

2015-000646

Klamath County, Oregon

01/23/2015 11:23:05 AM

Fee: \$52.00

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<div style="border: 1px solid black; padding: 5px;"> COLVEN, TRAN & MEREDITH, P.C. 5420 LBJ FREEWAY, SUITE 300 DALLAS, TEXAS 75240 </div>
<div style="border: 1px solid black; padding: 5px;"> MATTER: 3257.054 </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME SHREEJI HOSPITALITY LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 3612 SOUTH 6TH STREET		CITY KLAMATH FALLS	STATE OR	POSTAL CODE 97603
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME CAPITALSPRING SBLC, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 950 THIRD AVENUE, 24TH FLOOR		CITY NEW YORK	STATE NY	POSTAL CODE 10022
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All of Debtor's presently owned and existing and hereafter acquired and arising (a) accounts, whether or not earned by performance, instruments and chattel paper; (b) inventory; (c) general intangibles; (d) fixtures now or hereafter located upon any part of the Property described on Exhibit "A" attached hereto and incorporated herein for all purposes; (e) equipment; (f) replacements, betterments, substitutions and renewals of, and additions to, any of the foregoing; (g) proceeds, including without limitation, condemnation or insurance proceeds, arising out of or with respect to the foregoing; and (h) all products of the foregoing.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

3257.054

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

SHREEJI HOSPITALITY LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☒ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

**SHREEJI HOSPITALITY LLC
3612 SOUTH 6TH STREET
KLAMATH FALLS, OREGON 97603**

16. Description of real estate:

**SEE EXHIBIT "A" ATTACHED HERETO AND
INCORPORATED HEREIN FOR ALL INTENTS AND
PURPOSES.**

17. MISCELLANEOUS:

3257.054

EXHIBIT "A"

Legal Description

Real property in the County of Klamath, State of Oregon, described as follows:

BEGINNING AT A 1/2 INCH IRON PIN ON THE SOUTH LINE OF THE RELOCATED RIGHT OF WAY OF THE KLAMATH FALLS-LAKEVIEW HIGHWAY (SOUTH SIXTH STREET) WHICH BEARS SOUTH 80°45. WEST A DISTANCE OF 290.3 FEET AND SOUTH 0°06.30" WEST A DISTANCE OF 11.82 FEET FROM THE NORTHEAST CORNER OF THE NW 1/4 SE 1/4 OF SECTION 3 TOWNSHIP 39 SOUTH, RANGE 9 E.W.M.; SAID IRON PIN ALSO BEING THE NORTHWEST CORNER OF PARCEL OF LAND CONVEYED TO THE UNITED STATES NATIONAL BANK OF PORTLAND BY DEED RECORDED IN VOLUME 293, PAGE 435, DEED RECORDS OF KLAMATH COUNTY, OREGON;

THENCE NORTH 89°58.30" WEST ALONG SAID RELOCATED RIGHT OF WAY LINE, A DISTANCE OF 100.0 FEET TO AN IRON PIN AND THE TRUE POINT OF BEGINNING OF THIS DESCRIPTION;

THENCE SOUTH 0°06.30" WEST PARALLEL WITH THE WEST LINE OF SAID UNITED STATES NATIONAL BANK PARCEL A DISTANCE OF 150.0 FEET TO AN IRON PIN;

THENCE SOUTH 89°58.30" EAST PARALLEL TO THE SOUTH LINE OF SAID RE-LOCATED HIGHWAY RIGHT OF WAY A DISTANCE OF 100 FEET TO AN IRON PIN ON THE WEST LINE OF SAID UNITED STATES NATIONAL BANK PARCEL;

THENCE SOUTH 0°06.30" WEST ALONG SAID WEST LINE A DISTANCE OF 30.0 FEET TO A 5/8 INCH IRON PIN MARKING THE SOUTHWEST CORNER OF SAID PARCEL;

THENCE SOUTH 0°55.30" EAST A DISTANCE OF 329.18 FEET, MORE OR LESS, TO A 5/8 INCH IRON PIN ON THE NORTHEASTERLY RIGHT OF WAY LINE OF THE O.C.&E. RAILROAD;

THENCE NORTH 67°15. WEST ALONG SAID RIGHT OF WAY LINE A DISTANCE OF 472.81 FEET, MORE OR LESS, TO AN IRON PIN ON THE EASTERLY RIGHT OF WAY LINE OF THE U.S.R.S. DRAIN 1-C;

THENCE NORTH 29°11.00" WEST ALONG SAID RIGHT OF WAY LINE A DISTANCE OF 65.47 FEET TO AN IRON PIN;

THENCE NORTH 01°22.00" WEST ALONG THE WEST LINE OF PARCEL OF LAND CONVEYED TO JOHANN L. UHEREK ET UX., BY DEED RECORDED SEPTEMBER 20, 1950, DEED VOL. 242, PAGE 201, RECORDS OF KLAMATH COUNTY, OREGON, A DISTANCE OF 266.9 FEET, MORE OR LESS, TO THE SOUTH LINE OF THE SAID KLAMATH FALLS-LAKEVIEW HIGHWAY (SOUTH SIXTH STREET);

THENCE SOUTH 89°58.30" EAST ALONG SAID RELOCATED RIGHT OF WAY LINE A DISTANCE OF 367.8 FEET, MORE OR LESS, TO THE POINT OF BEGINNING.