisions thereof, such amounts as it shall deem necessary or advisable for the satisfaction of estate charges. Any such requisition may state that it is properly made in accordance with the provisions of this Will and shall be signed by my Personal Representative, but it need not set forth any of the facts upon which it is based. It may be stated to be tentative or to be based upon estimates and to be subject to correction by later requisition. For purposes of this paragraph, the term "my estate charges" shall mean my funeral expenses, my debts, the expenses of administering my estate, and any federal or state estate, inheritance or transfer taxes, including interest and penalties, referred to in this Article Six hereof or by any Codicil hereto.

- 6.4 <u>Certain Taxes Borne by Persons Holding or Receiving Property</u>. Persons holding or receiving certain property by reason of my death shall pay GST, estate and inheritance taxes as follows:
- 6.4.1 <u>GST Taxes Caused by a Disclaimer</u>. Any GST taxes caused by a disclaimer shall be paid by the persons holding or receiving the property causing such taxes;
- 6.4.2 <u>Taxes Caused by Power of Appointment Property</u>. The amount by which the GST, estate and inheritance taxes shall be increased as a result of the inclusion in my estate of any property over which I have a power of appointment shall be paid by the persons holding or receiving the property causing such taxes; and
- 6.4.3 Taxes Caused by Certain Retained Interests. The amount by which the GST, estate and inheritance taxes shall be increased as a result of the inclusion in my estate of any property (other than property passing under the Living Trust described in Article Four) in which I am deemed to have retained the possession or enjoyment of, or the right to the income from, the property, or the right, either alone or in conjunction with any person, to designate the persons who shall possess or enjoy the property or the income therefrom, shall be paid by the persons holding or receiving the property causing such taxes.
- 6.4.4 Taxes Caused by Qualified Terminable Interest Property. My Personal Representative may recover from the person or persons receiving any property included in my gross estate under Section 2044 of the Internal Revenue Code, the excess of any such death taxes, interest and penalties paid over the death taxes, interest and penalties which would have been payable if the value of such property had not been included in my gross estate, but only to the extent such excess taxes are paid by my Personal Representatives and not theretofore reimbursed.
- 6.5 <u>Interest and Penalties</u>. Interest and penalties concerning any tax shall be paid and charged in the same manner as the tax.

INITIALS

- 6.6 <u>Waiver of Rights of Reimbursement</u>. I waive for my estate all rights of reimbursement for any payments made pursuant to this Article.
- 6.7 Personal Representative's Right to Select Assets and Make Tax Elections. My Personal Representative's selection of assets to be sold to make the foregoing payments or to satisfy any pecuniary devises, and the tax effects thereof, shall not be subject to question by any beneficiary. My Personal Representative shall make such elections under the tax laws as my Personal Representative deems advisable, without regard to the relative interests of the beneficiaries. No adjustment shall be made between principal and income or in the relative interests of the beneficiaries to compensate for the effect of elections under the tax laws made by my Personal Representative or by the Trustee under the Living Trust described in Article Four.

ARTICLE SEVEN COMMON DISASTER

In the event that my spouse, SHELLY M. MARKEE, or any other beneficiary under this Last Will and Testament, and I shall die under such circumstances that there is not sufficient evidence to determine the order of our deaths, or if we die as a result of a common accident, then it shall be presumed that I shall have survived said spouse or other beneficiary and my estate shall be administered accordingly.

ARTICLE EIGHT PERSONAL REPRESENTATIVE

- 8.1 <u>Appointment of Personal Representative.</u> I nominate and appoint my spouse, SHELLY M. MARKEE, to be the Personal Representative of this, my Last Will and Testament.
- 8.2 Appointment of First and Second Alternative Personal Representative. If for any reason my Personal Representative should fail or cease to act as Personal Representative, I appoint TRACY READY to serve as Personal Representative of my estate. In the event my alternate Personal Representative should fail or cease to act as Personal Representative of my estate, then I nominate ANTHONY and TONYA SANCHEZ to serve as second alternate Co-Personal Representatives of my estate, provided that if one of them is unable or unwilling to serve, then the other shall serve as sole alternate Personal Representative.
- 8.3 <u>Powers of Personal Representative.</u> I give to my Personal Representative full power and authority to serve without giving bond for the faithful performance of all duties with full power in said Personal Representative's sole discretion to do any and all acts permitted by Chapter 733 of the Florida Statutes. In addition to any powers granted by law, I further give my Personal Representative the following powers:

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- 8.3.1 To Deal With Real or Personal Property. To lease, borrow, with or without security from any lender including a Personal Representative hereunder individually, sell or exchange all or any part of my estate, real or personal, for such prices and upon such terms as my Personal Representative deems proper;
- 8.3.2 <u>To Allocate Receipts and Disbursements.</u> To allocate receipts and disbursements between income and principal in such manner as my Personal Representative shall determine;
- 8.3.3 To Distribute Income and Principal in Cash or Kind. To distribute income and principal in cash or in kind, or partly in each, and to allocate or distribute undivided interests or different assets or disproportionate interests in assets, and to value my estate in order to make allocation or distribution;
- 8.3.4 <u>To Deal with Fiduciaries</u>. To deal with the fiduciary of any trust or estate in which any beneficiary under the Revocable Trust has an interest, though a Personal Representative hereunder is such fiduciary; and
- 8.3.5 To Perform Necessary or Appropriate Acts. To perform other acts necessary or appropriate for the proper administration of the trust, execute and deliver necessary instruments and give full receipts and discharges.
- 8.3.6 <u>To Continue Investments.</u> To continue any and all investments that may form a part of my estate, although not of the character authorized by law for the investment of estate funds;
- 8.3.7 To Change Investments. To change investments in properties, and to invest and reinvest all or any part of my estate in securities or other property as my Personal Representative shall deem advisable, whether or not the same be authorized for the investment of estate funds by law;
- 8.3.8 <u>To Compromise or Settle Claims.</u> To submit to arbitration, compromise and settle all claims of or against my estate;
- 8.3.9 Additional Powers over Real Estate. To take possession of, collect the rent, and manage all real property, and any interest in any real property owned by me at the time of my death; to sell, at public or private sale, as needed, for cash, credit, or both, and to transfer, convey, lease exchange, mortgage, or otherwise dispose of, all or any part of the property, real, personal and mixed, at any time forming part of my estate, and upon such terms and conditions as my Personal Representative shall deem proper; to borrow any and all sums of money, either upon the security of any and all property at any time forming part of my estate, or without any security; to accept Deeds of real property and satisfactions of mortgages and in accepting any such Deed, to pay out of my

INITIALS

estate such consideration as my Personal Representative shall deem advisable; to alter, improve, repair or rebuild, or demolish and remove in whole or in part, any building then existing on any real property forming part of my estate; to lease any or all real property for a term of more or less than one (1) year without obtaining the approval of any court or judge; to execute and deliver all contracts, Deeds and other instruments of any and every character that shall be deemed necessary or desirable in connection with my estate.

8.3.10 <u>Power to Renounce or Disclaim.</u> I hereby authorize my personal representative to renounce and disclaim, in whole or in part, and in accordance with applicable federal and state law, any property or the succession to any property, or any part thereof, or interest therein, of every kind, character, and description, wherever located, expressly including any property over which I may have a power of appointment or any power (or part thereof) with respect to any property, in the same capacity and manner in which I could have effectively renounced and disclaimed said property, interests, and powers.

The foregoing powers shall be exercised by my Personal Representative without authorization by any court and, as to property subject to administration outside the State of Florida, only upon the direction of my Florida Personal Representative.

8.4 <u>Waiver of Bond.</u> I direct that any Personal Representative named herein shall not be required to furnish bond or other security in any jurisdiction.

IN WITNESS WHEREOF, I have signed this Will this 1 day of 100 member 2004

Witness

BLAINE A. MARKEE

Witness

SELF PROVING AFFIDAVIT

STATE OF FLORIDA)
COUNTY OF PINELLAS)

I, BLAINE A. MARKEE, the testator declare to the officer taking my acknowledgment of this instrument, and to the subscribing witnesses, that I signed this instrument as my will.

BLAINE A. MARKEE

INITIALS

We, Barbara Pawson, and Prespectively, have been sworn by the officers below, are testator declared the instrument to be the testator's will a signed the instrument as a witness in the presence of the state of the	and declare to that officer on our oaths that the and signed it in our presence and that we each			
Acknowledged and subscribed before me by the testator, BLAINE A. MARKEE, who is personally known to me or who has produced				
	Notary Public ALAN S GASSMAN			
My Commission Expires: J:\M\Markee, Blaine\Estate Planning\Husband's Last Will and Testament.1a.wp:bd*saw 10/19/04	Notary Public - State of Florida My Commission Expres Mar 31, 2008 Commission # DD2 78047 Bonded By National Notary Assn.			

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