

2024-002332

Klamath County, Oregon

03/28/2024 08:31:01 AM

Fee: \$92.00

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
Lisa Phillips	(212) 906-1200
B. E-MAIL CONTACT AT SUBMITTER (optional)	
lisa.phillips@lw.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Latham & Watkins LLP 1271 Avenue of the Americas New York, NY 10020	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
H&S Energy Venture Group, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
2860 Santiago Boulevard	Orange	CA	92867	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
Capital One, National Association, as Agent				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1680 Capital One Drive	Mc Lean	VA	22102	USA

4. COLLATERAL: This financing statement covers the following collateral:

This financing statement covers all assets of the Debtor, including fixtures, whether now existing or hereafter arising.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, Item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

Filed with: OR - Klamath County CapitalOne Asset #5028 H&S Asset #3155 056453-0005

F#991403

A#1354641

FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 07/01/23)

OR20

## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

H&S Energy Venture Group, LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☒ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☒ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

See Exhibit A attached for legal description of the property.

17. MISCELLANEOUS:

## **SCHEDULE I**

### **LEGAL DESCRIPTION**

Commonly Known as: 3434 S. 6th St., Klamath Falls, OR 97603

H&S Store No.: 5028 (Old Asset No. 3155)

County: Klamath

APN/Tax Acct No.: 3909-003DB-00900

The Land referred to herein below is situated in the County of Klamath, State of Oregon, and is described as follows:

**PARCEL I:**

A PARCEL OF LAND LYING IN THE NORTHWEST 1/4 SOUTHEAST 1/4 OF SECTION 3, TOWNSHIP 39 SOUTH, RANGE 9 EAST OF THE WILLAMETTE MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT THE POINT OF INTERSECTION OF SOUTH RIGHT-OF-WAY LINE OF SOUTH 6TH STREET WITH THE WESTERLY RIGHT-OF-WAY LINE OF THE U.S.R.S. DRAIN; THENCE NORTHWESTERLY ALONG THE SOUTH RIGHT-OF-WAY LINE OF SOUTH 6TH STREET 130 FEET TO POINT "X", THE TRUE POINT OF BEGINNING; THENCE SOUTH 29° 08' EAST PARALLEL WITH THE WESTERLY RIGHT-OF-WAY LINE OF U.S.R.S. DRAIN TO THE NORTHEASTERLY RIGHT-OF-WAY LINE OF OREGON-CALIFORNIA AND EASTERN RAILROAD RIGHT-OF-WAY; THENCE NORTHWESTERLY ALONG SAID RIGHT-OF-WAY TO ITS INTERSECTION WITH THE EAST RIGHT-OF-WAY LINE OF ALTAMONT DRIVE; THENCE NORTHERLY AND EASTERLY ALONG THE RIGHT-OF-WAY LINE OF ALTAMONT DRIVE AND SOUTH 6TH STREET TO THE TRUE POINT OF BEGINNING.

EXCEPTING THEREFROM ALL THAT PORTION CONVEYED TO THE STATE OF OREGON, BY AND THROUGH ITS STATE HIGHWAY COMMISSION BY DEED RECORDED MAY 6, 1946 IN VOLUME 188, PAGE 382.

ALSO EXCEPTING THEREFROM ALL THAT PORTION CONVEYED TO THE STATE OF OREGON, BY AND THROUGH ITS DEPARTMENT OF TRANSPORTATION BY DEED RECORDED APRIL 17, 2013 IN 2013-004072.

**PARCEL II:**

EASEMENT FOR INGRESS AND EGRESS SET FORTH IN INSTRUMENT RECORDED APRIL 28, 1969 IN VOLUME M69, PAGE 3099, OVER THE FOLLOWING DESCRIBED TRACT: BEGINNING AT THE ABOVE POINT "X"; THENCE SOUTH 29° 08' EAST PARALLEL WITH THE WESTERLY RIGHT-OF-WAY LINE OF U.S.R.S. DRAIN A DISTANCE OF 55 FEET; THENCE NORTH TO A POINT ON THE SOUTH LINE OF SOUTH 6TH STREET, SAID POINT BEING EASTERLY 23 1/2 FEET FROM THE TRUE POINT OF BEGINNING; THENCE WEST 23 1/2 FEET TO THE TRUE POINT OF BEGINNING.