



ASSIGNMENT OF DEED OF TRUST BY BENEFICIARY

2019-004453

Klamath County, Oregon

04/26/2019 01:59:02 PM

Fee: \$92.00

Network for Oregon Affordable Housing (Assignor)

to

U.S. Bank National Association (Assignee)

Recording requested by, and when recorded mail to:

U.S. Bank National Association
4747 Executive Dr, 3rd Floor
San Diego, CA 92121
Attn: CDC Loan Administration

ASSIGNMENT OF DEED OF TRUST BY BENEFICIARY

For value received, the undersigned Beneficiary under that certain Deed of Trust dated April 26, 2019, executed and delivered by Sky Meadows, LLC, an Oregon limited liability company, Grantor, to Chicago Title Insurance Company, Trustee, in which Network for Oregon Affordable Housing ("NOAH") is the Beneficiary, recorded on April 26, 2019 in Book/Reel/Volume No. 2019-004450 on Page _____ or as fee/File/Instrument/Microfilm/Reception (indicate which) No. _____ of the Mortgage Records of Klamath County, Oregon, and conveying real property in said county described as follows:

See Exhibit A attached for legal description

hereby grants, assigns, transfers and sets over to U.S. Bank National Association ("Agent") (as Agent pursuant to that certain Restated Credit and Security Agreement dated as of May 31, 1996 ("Credit Agreement"), by and among NOAH, Agent and various Banks) hereinafter called Assignee, and Assignee's heirs, personal representatives, successors and assigns, all of NOAH's beneficial interest in and under said Deed of Trust, together with the notes, monies and obligations therein described or referred to, with the interest thereon, and all rights and benefits whatsoever accrued or to accrue under said Deed of Trust.

Pursuant to Sections 2.4 and 6.2 of the Credit Agreement, and for value received, the undersigned, NOAH, hereby grants, assigns, transfers and sets over to Assignee NOAH's entire right, title and interest in and to the following other documents and all rights created or conveyed by these documents: The originals (or certified copies) of all End Borrower Loan Documents, as described in the Credit Agreement, pertinent or related to NOAH's loan to the End Borrower, including, but not limited to, the Loan Agreement, the Deed of Trust, and the original End Borrower Note in favor of NOAH, endorsed by NOAH to Assignee.

The undersigned hereby covenants to and with said Assignee that the undersigned is the Beneficiary under the Deed of Trust and is the owner and holder of the beneficial interest therein, that it has good right to sell, transfer and assign the same, and the note and other obligations secured thereby,

NOAH – Sky Meadows, LLC

21447

and that there is now unpaid on the obligations secured by said Deed of Trust the sum of not less than \$430,000.00 plus interest thereon from the date of loan funding.

All provisions of the Credit Agreement applicable to the End Borrower Loan and its assignment to Agent are incorporated into this Assignment and made a part hereof.

IN WITNESS WHEREOF, the undersigned has caused its corporate name to be signed on this Assignment on the date set forth opposite its signature below, as authorized to do so by its Board of Directors.

BENEFICIARY/ASSIGNOR:

NETWORK FOR OREGON AFFORDABLE HOUSING

DATED: 4/26, 2019

By: [Signature]
Ann Remmers, Director of Lending

DATED: 4/26, 2019

By: [Signature]
Jake Kirsch, Relationship Manager

State of Oregon,
County of Multnomah) ss.

April 26th, 2019

Personally appeared Ann Remmers and Jake Kirsch who, being duly sworn, each for themselves and not one for the other, did say that the former is the Director of Lending and that the latter is the Relationship Manager of NETWORK FOR OREGON AFFORDABLE HOUSING, a corporation, and that said instrument was signed in behalf of said corporation by authority of its board of directors, and each of them acknowledged said instrument to be its voluntary act and deed.

Before me:

[Signature]
Notary Public for Oregon
My commission expires: 6/22/21

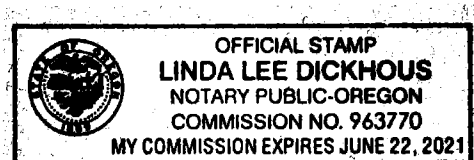


EXHIBIT A

Parcel 1 of Land Partition 2-17 Replat of Parcel 2 of Land Partition 8-00, situated in SE 1/4 NE 1/4 Section 14, Township 39 South, Range 9 East of the Willamette Meridian, Klamath County, Oregon, and recorded May **8**, 2017 as instrument no. 2017-004773, records of Klamath County, Oregon.