

RECORDING COVER SHEET (Please print or type)

This cover sheet was prepared by the person presenting the instrument for recording. The information on this sheet is a reflection of the attached instrument and was added for the purpose of meeting first page recording requirements in the State of Oregon, and does NOT affect the instrument. ORS 205.234

2023-006326**Klamath County, Oregon****07/27/2023 11:03:02 AM****Fee: \$107.00**

*This space reserved for use by
Recording Office*

After recording return to:

ORS 205.234(1)(c)

Foster Denman, LLP

P.O. Box 1667

Medford, OR 97504

1. Title(s) of the transaction(s)

ORS 205.234(1)(a)

Deed/Bill of Sale

2. Direct party(ies) / grantor(s)

Name(s)

ORS 205.234(1)(b)

Glenn J. Lorenz

3. Indirect party(ies) / grantee(s)

Name(s)

ORS 205.234(1)(b)

Glenn T. Lorenz

4. True and actual consideration:

ORS 205.234(1) Amount in dollars or other

\$ 0.00

Other:

5. Send tax statements to:

ORS 205.234(1)(e)

N/A

6. Satisfaction of lien, order, or warrant:

ORS 205.234(1)(f)

☐

FULL

☐

PARTIAL

7. The amount of the monetary obligation imposed by the lien, order, or warrant:

ORS 205.234(1)(f)

\$

8. Previously recorded document reference:**9. If this instrument is being re-recorded complete the following statement:**

ORS 205.244(2)

"Rerecorded at the request of

to correct

previously recorded in book _____ and page _____, or as fee number _____."

DEED / BILL OF SALE

REVOCABLE TRUST AGREEMENT
(Recreation Residence Trust)

This Trust Agreement is entered into this 9 day of April, 2009, between Glenn J. Lorenz as the Trustor, and Glenn T. Lorenz as the Trustee. This Trust shall be known as the Glenn J. Lorenz Recreation Residence Trust. This trust is established solely for the non-commercial personal benefit of the Trustor.

1. Trustor is currently the special use permit holder of a Special Use Permit issued by the United States Department of Agriculture Forest Service for a recreation residence located in Lot 7 of Block L, Lake O'Woods Summer Home sites in the Winema National Forest (Klamath County, Oregon).
2. Trustor is the owner of the recreation residence located thereon and hereby transfers and delivers to the Trustee the recreation residence. Trustee shall manage the recreation residence in accordance with the terms of the Special Use Permit, and regulations of the Forest Service. Trustee shall ensure that unauthorized commercial activity or use of any form, whether or not a net profit is obtained, is prohibited. Additional assets may be conveyed to the trust at any time by Trustor or any other person by will, deed, or otherwise. Such property when received and accepted by the Trustees shall become part of the trust estate and be subject to the terms and provisions of this Agreement and any and all such additional assets shall be used or accumulated or held for the payments of fees, assessments, maintenance, repairs, improvements, etc. relating to the continued occupancy or use of the recreation residence.
3. The Trustee shall maintain the recreation residence for the recreational use and enjoyment of Trustor. At such time when Trustor ceases to seasonally occupy or use the recreation residence, Trustee shall select a qualified individual or husband and wife beneficiary to be the successor-users of the recreation residence until the death of the Trustor(s) and shall notify the Forest Service in writing of the new qualified user.
4. Within one year following the death of the Trustor, this trust shall terminate and the recreation residence shall be distributed out of the trust to the qualified individual or husband and wife beneficiary designated in paragraph 6 below, or sold to a third party. The remainder of the trust estate, if any shall be managed as provided in paragraph 6 below.
5. This trust may be revoked by the Trustor by an instrument in writing signed by the Trustor and delivered to the Trustee(s). This trust may be amended only as to paragraph 6 below, concerning the disposition of the trust.

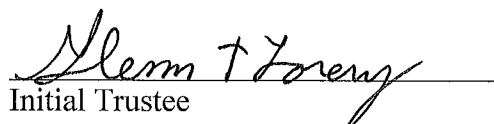
6. Upon the death of the Trustor, the recreation residence shall be distributed to Glenn T. Lorenz, Trustee of the Glenn J. Lorenz Trust dated February 6, 2009. The remainder of the trust assets, if any, shall be administered and distributed according to the terms of the Glenn J. Lorenz Trust dated February 6, 2009.

7. Trustor grants to Trustee discretion and complete power to administer the Trust estate as fiduciary. In addition to those powers now or subsequently conferred by law, the grant of such power is circumscribed only by the stated purposes of this trust and the conditions under which the Federal government has granted the permit to use the subject recreational residence. The common law and statutory powers of trustees shall be those provided by law in the State of Oregon.

8. The Trustee shall have the right to renounce his duties and to resign the trusteeship at any time. Such resignation shall be in writing and filed with the Trustor and all beneficiaries then entitled to distribution in paragraph 6 and to successor trustees. The resignation shall be effective 30 days after such written notice has been personally delivered or mailed by United States mail, return receipt requested, to such person or persons entitled thereto. If a trustee resigns, or if for any reason a trustee becomes unwilling or unable to act, then I name Susan M. Lorenz as successor trustee, and if she is unable or unwilling to act, I name Glenn R. Lorenz as an alternative successor trustee.

Dated this 9 day of April, 2009.


Trustor


Initial Trustee

STATE OF OREGON)
) ss.
County of Klamath)

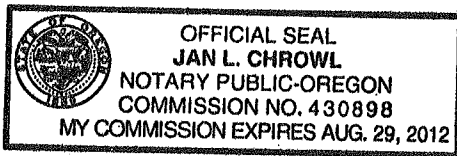
The foregoing instrument was acknowledged before this 9 day of April, 2009, by
GLENN J. LORENZ, who personally appeared.



Jan L. Chrowl
Notary Public for Oregon
My commission expires: 8-29-12

STATE OF OREGON)
) ss.
County of Klamath)

The foregoing instrument was acknowledged before this 9 day of April, 2009, by
GLENN T. LORENZ, who personally appeared.



Jan L. Chrowl
Notary Public for Oregon
My commission expires: 8-29-12

TRANSFER OF INTEREST

KNOW ALL MEN BY THESE PRESENTS, That TOTTISIE W.J. LORENZ, hereinafter called the party of the first part, for valuable consideration, hereby does grant, bargain, sell, transfer and delivery unto GLENN J. LORENZ, hereinafter called the party of the second part, the following described property now located in Klamath County, State of Oregon, to-wit:

In Winema National Forest: Dwelling house and all personal property, together with any and all other buildings and improvements located on Lot 7, of Block L, Lake O' Woods Summer Home sites; also all right title and interest in Special Use Permit issued by the Forest Supervisor of Winema National Forest.

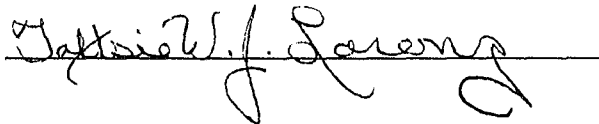
I hereby authorized said Forest Supervisor to transfer said Use Permit to said GLENN J. LORENZ.

TO HAVE AND TO HOLD the same unto the said party of the second part and his heirs, executors, administrators, successors and assigns forever.

And I do for my heirs, executors, and administrators, covenant and agree with the party of the second part, his executors, administrators, and assigns, to warrant and defend the sale of the said property, goods, and chattels, unto the party of the second part, his executors, administrators, and assigns, against all and every person and person whomsoever lawfully claiming or to claim the same.

In construing this bill of sale and where the context so requires, the singular includes the plural, the masculine includes the feminine and the neuter and, generally, all grammatical changes shall be made so that this instrument shall apply equally to individuals and to corporation.

IN WITNESS WHEREOF, the party of the first part has executed these presents the 7 day of October, 1994.



STATE OF OREGON]
] ss.
County of Klamath]

The foregoing instrument was acknowledged before me this ____ day of _____, 1994, by TOTTISIE W. J. LORENZ.

Notary Public for Oregon
My Commission expires:

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

No. 5907

State of CALIFORNIA

County of SACRAMENTO

On 10-07-94 before me, SUSAN A MARTINEZ,
DATE NAME, TITLE OF OFFICER - E.G., "JANE DOE, NOTARY PUBLIC"

personally appeared Tollsie Wyma Jean Lorenz,
NAME(S) OF SIGNER(S)

☐ personally known to me - **OR** - ☒ proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that ~~he/she/they~~ executed the same in ~~his/her/their~~ authorized capacity(ies), and that by ~~his/her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal.

Susan A. Martinez
SIGNATURE OF NOTARY

OPTIONAL

Though the data below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent reattachment of this form.

CAPACITY CLAIMED BY SIGNER

- ☐ INDIVIDUAL
☐ CORPORATE OFFICER

TITLE(S)

- ☐ PARTNER(S) ☐ LIMITED
☐ GENERAL
☐ ATTORNEY-IN-FACT
☐ TRUSTEE(S)
☐ GUARDIAN/CONSERVATOR
☐ OTHER: _____

DESCRIPTION OF ATTACHED DOCUMENT

Transfer of Interest
TITLE OR TYPE OF DOCUMENT

1-Page
NUMBER OF PAGES

10-07-94
DATE OF DOCUMENT

SIGNER IS REPRESENTING:
NAME OF PERSON(S) OR ENTITY(IES)

SIGNER(S) OTHER THAN NAMED ABOVE